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LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

MAJOR TRANSACTIONS: AGREEMENTS (EE BLACK) AND AGREEMENTS (MDCC) IN RESPECT OF THE PROJECT:

WAIVER GRANTED IN RESPECT OF STRICT COMPLIANCE WITH RULE 14.41(a)

AND CONTINUED SUSPENSION OF TRADING

WAIVER GRANTED IN RESPECT OF STRICT COMPLIANCE WITH RULE 14.41(a)

Reference is made to the announcement of LET Group Holdings Limited (the “**Company**”) dated 15 August 2024 (the “**Announcement**”) in respect of, among others, the major transactions of the Company in relation to the Agreements (EE Black) and the Agreements (MDCC). Unless otherwise defined, capitalised terms used in this announcement have the same meaning as defined in the Announcement.

Pursuant to Rule 14.41(a), as the Agreements (EE Black) and the Agreements (MDCC) have been approved by the Controlling Shareholder by way of written approval on 15 August 2024, the circular (“**Circular**”) of the Company on, among others, the Agreements (EE Black) and the Agreements (MDCC) is required to be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is by no later than 5 September 2024 unless a waiver (“**Waiver**”) from strict compliance with Rule 14.41(a) is granted by the Stock Exchange to the Company.

The Company has applied for and the Stock Exchange has granted the Waiver on 22 August 2024 on condition that the Company will despatch the Circular on or before 23 September 2024 as additional time is required for the Company to prepare and finalise certain information required for inclusion in the Circular, including without limitation, the statement of indebtedness and the statement on working capital sufficiency. Shareholders and potential investors should note that the Waiver granted is subject to change or withdrawal by the Stock Exchange if the Company's situation changes.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 14 February 2024 and will remain suspended until the Company has (i) met all Resumption Guidance (as defined in the Company's announcement dated 8 April 2024 and subsequently revised in the Company's announcement dated 17 May 2024); (ii) remedied the issues causing its trading suspension; and (iii) fully complied with the Listing Rules to the satisfaction of the Stock Exchange.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
LET Group Holdings Limited
Lo Kai Bong
Chairman

Hong Kong, 23 August 2024

As at the date of this announcement, the executive Director is Mr. Lo Kai Bong (Chairman); and the independent non-executive Directors are Mr. Tou Kin Chuen, Mr. Lo Wai Tung John and Mr. Kwok Kai Bun Bennie.