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## **Ever Reach Group (Holdings) Company Limited**

**恒達集團（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3616)**

### **INSIDE INFORMATION DELAY IN PUBLICATION OF 2024 INTERIM RESULTS AND DELAY IN DESPATCH OF 2024 INTERIM REPORT; AND CONTINUED SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Ever Reach Group (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09, 13.48 and 13.49(6) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 28 March 2024, 2 April 2024, 12 April 2024, 14 May 2024, 28 June 2024 and 12 August 2024 in relation to, among others, the delay in publication of the 2023 Annual Results, suspension of trading in the Company’s shares on the Stock Exchange, the Resumption Guidance from the Stock Exchange and resignation of auditor (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **DELAY IN PUBLICATION OF THE INTERIM RESULTS AND DESPATCH OF THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2024**

As disclosed in the Announcements, the Board had resolved to establish the Special Investigation Committee comprising all independent non-executive Directors to undertake investigation on matters pertaining to the Prepayments Issue. In addition, the Company has engaged an independent third-party professional institute to conduct an independent investigation into the Prepayments Issue. As of the date of this announcement, the independent investigation is still on-going.

Further, as disclosed in the announcement of the Company dated 12 August 2024, PricewaterhouseCoopers (“PwC”) has resigned as the auditor of the Company with effect from 9 August 2024. The Company is currently in the process of identifying a suitable replacement to fill the casual vacancy following the resignation of PwC.

Pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish the interim results for the six months ended 30 June 2024 (the “**2024 Interim Results**”) not later than two months after the end of that period of six months (i.e. on or before 31 August 2024) and despatch its interim report for the six months ended 30 June 2024 (the “**2024 Interim Report**”) to its shareholders not later than three months after the end of that period of six months (i.e. on or before 30 September 2024). In light of the aforementioned circumstances and given that the publication of the 2023 Annual Results and the despatch of the 2023 Annual Report remain pending, the Company is unable to publish the 2024 Interim Results and despatch the 2024 Interim Report within the prescribed time in accordance with the Listing Rules. The delay in the publication of the 2024 Interim Results and delay in the despatch of the 2024 Interim Report will constitute non-compliance with Rules 13.49(6) and 13.48(1) of the Listing Rules, respectively.

The Company will publish further announcement(s) to inform the shareholders of the Company of its progress in complying with the Resumption Guidance, in particular the expected date for the publication of the 2023 Annual Results, the 2023 Annual Report, the 2024 Interim Results and the 2024 Interim Report as and when appropriate, as well as quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 and is currently expected to remain suspended until the Company fulfills the Resumption Guidance from the Stock Exchange.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Ever Reach Group (Holdings) Company Limited**  
**LI Xiaobing**  
*Chairman and Executive Director*

Hong Kong, 23 August 2024

*As at the date of this announcement, the executive Directors are Mr. Li Xiaobing, Mr. Wang Zhenfeng, Ms. Qi Chunfeng and Mr. Wang Quan; and the independent non-executive Directors are Mr. Lee Kwok Lun, Mr. Wei Jian and Mr. Fang Cheng*