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Morimatsu International Holdings Company Limited
森松國際控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 2155)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE 2022 AND 2023 ANNUAL REPORTS

Reference is made to the annual reports of Morimatsu International Holdings Company Limited (the “**Company**”) for the years ended 31 December 2022 and 2023 (collectively, the “**Annual Reports**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Annual Reports.

In addition to the information provided in the Annual Reports, the Company would like to supplement the following additional information in relation to the RSU Scheme, pursuant to the disclosure requirements of Chapter 17 of the Listing Rules.

RSU SCHEME

Basis of determining the purchase price for exercising a RSU

The purchase price for exercising a RSU shall be determined by the Board at its own discretion. In determining the purchase price, the Board takes into account considerations such as the prevailing closing price of the Shares prior to the date of grant of RSUs, the purpose of the RSU Scheme, and the financial condition and valuation of the Group.

The supplemental information provided in this announcement does not affect other information contained in the Annual Reports. Save as disclosed in this announcement, the contents of the Annual Reports remain unchanged.

By order of the Board
Morimatsu International Holdings Company Limited
Nishimatsu Koei
Chief executive officer and executive Director

Hong Kong, 27 August 2024

As at the date of this announcement, the executive Directors are Mr. Nishimatsu Koei, Mr. Hirazawa Jungo, Mr. Tang Weihua, Mr. Sheng Ye and Mr. Kawashima Hirotaka; the non-executive Director is Mr. Matsuhisa Terumoto; and the independent non-executive Directors are Ms. Chan Yuen Sau Kelly, Mr. Kanno Shinichiro and Mr. Yu Jianguo.

This announcement is available for viewing on the Company’s website at www.morimatsu-online.com and the Stock Exchange’s website at www.hkexnews.hk.