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## **LET GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1383)**

### **SUPPLEMENTAL ANNOUNCEMENT ON PROFIT WARNING AND CONTINUED SUSPENSION OF TRADING**

#### **PROFIT WARNING**

Further to the announcement made by LET Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 August 2024 (the “**Profit Warning Announcement**”), the Board wishes to provide additional information concerning the anticipated unaudited loss attributable to Shareholders for the Reporting Period. Unless otherwise defined in this announcement, all capitalised terms used in this announcement have the same meaning as defined in the Profit Warning Announcement.

Based on the information currently available and the unaudited consolidated management accounts of the Group for the Reporting Period, the Group is expected to record an unaudited loss of approximately HK\$74.9 million attributable to Shareholders for the six months ended 30 June 2024, i.e. the Reporting Period.

The expected unaudited loss is primarily attributable to the factors mentioned in the Profit Warning Announcement.

The information contained in this announcement may be subject to change as it is only a preliminary assessment by the Board based on information currently available and the unaudited consolidated management accounts of the Group for the Reporting Period which have not been reviewed by the auditor or reviewed by the audit committee of the Company. The actual financial results of the Group for the Reporting Period remain to be subject to adjustment and finalisation based on further updated information and may differ from those disclosed in this announcement.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 14 February 2024 and will remain suspended until the Company has (i) met all Resumption Guidance (as defined in the Company's announcement dated 8 April 2024 and subsequently revised in the Company's announcement dated 17 May 2024); (ii) remedied the issues causing its trading suspension; and (iii) fully complied with the Listing Rules to the satisfaction of the Stock Exchange.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**LET Group Holdings Limited**  
**Lo Kai Bong**  
*Chairman*

Hong Kong, 28 August 2024

*As at the date of this announcement, the executive Director is Mr. Lo Kai Bong (Chairman); and the independent non-executive Directors are Mr. Tou Kin Chuen, Mr. Lo Wai Tung John and Mr. Kwok Kai Bun Bennie.*