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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTIONS IN RELATION TO
PROVISION OF FINANCIAL ASSISTANCE
AND
(2) CONTINUED SUSPENSION OF TRADING**

Reference is made to (i) the announcement of SRE Group Limited (the “**Company**”) dated 25 June 2024 (the “**Announcement**”) in relation to (1) major transactions of the provision of financial assistance (the “**Transactions**”), (2) disclosure pursuant to Rule 13.16 of the Listing Rules and (3) reasons for and rectification of breaches of the Listing Rules described therein; and (ii) the Company’s announcement dated 17 July 2024 in relation to delay despatch of the Circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement unless the context requires otherwise.

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Transactions constituted major transactions for the Company under Chapter 14 of the Listing Rules. As disclosed in the Announcement, the Company has obtained the written Shareholder’s approval in lieu of approval from the Shareholders at the general meeting of the Company pursuant to Rule 14.44 of the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the Circular in respect of the Transactions to the Shareholders within 15 business days after the publication of the Announcement, which shall fall on 16 July 2024. As disclosed in the Delay Announcement, the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company will despatch the Circular by 30 August 2024.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company expects that the despatch of the Circular will be further postponed from 30 August 2024 to a date on or before 30 September 2024. The Company has further applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company will despatch the Circular by 30 September 2024.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company (the “**Shares**”) on the Stock Exchange was suspended from 9:00 a.m. on 3 April 2023 and will continue to be suspended, pending the fulfilment of the resumption guidance and the grant of approval of the Stock Exchange for the resumption of trading of the Shares.

Shareholders of the Company and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
SRE Group Limited
Xu Ming
Chairman

Hong Kong, 29 August 2024

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Xu Ming, Mr. Kong Yong, Mr. Qin Guohui and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* *For identification purpose only*