

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



智富資源投資控股集團有限公司
WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 7)

**DESPATCH OF RESPONSE DOCUMENT RELATING TO
VOLUNTARY CONDITIONAL CASH PARTIAL OFFER
BY RAINBOW CAPITAL (HK) LIMITED
FOR AND ON BEHALF OF MR. WANG YONGKUI
TO ACQUIRE 158,000,000 SHARES IN
WISDOM WEALTH RESOURCES INVESTMENT
HOLDING GROUP LIMITED (OTHER THAN THOSE
ALREADY OWNED BY MR. WANG YONGKUI AND
PARTIES ACTING IN CONCERT WITH HIM)**

References are made to (i) the offer document dated 6 June 2024 issued by Mr. Wang Yongkui (the “**Offeror**”) in relation to the voluntary conditional cash partial offer by Rainbow Capital (HK) Limited for and on behalf of the Offeror to acquire 158,000,000 shares (other than those already owned by the Offeror and parties acting in concert with him) in Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”), (ii) the joint announcements dated 20 June 2024, 4 July 2024, 18 July 2024 and 31 July 2024 issued by the Company and the Offeror in relation to, among others, the delay in despatch of the offeree document and (iii) the response document dated 30 August 2024 issued by the Company to the Independent Shareholders in response to the Offer (the “**Response Document**”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Response Document.

DESPATCH OF THE RESPONSE DOCUMENT

The Response Document setting out, among other things, (i) information regarding the Group and the Offer; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Offer; and (iii) the advice of the Independent Financial Adviser to the Independent Board Committee in respect of the Offer, has been despatched to the Independent Shareholders on 30 August 2024.

Independent Shareholders should consider carefully the terms of the Offer and are recommended to read the full text of the Offer Document and the Response Document, and in particular, the letter from the Independent Financial Adviser set out in the Response Document, before making a

decision to accept or not to accept the Offer. Independent Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
**Wisdom Wealth Resources Investment
Holding Group Limited**
Xu Shiping
Chairman

Hong Kong, 30 August 2024

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Xu Shiping and Mr. Huang Lei; and three independent non-executive Directors, namely, Mr. Zheng Zhaojun, Mr. Wang Ning and Mr. Chan Kwong On.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.