

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Southwest Securities International Securities Limited

西證國際證券股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 812)

**(1) POLL RESULTS OF THE ADJOURNED SPECIAL GENERAL MEETING
HELD ON 30 AUGUST 2024; AND
(2) GRANT OF CONSENT TO THE SPECIAL DEAL**

Reference is made to the circular of Southwest Securities International Securities Limited (the “**Company**”) dated 26 July 2024 (the “**Circular**”), the notice of the special general meeting of the same date and the announcement of the Company dated 20 August 2024, in relation to the Repayment of SSII Loan and all transactions contemplated thereunder. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE ADJOURNED SPECIAL GENERAL MEETING

The Board is pleased to announce that at the Adjourned SGM held on 30 August 2024, the proposed ordinary resolution (the “**Resolution**”) as set out in the notice of the SGM dated 26 July 2024 were duly passed by the Shareholders by way of poll.

As of the date of the Adjourned SGM, the total number of issued Shares in the Company was 3,661,830,613 Shares. The Shareholders, authorised proxies or authorised representatives holding in aggregate of 13,200,480 Shares, which are all held by Independent Shareholders, representing approximately 100% of the total voting Shares, were present at the Adjourned SGM.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for vote-taking at the Adjourned SGM. Set out below are the poll results in respect of the Resolution put to the vote at the Adjourned SGM:

ORDINARY RESOLUTION		No. of votes (%)	
		FOR	AGAINST
1.	<p>(a) the Repayment of SSII Loan and all transactions contemplated thereunder, details of which are set out in the circular of the Company dated 26 July 2024, which constitutes a special deal under Rule 25 of the Hong Kong Code on Takeovers and Mergers, be and are hereby approved, ratified and confirmed; and</p> <p>(b) the directors of the Company be and is hereby authorised to do all such acts and things and execute all such documents which he may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Repayment of SSII Loan and the transactions contemplated thereunder and all matters incidental thereto.</p>	<p>13,200,480 (100%)</p>	<p>0 (0%)</p>

As disclosed in the Circular, SSII, being the immediate controlling shareholder of the Company owning and controlling as to 2,713,469,233 Shares (representing approximately 74.1% of the entire issued share capital of the Company), is involved in and interested in the Special Deal and the transactions contemplated therein. Accordingly, SSII has abstained from voting on the Resolution.

The total number of Shares entitling Independent Shareholders to attend and vote for or against on the Resolution at the Adjourned SGM was 948,361,380 Shares, representing approximately 25.9% of the issued Shares as of the date of the Adjourned SGM. Save as disclosed, (i) there were no Shares entitling the Shareholders to attend the Adjourned SGM but abstain from voting in favour as set out in Rule 13.40 of the Listing Rules, (ii) no Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the Adjourned SGM and (iii) no Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the Adjourned SGM.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution.

Mr. Meng Gaoyuan, an independent non-executive Director, was the chairman of the Adjourned SGM. Mr. Huang Changsheng attended the Adjourned SGM in person. Mr. Meng Gaoyuan, Mr. Liang Jilin and Mr. Cao Ping attended the Adjourned SGM by electronics means.

CONSENT TO THE SPECIAL DEAL

On 13 August 2024, the Executive has conditionally consented to the Special Deal, subject to the Special Deal being approved by a vote of the Independent Shareholders at the Adjourned SGM, to be taken on a poll. As the Special Deal has been approved by the Independent Shareholders at the Adjourned SGM by way of poll, the aforementioned condition of the Special Deal has been fulfilled as of the date of this announcement.

CONTINUED SUSPENSION OF TRADING

Trading in the Company's shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 4 March 2024, remains suspended and will continue to be so until the Company fulfils the resumption guidance issued by the Stock Exchange to the Company (and any supplement or modification thereto). The Company will publish further announcement(s) to inform the Shareholders of its progress in complying with the resumption guidance as and when appropriate, as well as quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

By order of the Board
Southwest Securities International Securities Limited
Huang Changsheng
Executive Director and Chief Executive Officer

Hong Kong, 30 August 2024

As at the date of this announcement, the executive director of the Company is Mr. Huang Changsheng; and the independent non-executive directors of the Company are Mr. Meng Gaoyuan, Mr. Liang Jilin and Mr. Cao Ping.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

** For identification purposes only*