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瑞威资管
REALWAY CAPITAL

上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

CHANGE OF EXECUTIVE DIRECTOR; CHANGE OF AUTHORISED REPRESENTATIVE; AND CHANGE IN COMPOSITION OF BOARD COMMITTEE

The Board announces that with effect from 30 August 2024:

(1) Ms. Chen Min has resigned as an executive Director, an authorised representative, and a member of the remuneration committee of the Company;

(2) Mr. Fan Lei has been appointed as an executive Director of the Company; and

(3) Mr. Zhu Ping has been appointed as an authorised representative and a member of the remuneration committee of the Company.

RESIGNATION OF EXECUTIVE DIRECTOR, AUTHORISED REPRESENTATIVE AND MEMBER OF REMUNERATION COMMITTEE

The board (the "**Board**") of directors (the "**Directors**") of Shanghai Realway Capital Assets Management Co., Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") hereby announces that, Ms. Chen Min ("**Ms. Chen**") has tendered her resignation as an executive Director, an authorised representative and a member of remuneration committee of the Company with effect from 30 August 2024 due to her intention to devote more time on her other business commitments. Ms. Chen will continue to serve as the chief risk management officer of the Company.

Ms. Chen has confirmed that she has no disagreement with the Board and there is no other matter relating to her resignation which needs to be brought to the attention of the shareholders of the Company (the "**Shareholders**") or The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The Board would like to express its gratitude to Ms. Chen for her contribution to the Company during her term of service.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board is pleased to announce that, with the recommendation of the nomination committee of the Company, Mr. Fan Lei ("**Mr. Fan**"), the chief strategy officer of the Company, has been appointed as an executive Director with effect from 30 August 2024.

Mr. Fan's biographical details are set out below:

Mr. Fan, aged 46, joined the Company in January 2015 and has served successively as general manager of the investor relations department, member of the investment decision committee and vice president. He currently serves as the chief strategy officer of the Company and is primarily responsible for formulating strategic planning and development plan of the Group. Mr. Fan has over twenty years of experience in private equity funds, trusts, real estate investments and law. From August 2001 to January 2006, Mr. Fan worked as a paralegal at two law firms. From January 2006 to January 2015, Mr. Fan worked at CITIC Trust Co., Ltd., and his last position was the head of the innovation business department I.

Mr. Fan obtained a bachelor's degree in economic law from Southwestern University of Finance and Economics in the People's Republic of China in July 2001 and a master's degree in international business and European Union law from the University of Sheffield in the United Kingdom in November 2004. Mr. Fan obtained the qualification certificate issued by the Asset Management Association of China in 2015.

Mr. Fan has entered into a service agreement with the Company for a fixed term of three years commencing from 30 August 2024, which can be terminated by either party by giving three months' prior written notice. Mr. Fan will hold office until the next annual general meeting of the Company at which he will be eligible for re-election. Thereafter, Mr. Fan will be subject to retirement by rotation and re-election at the annual general meetings of the Company at least once every three years in accordance with the articles of association of the Company. Pursuant to the service agreement, Mr. Fan will be entitled to a remuneration of RMB10,000 per month for acting as an executive Director, which has been determined and will be subject to annual review by the remuneration committee of the Company and the Board with reference to his experience, knowledge, qualifications, responsibilities and the prevailing market conditions.

As at the date of this announcement, Mr. Fan is interested in 578,000 shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (the "**SFO**") (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, as at the date of this announcement, Mr. Fan (i) has not held any directorship in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas during the last three years; (ii) does not have other major appointments and professional qualifications; (iii) does not hold any other positions with any members of the Group; (iv) does not have any relationship with any Director, senior management, substantial shareholder or controlling shareholder of the Company; and (v) does not have any interests in the shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, the Board is not aware of any other matter relating to the aforesaid appointment which needs to be brought to the attention of the Shareholders and any other information that should be disclosed pursuant to the requirements of Rule 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**").

The Board would like to take this opportunity to extend a warm welcome to Mr. Fan to join the Board.

APPOINTMENT OF AUTHORISED REPRESENTATIVE AND MEMBER OF REMUNERATION COMMITTEE

The Board hereby further announces that with effect from 30 August 2024, Mr. Zhu Ping, the chairman of the Board, chief executive officer of the Company and executive Director, has been appointed as a member of the remuneration committee of the Company and has been appointed as an authorised representative under Rule 3.05 of the Listing Rules.

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Mr. Zhu Ping
Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC, 30 August 2024

As of the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Mr. Fan Lei as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Zhu Hongchao as independent non-executive Directors.