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**上海復旦微電子集團股份有限公司**  
**Shanghai Fudan Microelectronics Group Company Limited\***  
*(a joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 1385)

**SUPPLEMENTAL ANNOUNCEMENT TO  
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023**

Reference is made to the annual report (the “**Annual Report**”) of Shanghai Fudan Microelectronics Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2023 published on 26 April 2024. The capitalized terms used herein shall have the same meaning as those defined in the Annual Report unless the context requires otherwise.

Further to the information disclosed in section headed “Report of the Directors” of the Annual Report, the Company would like to provide shareholders of the Company and potential investors of the Company with the following supplemental information.

**Section headed “2021 A SHARES RESTRICTED SHARE INCENTIVE SCHEME” on page 49 of the Annual Report**

As at 31 December 2023 and the date of this annual report, the Company had 4,914,100 Restricted Shares granted and outstanding for vesting under the Scheme, which represented approximately 0.6% of the Company’s issued shares at that date.

Save as disclosed in this announcement for the information of the shareholders of the Company and the investors, all other information set out in the Annual Report remains unchanged.

By Order of the Board  
**Shanghai Fudan Microelectronics Group Company Limited\***  
**Jiang Guoxing**  
Chairman

Shanghai, the PRC, 30 August 2024

As at the date of this announcement, the Company’s executive Directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Mr. Shen Lei; non-executive Directors are Mr. Zhuang Qifei, Ms. Zhang Rui, Mr. Song Jiale and Ms. Yan Na, and independent non-executive Directors are Mr. Cao Zhongyong, Mr. Cai Minyong, Mr. Wang Pin and Ms. Zou Fuwen.

*\* For identification purposes only*