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La Chapelle

新疆拉夏貝爾服飾股份有限公司
Xinjiang La Chapelle Fashion Co., Ltd.
(IN REORGANISATION)

*(formerly known as “Shanghai La Chapelle Fashion Co., Ltd.
(上海拉夏貝爾服飾股份有限公司)”*

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock code: 06116)*

ANNOUNCEMENT IN RELATION TO THE NOTICE OF THE SECOND CREDITORS’ MEETING

This announcement is made by Xinjiang La Chapelle Fashion Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2), Rule 13.10B and Rule 13.25 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 October 2022 in relation to petition for winding-up of the Company by a creditor, the announcement of the Company dated 3 February 2023 in relation to the decision of the Court to accept the petition from a creditor for winding-up of the Company, the clarification announcement of the Company dated 6 February 2023, the announcement of the Company dated 7 February 2023 in relation to the designation of administrator of bankruptcy liquidation of the Company by the Court and suspension of trading, the announcement of the administrator of the Company dated 8 February 2023 in relation to the notice of filing claims of the creditors and convening of the first creditors’ meeting, the announcement of the administrator of the Company dated 24 May 2023 in relation to the information regarding the convening of the first creditors’ meeting of the Company, the announcement of the administrator of the Company dated 5 June 2023 in relation to the voting results of the first creditors’ meeting of the Company, the announcement of the administrator of the Company dated 20 June 2023 in relation to the pre-invitation for intended investors for the bankruptcy liquidation case of the Company, the announcement of the administrator of the Company dated 30 August 2023 in relation to the application for reorganisation of the Company, the announcement of the administrator of the Company dated 13 September 2023 in relation to the Court’s ruling on reorganisation of the Company, the announcement of the administrator of the Company dated 15 September 2023 in relation to the invitation for reorganisation investors for the Company, the indicative announcement of the administrator of the Company dated 12 January 2024 in relation to the progress of the Company’s entering into the bankruptcy reorganisation procedure, the announcement of the administrator of the Company dated 12 March 2024 in relation to the Court’s decision on the extension for submission of the draft reorganisation scheme, the announcement of the administrator of

the Company dated 22 May 2024 in relation to the change of administrator, the indicative announcement of the administrator of the Company dated 6 June 2024 in relation to the progress of the Company's entering into the bankruptcy reorganisation procedure, the announcement of the administrator of the Company dated 7 June 2024 in relation to the extension of deadline for submission of the draft reorganisation scheme, the announcement of the Company dated 17 July 2024 in relation to the receipt of the Decision* (《決定書》) from the Court, the announcement of the Company dated 24 July 2024 in relation to, among other things, entering into the reorganisation investment agreement involving subscription and issuance of domestic shares by way of conversion of capital reserve under specific mandate in bankruptcy reorganization and the indicative announcement of the Company dated 9 August 2024 in relation to the progress of the Company's entering into the bankruptcy reorganisation procedure (the "Announcements"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company received an e-mail from the administrator of the Company on 29 August 2024 and was informed that the administrator of the Company will hold the second creditors' meeting on 12 September 2024 via off-site method (in writing). The details are as follows:

I. MEETING'S TIME

12 September 2024

II. MEETING'S AGENDA

1. reviewing claims by the creditors' meeting;
2. the administrator reporting to the creditors' meeting on their work;
3. the creditors' meeting voting on the specific resolution(s).

The meeting documents for the creditors' meeting will be circulated by the administrator 3 days before the meeting.

III. MEETING'S FORM

In accordance with Article 62 of the Enterprise Bankruptcy Law of the People's Republic of China* (《中華人民共和國企業破產法》) and the Resolution in relation to Off-site Verification and Voting* (《關於以非現場形式核查及表決的議案》) approved by the first creditors' meeting, upon approval by the Court, the second creditors' meeting is proposed to be held on 12 September 2024 via off-site method (in writing).

IV. RISK WARNING

The Company will continue to pay close attention to the progress of the reorganisation and promptly perform its information disclosure obligations.

V. CONTINUED SUSPENSION OF TRADING

At the request of the Company, following the designation of the administrator for the Company, trading in the shares of the Company on the Hong Kong Stock Exchange has been suspended with effect from 9:00 a.m. on 7 February 2023, and will remain suspended until further notice. Under Listing Rules 6.01A(1), the Hong Kong Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period has expired on 6 August 2024. The Company will publish further announcement(s) to inform the shareholders and potential investors of any material developments in connection with the suspension of trading as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Xinjiang La Chapelle Fashion Co., Ltd.
Mr. Zhao Jinwen
Chairman

Shanghai, the People's Republic of China
30 August 2024

As of the date of this announcement, the executive directors of the Company are Mr. Zhao Jinwen, Ms. Zhang Ying and Mr. Zhu Fengwei, the non-executive director of the Company is Ms. Wang Yan, the independent non-executive directors of the Company are Mr. Xing Jiangze, Ms. Chow Yue Hwa Jade and Ms. Yang Linyan.

* *For identification purpose only*