HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2024 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Pacific Century Premium Developments Limited

Date Submitted: 02 September 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00432	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	4,000,000,000	HKD	0.5	HKD	2,000,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	4,000,000,000	HKD	0.5	HKD	2,000,000,000

Total authorised/registered share capital at the end of the month: HKD 2,000,000,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00432	Description				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	2,038,236,743	0	2,038,236,743
Increase / decrease (-)	0	0	
Balance at close of the month	2,038,236,743	0	2,038,236,743

Remarks:

The total number of the issued shares of the Company, excluding the 0.2 non-tradable fractional consolidated shares, was 2,038,236,743 with a nominal value of HK$0.5.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00432	Description				

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme (2015)	0		0	0	0	0	0

General Meeting approval date (if applicable) 06 May 2015

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00432	Description				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Bonus Convertible Notes (See Remarks a & b)	HKD	20,021.2				20,021.2	0	0	40,042

Type of the Convertibles	Bond/Notes	
Stock code of the Convertibles (if listed on the Exchange) (Note 1)		
Subscription/Conversion price	HKD	0.5
General Meeting approval date (if applicable)		

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

Remarks:

a. The Bonus Convertible Notes in the aggregate amount of HK$592,572,154.4 were issued on 22 June 2012 at the initial conversion price of HK$0.1 per Share. Following the Share Consolidation becoming effective on 25 June 2012, the initial conversion price of the Bonus Convertible Notes has been adjusted to HK$0.5 per Consolidated Share. As a result of such adjustment that upon full conversion of the Bonus Convertible Notes, a total of 1,185,144,308 Consolidated Shares at the new conversion price of HK$0.5 per Consolidated Share would be issued to the Bonus Convertible Noteholders.
(For detailed information, please refer to the listing document and the circular of the Company both dated 4 June 2012 and the announcement dated 21 June 2012 published on the websites of the Company and HKEXnews.)
b. As at 31 August 2024, an aggregate amount of HK$592,552,133.2 of the Bonus Convertible Notes at the conversion price of HK$0.5 per share has been converted into 1,185,104,266 shares of the Company.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Submitted by:	Cheung Kwok Kuen Alan
Title:	General Counsel and Company Secretary
	(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.