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La Chapelle

新疆拉夏貝爾服飾股份有限公司
Xinjiang La Chapelle Fashion Co., Ltd.
(IN REORGANISATION)

*(formerly known as “Shanghai La Chapelle Fashion Co., Ltd.
(上海拉夏貝爾服飾股份有限公司)”*

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock code: 06116)*

ANNOUNCEMENT IN RELATION TO THE CHANGE ON THE NOTICE OF THE SECOND CREDITORS’ MEETING

This announcement is made by Xinjiang La Chapelle Fashion Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2), Rule 13.10B and Rule 13.25 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 October 2022 in relation to petition for winding-up of the Company by a creditor, the announcement of the Company dated 3 February 2023 in relation to the decision of the Court to accept the petition from a creditor for winding-up of the Company, the clarification announcement of the Company dated 6 February 2023, the announcement of the Company dated 7 February 2023 in relation to the designation of administrator of bankruptcy liquidation of the Company by the Court and suspension of trading, the announcement of the administrator of the Company dated 8 February 2023 in relation to the notice of filing claims of the creditors and convening of the first creditors’ meeting, the announcement of the administrator of the Company dated 24 May 2023 in relation to the information regarding the convening of the first creditors’ meeting of the Company, the announcement of the administrator of the Company dated 5 June 2023 in relation to the voting results of the first creditors’ meeting of the Company, the announcement of the administrator of the Company dated 20 June 2023 in relation to the pre-invitation for intended investors for the bankruptcy liquidation case of the Company, the announcement of the administrator of the Company dated 30 August 2023 in relation to the application for reorganisation of the Company, the announcement of the administrator of the Company dated 13 September 2023 in relation to the Court’s ruling on reorganisation of the Company, the announcement of the administrator of the Company dated 15 September 2023 in relation to the invitation for reorganisation investors for the Company, the indicative announcement of the administrator of the Company dated 12 January 2024 in relation to the progress of the Company’s entering into the bankruptcy reorganisation procedure, the announcement of the administrator of the Company dated 12 March 2024 in relation to the Court’s decision on the extension for submission of the draft reorganisation scheme, the announcement of the administrator of

the Company dated 22 May 2024 in relation to the change of administrator, the indicative announcement of the administrator of the Company dated 6 June 2024 in relation to the progress of the Company's entering into the bankruptcy reorganisation procedure, the announcement of the administrator of the Company dated 7 June 2024 in relation to the extension of deadline for submission of the draft reorganisation scheme, the announcement of the Company dated 17 July 2024 in relation to the receipt of the Decision* (《決定書》) from the Court, the announcement of the Company dated 24 July 2024 in relation to, among other things, entering into the reorganisation investment agreement involving subscription and issuance of domestic shares by way of conversion of capital reserve under specific mandate in bankruptcy reorganization, the indicative announcement of the Company dated 9 August 2024 in relation to the progress of the Company's entering into the bankruptcy reorganisation procedure, the indicative announcement of the Company dated 30 August 2024 in relation to the progress of the Company's entering into the bankruptcy reorganisation procedure and the announcement of the Company dated 30 August 2024 in relation to the notice of the second creditors' meeting (the "Announcements"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company received an e-mail from the administrator of the Company on 2 September 2024 and was informed that the second creditors' meeting originally proposed by the administrator of the Company to be held on 12 September 2024 via off-site method (in writing) will be rescheduled to be held at 14:30 p.m. on 14 September 2024 via both on site meeting and video conference (the video conference participation method is the same as that of the first creditors' meeting). The updated details are as follows:

I. MEETING'S TIME

14:30 p.m. on 14 September 2024

II. MEETING'S VENUE

On site meeting's venue is the Bankruptcy Court* (破產法庭) of Shanghai No. 3 Intermediate People's Court* (上海市第三中級人民法院), No. 988 Zhangheng Road, Pudong New District, Shanghai, the PRC

III. MEETING'S FORM

Upon approval of the Court, the second creditors' meeting originally to be held on 12 September 2024 via off-site method (in writing) will be rescheduled to be held at 14:30 p.m. on 14 September 2024 via both on site meeting and video conference (the video conference participation method is the same as that of the first creditors' meeting).

IV. MEETING'S AGENDA

1. reviewing claims by the creditors' meeting;
2. the administrator reporting to the creditors' meeting on their work;
3. the creditors' meeting voting on the specific resolution(s).

The meeting documents for the creditors' meeting will be circulated by the administrator 3 days before the meeting.

V. OTHER MATTERS

Creditors who plan to participate in the on site meeting shall submit a written application to the administrator before 10 September 2024 (e-mail of the administrator: lxbeguanliren@vip.163.com; contact number of the administrator: 86-18019281669). (Note: due to capacity restrictions of the venue, which can only host an on site meeting for a total of 35 creditors, the participation will be determined by the administrator based on application situation.

For creditor who is an enterprise legal person or other organization, it shall submit its business license, the identity certificate of its legal representative or the person in charge. If such creditor authorizes an agent to attend the meeting, the special power of attorney, the identity document of the authorized agent or the lawyer's practice certificate shall be submitted. If the authorized agent is a lawyer, a letter of assignment from the law firm should also be submitted. For the creditor who is a natural person, he or she shall submit personal identity certificate. If such creditor authorizes an agent to attend the meeting, the special power of attorney, the identity document of the authorized agent or the lawyer's practice certificate shall be submitted. If the authorized agent is a lawyer, a letter of assignment from the law firm should also be submitted. If the agent has not changed, creditor is not required to submit relevant material(s).

VI. RISK WARNING

The Company will continue to pay close attention to the progress of the reorganisation and promptly perform its information disclosure obligations.

VII. CONTINUED SUSPENSION OF TRADING

At the request of the Company, following the designation of the administrator for the Company, trading in the shares of the Company on the Hong Kong Stock Exchange has been suspended with effect from 9:00 a.m. on 7 February 2023, and will remain suspended until further notice. Under Listing Rules 6.01A(1), the Hong Kong Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period has expired on 6 August 2024. The Company will publish further announcement(s) to inform the shareholders and potential investors of any material developments in connection with the suspension of trading as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Xinjiang La Chapelle Fashion Co., Ltd.
Mr. Zhao Jinwen
Chairman

Shanghai, the People's Republic of China
3 September 2024

As of the date of this announcement, the executive directors of the Company are Mr. Zhao Jinwen, Ms. Zhang Ying and Mr. Zhu Fengwei, the non-executive director of the Company is Ms. Wang Yan, the independent non-executive directors of the Company are Mr. Xing Jiangze, Ms. Chow Yue Hwa Jade and Ms. Yang Linyan.

* *For identification purpose only*