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(formerly known as State Energy Group International Assets Holdings Limited 國能集團國際資產控股有限公司) (Incorporated in Bermuda with limited liability) (Stock Code: 918)

CHANGE OF COMPANY NAME AND STOCK SHORT NAME

References are made to the announcement of State Energy Group International Assets Holdings Limited (the "**Company**") and the circular of the Company both dated 10 July 2024 (the "**Circular**") in relation to, among other things, the proposed change of company name (the "**Change of Company Name**"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME BECOMING EFFECTIVE

The Board is pleased to announce that subsequent to the approval of the Shareholders at the AGM held on 9 August 2024, the certificate of change of name and the certificate of secondary name were issued by the Registrar of Companies in Bermuda certifying that the name of the Company has been changed from "State Energy Group International Assets Holdings Limited" to "Majestic Dragon AeroTech Holdings Limited", and the secondary name in Chinese "龍翼航空科技控股有限公司" has been adopted in place of the unregistered Chinese name of "國能集團國際資產控股 有限公司", and the new names have been entered into the register maintained by the Registrar of Companies in Bermuda with effect from 13 August 2024. The certificate of registration of alteration of name of registered non-Hong Kong company was issued by the Registrar of Companies in Hong Kong on 28 August 2024 confirming the registration of the Company's new English and Chinese names of "Majestic Dragon AeroTech Holdings Limited" and "龍翼航空科技控股有限公司" respectively in Hong Kong under Part 16 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

The Shares will be traded on the Stock Exchange under the new stock short name of "MAJESTIC DRAGON" in English and "龍翼航空科技" in Chinese, and the existing stock short name of "STATE EN ASSETS" in English and "國能國際資產" in Chinese will no longer be used, with effect from 9:00 a.m. on 10 September 2024. The stock code "918" of the Company remains unchanged.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders. All existing Share certificates of the Company in issue bearing the former name of the Company will continue to be effective as evidence of title and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for exchange of the existing Share certificates for new Share certificates bearing the new name of the Company. Going forward, the new Share certificates of the Company will be issued in the new name of the Company.

By Order of the Board **Majestic Dragon AeroTech Holdings Limited Zhang Jinbing** *Chairman*

Hong Kong, 4 September 2024

As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Jinbing, Mr. Wong Yuelai, Mr. Yang Zeyun and Mr. Wong Jian; and the independent non-executive Directors of the Company are Ms. Choi Ka Ying, Ms. He Xiaodong and Mr. Jie Yinghan.