## Next Day Disclosure Return (Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument:	Equity issuer	Status:	New Submission		
Name of Issuer:	The Bank of East Asia, Limited				
Date Submitted:	05 September 2024				

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Exchange**") (the "**Main Board Rules**") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "**GEM Rules**").

Section I										
1. Class of shares	Ordinary shares	Type of shares	Not ap	licable Liste		Listed on the	isted on the Exchange		Yes	
Stock code (if listed)	00023	Description								
A. Changes in issued sh	nares or treasury shares									
Events			Changes in issued shares (excluding treasury shares)		Changes in treasury shares					
		Number of issu shares (excludi treasury share	ng	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)		er of treasury shares	Issue/ selling price per share (Note 4)		Total number of issued shares	
Opening balance as at (Note 1)	04 September 2024	2,632,1	20,207			0			2,632,120,207	
Shares repurchased from September 2024	nares repurchased and cancelled) 1 23 to 29 August 2024 were cancelled on 5 5 September 2024	-1,6	619,400	0.0615 %			нкр	9.8		

2). Other (please specify)		%							
See Part B									
Date of changes    05 September 2024									
Closing balance as at (Notes 5 and 6) 05 September 2024	2,630,500,807		0		2,630,500,807				
B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)									
1). Shares repurchased for cancellation but not yet cancelled	589,800	0.0224 %		HKD 9.9					
Date of changes    30 August 2024									
2). Shares repurchased for cancellation but not yet cancelled	298,800	0.0114 %		HKD 9.85					
Date of changes    02 September 2024									
3). Shares repurchased for cancellation but not yet cancelled	300,000	0.0114 %		HKD 9.88					
Date of changes 03 September 2024									
4). Shares repurchased for cancellation but not yet cancelled	615,000	0.0234 %		НКД 9.39					
Date of changes 04 September 2024									
5). Shares repurchased for cancellation but not yet cancelled	487,000	0.0185 %		НКД 9.36					
Date of changes    05 September 2024									

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Notes to Section I:

- 1. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
- 2. Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 3. The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.
- 4. In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".

Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.

- 5. The closing balance date is the date of the last relevant event being disclosed.
- 6. For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.

- 7. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.
- 8. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

## Repurchase report

n II										
s of shares	Ordinary shares		Type of shares	Not applicable Listed on the Exchange		;	Yes			
code (if listed)	00023		Description			·				
Repurchase rep	ort			•						
Frading date	Number of shares repurchased	Metho	d of repurchase (Note 1)	highest repurcha	se price per				Aggregate price paid \$	
5 September 2024	487,000	On the Exch	nange	нкр	9.41	нкр	9.	знкр	4,556,048	
umber of shares hased	487,000						Aggregate price paid	\$HKD	4,556,048	
er of shares hased for lation	487,000	-								
er of shares hased for holding sury shares	0	-								
Additional infor	mation for issuer who ha	as a prima	ary listing on the	e Exchange						
Date of the resolu	ution granting the repurchas	se mandat	e						10 May 2024	
Total number of s	shares which the issuer is a	uthorised	to repurchase und	der the repurchase r	nandate				264,299,720	
B). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate (a)								12,394,600		
									0.469 %	
Moratorium perio <i>(Note 2)</i>	d for any issue of new shar	res, or sale	or transfer of trea	asury shares after th	ie share repu	rchase(s) s	et out in Part A	Up to	05 October 2024	
	s of shares code (if listed) Repurchase rep frading date 5 September 2024 umber of shares hased er of shares hased for lation er of shares hased for holding sury shares Additional infor Date of the resolut Total number of shares Number of shares As a % of number (a) x 100 / number	s of shares  Ordinary shares    code (if listed)  00023    Repurchase report  Number of shares    Trading date  Number of shares    5 September 2024  487,000    umber of shares  487,000    umber of shares  487,000    er of shares  487,000    hased  0    er of shares  487,000    hased for  487,000    er of shares  0    hased for  0    lation  0    er of shares  0    hased for holding  0    sury shares  0    Additional information for issuer who has  0    Date of the resolution granting the repurcha  1    Total number of shares repurchased on the Excha  1    As a % of number of issued shares (excluding (a) × 100 / number of issued shares (excluding (a) × 100 / number of issued shares (excluding (a) × 100 / number of issued shares (excluding (b) × 100 / number of issued shares (excluding (b) × 100 / number of issued shares (excluding (b) × 100 / number of issued shares (excluding (b) × 100 / number of issued shares (excluding (b) × 100 / number of issued shares (excluding (b) × 100 / number of issued shares (excluding (b) × 100 / number of issued shares (excluding (b) × 100 / number of issued shares (	s of shares  Ordinary shares    code (if listed)  00023    Repurchase report    Trading date  Number of shares repurchased  Metho    5 September 2024  487,000  On the Exch    umber of shares hased  487,000  In the Exch    umber of shares hased for lation  487,000  In the Exch    er of shares hased for lation  0  In the Exch    Additional information for issuer who has a prima  Date of the resolution granting the repurchase mandat    Total number of shares repurchased on the Exchange or an  As a % of number of issued shares (excluding treasury (a) × 100 / number of issued shares (excluding treasury shares)	s of shares  Ordinary shares  Type of shares    code (if listed)  00023  Description    Repurchase report    trading date  Number of shares repurchased  Method of repurchase (Nore 1)    5 September 2024  487,000  On the Exchange    umber of shares hased  487,000  In the Exchange    umber of shares hased for lation  487,000  In the Exchange    or of shares hased for holding sury shares  0  In the Exchange    Additional information for issuer who has a primary listing on the Date of the resolution granting the repurchase mandate  Total number of shares which the issuer is authorised to repurchase und Number of shares repurchased on the Exchange or another stock excha    As a % of number of issued shares (excluding treasury shares) as at the (a) × 100 / number of issued shares (excluding treasury shares) as at the date	s of shares  Ordinary shares  Type of shares  Not applicable    code (if listed)  00023  Description  Repurchase report    Trading date  Number of shares repurchased  Method of repurchase (Note 1)  Repurchase price highest repurchase shares    5 September 2024  487,000  On the Exchange  HKD    umber of shares hased  487,000  In the Exchange  HKD    or of shares hased for lation  487,000  In the Exchange  HKD    Additional information for issuer who has a primary listing on the Exchange  Date of the resolution granting the repurchase mandate    Total number of shares repurchased on the Exchange or another stock exchange under the repurchase repurchase is authorised to repurchase is authorised to repurchase at the date of the resolution (a) × 100 / number of issued shares (excluding treasury shares) as at the date of the resolution grading treasury shares) as at	s of shares  Ordinary shares  Type of shares  Not applicable    code (if listed)  00023  Description  Repurchase report    rrading date  Number of shares repurchased  Method of repurchase (Note 1)  Repurchase price per share or highest repurchase price per share \$    5 September 2024  487,000  On the Exchange  HKD  9.41    umber of shares hased  487,000  In the Exchange  HKD  9.41    or of shares hased for lation  487,000  In the Exchange  In the Exchange  In the Exchange    Additional information for issuer who has a primary listing on the Exchange  Date of the resolution granting the repurchase mandate  Total number of shares which the issuer is authorised to repurchase under the repurchase mandate    Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate  Number of shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate    Number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate    Number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate    Number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate    Noratorium period for any issue of new shares, or s	s of shares  Ordinary shares  Type of shares  Not applicable  Liste    scode (if listed)  00023  Description  Iste  Repurchase report    Repurchase report  Number of shares repurchased  Method of repurchase (Note 1)  Repurchase price per share or highest repurchase price per share \$  Loww price    5 September 2024  487,000  On the Exchange  HKD  9.41  HKD    umber of shares hased  487,000  In the Exchange  Into the exchange  Into the exchange  Into the exchange    or of shares hased for lation  487,000  Into the exchange  Into the exchange  Into the exchange    Additional information for issuer who has a primary listing on the Exchange  Into the exchange  Into the exchange    Date of the resolution granting the repurchase mandate  Total number of shares which the issuer is authorised to repurchase under the repurchase mandate    Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate  Auge of the resolution granting the repurchase mandate    Auge of the resolution granting the issuer is authorised to repurchase under the repurchase mandate  Auge of the resolution granting the repurchase mandate    Number of shares repurchase (excluding treasury shares) as at the date of the resolution granting the repurchase	s of shares  Ordinary shares  Type of shares  Not applicable  Listed on the Exchange    code (if listed)  00023  Description	s of shares  Ordinary shares  Type of shares  Not applicable  Listed on the Exchange    code (if listed)  00023  Description  Image: Code (if listed)  Description    Repurchase report    trading date  Number of shares repurchased  Method of repurchase (Note 1)  Repurchase price per share or highest repurchase price per share s  Lowest repurchase price per share S  Image: Code (if listed)  9.41  HKD  9.3  HKD    s September 2024  487,000  On the Exchange  HKD  9.41  HKD  9.3  HKD    umber of shares hased  487,000  On the Exchange  HKD  9.41  HKD  9.3  HKD    or of shares hased for shares  487,000  Aggregate price paid \$HKD    or of shares hased for shares  487,000  Aggregate price paid \$HKD    or of shares hased for distares    Additional information for issuer who has a primary listing on the Exchange    Date of the resolution granting the repurchase mandate  (a)    Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate  (a)    Additional information for issued shares (excluding tr	

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 27 March 2024 which is available on the websites of the Exchange and the Bank.

## Notes to Section II:

- 1. Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.
- 2. Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

## Report of on-market sale of treasury shares

Not applicable

Submitted by: Alson LAW Chun-tak

(Name)

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)