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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

U.S.\$400,000,000 2.00 per cent. notes due 2026

(stock code: 40605)

TRADING HALT

The board of directors (the “**Board**”) of Guotai Junan International Holdings Limited (the “**Company**”) noted that Guotai Junan Securities Co., Ltd. (stock code: 02611) (“**Guotai Junan Securities**”), being the controlling shareholder of the Company, released a trading halt announcement on 5 September 2024, regarding a proposed material transaction relating to Guotai Junan Securities and noted the information contained therein. The Board understands that such proposed material transaction of Guotai Junan Securities will result in matters that constitute inside information of the Company. Accordingly, at the request of the Company, trading in (i) the shares of the Company, and (ii) U.S.\$400,000,000 2.00 per cent. notes due 2026 issued by the Company (stock code: 40605), all of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited, will be halted with effect from 9:00 a.m. on 6 September 2024 (Friday), pending the issuance of an announcement which contains inside information of the Company.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 5 September 2024

As at the date of this announcement, the Board comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Ms. YU Xuping, Dr. XIE Lebin and Mr. DONG Boyang; and three independent non-executive directors, being Dr. FU Tingmei, Professor CHAN Ka Keung Ceajer and Mr. LIU Chung Mun.