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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 9 SEPTEMBER 2024

The Board is pleased to announce that the ordinary resolution as set out in the SGM Notice was duly passed by the Shareholders by way of poll at the SGM held on 9 September 2024.

Reference is made to the notice of the SGM (the “**SGM Notice**”) of China Zenith Chemical Group Limited (the “**Company**”) and the circular (the “**Circular**”) both dated 22 August 2024 to its shareholders regarding, among other things, the Supplement Agreement and the transactions contemplated thereunder (including the Annual Caps).

Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE SGM

Ordinary Resolution		No. of shares	
		For	Against
1.	<p>(a) to approve, confirm and ratify the Supplemental Agreement (a copy of which has been produced to the meeting marked “A” and initialled by the chairman of the meeting for the purpose of identification) and the transactions contemplated under the Supplemental Agreement and the implementation thereof;</p> <p>(b) to approve the proposed Annual Caps (as set out in the Circular) be and are hereby approved; and</p> <p>(c) to approve and authorise any one of the Directors to do all such acts and things and sign, agree, ratify, execute, perfect or deliver all such documents or instruments under hand (or where required, under the common seal of our Company together with another Director or any person authorised by the board of Directors) and take all such steps as the Director in his/her discretion may consider necessary, appropriate, desirable or expedient to implement, give effect to or in connection with the Supplemental Agreement and any of the transactions contemplated thereunder.</p>	<p>356,464,041 (99.99%)</p>	<p>318 (0.01%)</p>

The Board is pleased to announce that as more than one-half of the votes were cast in favour of the ordinary resolution set out above, such ordinary resolution proposed at the SGM was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the Company had 1,351,548,168 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM. Shareholders and proxies who attended the SGM held, in aggregate 356,464,359 Shares entitling to vote, representing approximately 24.15% of the total number of issued Shares. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the ordinary resolution at the SGM and no Shareholder was required under the Listing Rules to abstain from voting at the SGM. To the best knowledge, information and belief of the Board, none of the Shareholders has stated his/her intention in the Circular to vote against the resolution proposed at the SGM or to abstain from voting. Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the SGM for the purpose of vote-taking.

The executive Director, Mr. Law Tze Ping Eric, attended the SGM in person.

By order of the Board
China Zenith Chemical Group Limited
Law Tze Ping Eric
Acting Chief Executive Officer

Hong Kong, 9 September 2024

As at the date of this announcement, Mr. Law Tze Ping Eric, Mr. Tang Yiduan, Mr. Shing Pan Yu James and Mr. Chin Chun Hin are the executive Directors; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.