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Mobvista

Mobvista Inc.

匯量科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1860)

VOLUNTARY ANNOUNCEMENT PROPOSED REORGANISATION AT SHAREHOLDER LEVEL

This announcement is made by Mobvista Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest developments of the Group.

The Company has been informed by its controlling shareholder Seamless Technology Limited (“**Seamless**”) that the shareholders of Seamless’ parent company (the “**Parentco**”) intend to pursue a reorganisation proposal (the “**Reorganisation Proposal**”), pursuant to which, inter alia, certain or all of the shareholders of the Parentco (the “**Relevant Shareholders**”) will exit from the Parentco and in exchange, Seamless will transfer the shares in the Company (the “**Shares**”) held by it to the Relevant Shareholders in proportion to their indirect shareholdings in the Company. Upon completion of the Reorganisation Proposal (if proceeded), instead of holding the Shares indirectly through Seamless, the Relevant Shareholders will hold the Shares directly.

The board of directors of the Company believes that this is a move towards an optimized governance structure of the Company as it will be conducive to increasing the public float of the Company’s shares. However, the Reorganisation Proposal is still at a preliminary stage and it is still uncertain as to whether the Reorganisation Proposal will materialise. The Company will make further announcement on the Reorganisation Proposal as and when appropriate and in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Reorganisation Proposal (if proceeded) is not expected to have any material impact on the business or financial position or performance of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Mobvista Inc.
DUAN Wei
Chairman

Singapore, 9 September 2024

As at the date of this announcement, the Board comprises Mr. DUAN Wei (Chairman), Mr. CAO Xiaohuan (chief executive officer), Mr. FANG Zikai and Mr. SONG Xiaofei as executive Directors; Mr. WONG Tak-Wai as a non-executive Director; and Mr. SUN Hongbin, Ms. CHEUNG Ho Ling Honnus and Mr. WONG Ka Fai Jimmy as independent non-executive Directors.

* *for identification purposes only*