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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED
海通國際證券集團有限公司
(incorporated in Bermuda with limited liability)

US\$400,000,000 3.125 per cent. Bonds due 2025
(stock code: 40057)

US\$300,000,000 2.125 per cent. Bonds due 2026
(stock code: 40688)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by Haitong International Securities Group Limited (the "**Company**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the "**SFO**").

Reference is made to the announcement of the Company dated 6 September 2024.

The board of directors (the "**Board**") of the Company noted the announcement (the "**Announcement**") issued by Haitong Securities Co., Ltd. (stock code: 6837) ("**Haitong Securities**") on 5 September 2024 which referred to a legally binding cooperation agreement entered into between Haitong Securities and Guotai Junan Securities Co., Ltd. (stock code: 02611) ("**Guotai Junan Securities**") to implement a proposed merger by way of absorption and a share exchange by Guotai Junan Securities (the "**Proposed Transaction**").

After enquiry with Haitong Securities and based on the understanding of the Company, save for the information contained in the Announcement, at present there is no information relating to the Proposed Transaction and other matters which constitutes inside information of the Company and is required to be disclosed under Part XIVA of the SFO. The Company will make further announcement as and when appropriate.

At the request of the Company, trading in (i) US\$400,000,000 3.125 per cent. Bonds due 2025 of the Company (stock code: 40057), and (ii) US\$300,000,000 2.125 per cent. Bonds due 2026 of the Company (stock code: 40688), all of which are listed on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**"), was halted with effect from 1:00 p.m. on Friday, 6 September 2024. An application has been made by the Company to the Hong Kong Stock Exchange for the resumption of trading in the US\$400,000,000 3.125 per cent. Bonds due 2025, and the US\$300,000,000 2.125 per cent. Bonds due 2026 with effect from 9:00 a.m. on Tuesday, 10 September 2024.

By order of the Board
Haitong International Securities Group Limited
CHOU Chuk Nam
Company Secretary

Hong Kong, 10 September 2024

As at the date of this announcement, the Board comprises Mr. LI Jun (Chairman)*, Mr. ZHANG Xinjun*, Mr. ZHUANG WEI (Deputy Chairman and Chief Executive Officer), Mr. LIN Yong, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. WAN Kam To** and Mr. LIU Swee Long Michael**.

* *Non-executive Directors*

** *Independent Non-executive Directors*