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**SILKWAVE**

**SILKWAVE INC**

**中播數據有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 471)

**(1) THE NEW EGM AND BOOK CLOSURE IN RELATION TO  
(I) PROPOSED SHARE CONSOLIDATION;  
(II) PROPOSED CAPITAL REDUCTION OF ISSUED  
CONSOLIDATED SHARES AND SUB-DIVISION OF  
UNISSUED CONSOLIDATED SHARES;  
AND  
(2) CHANGE IN TIMETABLE**

References are made to (i) the circular of Silkwave Inc (the “**Company**”) dated 23 August 2024 (the “**Circular**”) in relation to, among other things, the Share Consolidation, the Capital Reduction and the Share Sub-division ; and (ii) the notice (the “**Original Notice**”) of extraordinary general meeting of the Company dated 23 August 2024 and the form of proxy (the “**Original Proxy Form**”) in relation to the extraordinary general meeting of the Company originally scheduled to be held on 13 September 2024 (the “**Original EGM**”); and (iii) the poll results announcement of the Company dated 13 September 2024 (the “**Announcement**”) in relation to the adjournment *sine die* (i.e. indefinitely) of the Original EGM. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**THE NEW EGM AND BOOK CLOSURE**

As stated in the Announcement, the Original EGM was adjourned *sine die*, and the Company would make separate announcements to inform the Shareholders of the detailed arrangement of conducting the new extraordinary general meeting of the Company (the “**New EGM**”, which is not an adjournment of the Original EGM) and the revised timetable of the the Share Consolidation, the Capital Reduction and the Share Sub-division.

The Board wishes to inform the Shareholders that the New EGM will be held at Meeting Room, 12/F, Guangdong Finance Building, 88 Connaught Road West, Hong Kong on Tuesday, 8 October 2024 at 11:00 a.m.. A notice convening the New EGM (the “**New Notice**”) and a form of proxy in relation to the New EGM (the “**New Proxy Form**”), which contain the same resolutions as set out in the Original Notice or the Original Proxy Form (as the case may be), will be despatched by the Company to the Shareholders on 13 September 2024. Shareholders are advised to read the New Notice and New Proxy Form for further information.

## **ORIGINAL PROXY FORM AND NEW PROXY FORM**

Shareholders should note that the Original Proxy Form is not valid for the New EGM as the New EGM is not an adjournment of the Original EGM. A New Proxy Form will be despatched by the Company to the Shareholders on 13 September 2024. Whether or not you intend to attend the New EGM, you are requested to complete and sign the New Proxy Form in accordance with the instructions printed thereon and return the same to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (the "**Share Registrar**") as soon as possible and in any event not less than 48 hours before the time appointed for holding the New EGM or any adjournment thereof. Completion and return of the New Proxy Form will not preclude you from attending and voting in person at the New EGM or any adjournment thereof if you so wish. For the avoidance of doubt, any Original Proxy Form duly completed and returned in accordance with the instructions printed thereon by the Shareholders is not valid for the New EGM to be held on Tuesday, 8 October 2024 at 11:00 a.m., and the relevant Shareholders are required to submit the New Proxy Form again.

## **BOOK CLOSURE**

For the purpose of ascertaining the members' right to attend and vote at the New EGM, the register of members of the Company will be closed from Wednesday, 2 October 2024 to Tuesday, 8 October 2024, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the New EGM, all completed transfer documents accompanied by the relevant share certificate(s) must be lodged with the Company's branch share registrar office in Hong Kong, Computershare Hong Kong Investor Services Limited of Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on Monday, 30 September 2024.

## **REVISED TIMETABLE**

The revised timetable for the Share Consolidation, the Capital Reduction and the Share Sub-division is set out below. The revised timetable is subject to the results of the New EGM and satisfaction of the conditions to the Share Consolidation, the Capital Reduction and the Share Sub-division and is therefore for indicative purpose only. Any change to the revised timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

	<b>Time and date</b>
Latest date and time for lodging transfer documents in order to qualify for attending and voting at EGM	4:30 p.m. on Monday, 30 September 2024
Closure of register of members for determining the entitlement to attend and vote at the EGM  (both dates inclusive)	Wednesday, 2 October 2024 to Tuesday, 8 October 2024
Latest date and time for lodging the proxy form for the EGM	11:00 a.m. on Sunday, 6 October 2024

Record date for EGM	Tuesday, 8 October 2024
Expected date and time of the EGM	11:00 a.m. on Tuesday, 8 October 2024
Publication of announcement of poll results of the EGM	Tuesday, 8 October 2024
<b>The following events are conditional upon the results of the EGM and therefore the dates are tentative only.</b>	
Effective date of the Share Consolidation	Thursday, 10 October 2024
First day for free exchange of existing share certificates for new share certificates of the Consolidated Shares	Thursday, 10 October 2024
Dealings in the Consolidated Shares commence	9:00 a.m. on Thursday, 10 October 2024
Original counter for trading in existing Shares in board lots of 4,000 Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Thursday, 10 October 2024
Temporary counter for trading in Consolidated Shares in board lots of 200 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Thursday, 10 October 2024
Original counter for trading in Consolidated Shares in board lots of 4,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens	9:00 a.m. on Friday, 25 October 2024
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences	9:00 a.m. on Friday, 25 October 2024
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Friday, 25 October 2024

Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares	4:00 p.m. on Thursday, 14 November 2024
Temporary counter for trading Consolidated Shares in board lots of 200 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Thursday, 14 November 2024
Parallel trading in Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) ends	4:10 p.m. on Thursday, 14 November 2024
Last date and time for free exchange of existing share certificates for the new shares certificate of the Consolidated Shares	4:30 p.m. on Monday, 18 November 2024
<b>The following events are conditional upon the results of the EGM and compliance with any requirement imposed by the court in order for it to be able to confirm, the Capital Reduction and therefore the dates are tentative only.</b>	
Effective date and time of the Capital Reduction and the Share Sub-division	Before 9:00 a.m. Thursday, 21 November 2024
Commencement of dealing in the New Shares	9:00 a.m. on Thursday, 21 November 2024
First day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares	Thursday, 21 November 2024
Last day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares	Friday, 27 December 2024

Save for the aforesaid changes, the information set out in the Circular remains valid and unchanged.

By order of the Board  
**SILKWAVE INC**  
**Wong Chau Chi**  
Chairman

Hong Kong, 13 September 2024

*As at the date of this announcement, the executive directors are Mr. Wong Chau Chi and Ms. Woo Lan Ying; the non-executive director is Mr. Lui Chun Pong; and the independent non-executive directors are Dr. Li Jun, Mr. Chow Kin Wing, and Mr. Tam Hon Wah.*