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中國水業集團有限公司*
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1129)

**UPDATE ON MAJOR AND CONNECTED TRANSACTION
IN RELATION TO
THE DISPOSAL OF 51% EQUITY INTERESTS IN
YICHUN WATER INDUSTRY GROUP CO., LIMITED**

References are made to (i) the announcements of China Water Industry Group Limited (the “**Company**”) dated 9 May 2024 and 17 June 2024 in relation to, among others, the Property Attachment; and (ii) the announcement of the Company dated 26 July 2024 and the circular (the “**Circular**”) of the Company dated 23 August 2024 in relation to, among others, the Disposal. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, the Purchaser has given an undertaking in favour of the Vendor that it will, following the execution of the Equity Transfer Agreement and prior to the Handover Procedures and Registration of Equity Transfer, file with the Intermediate People’s Court of Yichun City (the “**Court**”) to withdraw the Civil Claim and discharge the Property Attachment.

The Company has recently received a civil judgement (民事裁定書) from the Court approving the Purchaser’s application to discharge the Property Attachment.

Following the discharge of the Property Attachment, the Purchaser and the Vendor will proceed with the Disposal in accordance with the terms and conditions of the Equity Transfer Agreement.

* For identification purposes only

Completion is subject to the Approval Procedures, Handover Procedures and Registration of Equity Transfer set out in the Equity Transfer Agreement having been completed and therefore the Disposal may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
China Water Industry Group Limited
Mr. Zhu Yongjun
Chairman and Executive Director

Hong Kong, 16 September 2024

As at the date of this announcement, the Board comprises Mr. Zhu Yongjun (Chairman) and Ms. Chu Yin Yin Georgiana, all being executive Directors and Mr. Wong Siu Keung, Joe, Mr. Lam Cheung Shing, Richard and Mr. Mak Ka Wing, Patrick, all being independent non-executive Directors.