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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

FURTHER INFORMATION IN RELATION TO OFFSHORE DEBT RESTRUCTURING

References are made to the announcement of Kaisa Group Holdings Ltd. (the “**Company**”) dated 13 September 2024 (the “**Announcement**”) regarding the Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Announcement.

The Company is pleased to announce that, as re-calculated and confirmed by the Information Agent, as at the date of the Announcement, holders of approximately 75.11% of the aggregate outstanding principal amount of the Kaisa In-Scope Debt and approximately 81.07% of the aggregate outstanding principal amount of the Rui Jing In-Scope Debt have acceded to the RSA.

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kaisa Group Holdings Ltd.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 16 September 2024

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Li Haiming, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao and Mr. Liu Xuesheng.