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富汇国际集团控股有限公司
Fullwealth International Group Holdings Limited
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1034)

(I) QUARTERLY UPDATE ON STATUS OF RESUMPTION AND (II) CONTINUED SUSPENSION OF TRADING

This announcement is made by Fullwealth International Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement of the Company dated 12 March 2024 in relation to the trading suspension of the shares of the Company, the announcement of the Company dated 28 March 2024 in relation to the delay in publication of annual results for the year ended 31 December 2023, the Resignation of the Auditor Announcement, the announcement of the Company dated 24 June 2024 in relation to the Resumption Guidance issued to the Company by the Stock Exchange, the announcement of the Company dated 25 June 2024 in relation to the appointment of auditor, and the announcement of the Company dated 30 August 2024 in relation to the delay in publication of the 2024 interim results announcement and dispatch of the 2024 interim report. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise specified.

RESUMPTION GUIDANCE

As disclosed in the announcement of the Company dated 24 June 2024, the Company received a letter dated 31 May 2024 from the Stock Exchange, setting out the Resumption Guidance as follows:

- (a) publish all outstanding financial results required under the Listing Rules and address any audit modifications;
- (b) demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules; and
- (c) inform the market of all material information for the Company’s shareholders and investors to appraise the Company’s position.

The Company must meet all Resumption Guidance, remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its shares is allowed to resume. For this purpose, the Company has the primary responsibility to devise its action plan for resumption. Whilst the Company may seek the Stock Exchange's guidance on its resumption plan, its resumption plan is not subject to the Stock Exchange's prior approval before implementation. The Stock Exchange may modify or supplement the Resumption Guidance if the Company's situation changes.

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 11 September 2025. If the Company fails to remedy the issues causing its trading suspension, fulfill the Resumption Guidance and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 11 September 2025, the Listing Division will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption.

QUARTERLY UPDATE ON RESUMPTION PROGRESS

The Board wishes to update the shareholders of the Company and potential investors of the Company on the progress of the Company's fulfilment of the Resumption Guidance as at the date of this announcement as summarised below:

Update on business operation

The Group is principally engaged in (i) civil engineering, building and other works and (ii) media and entertainment business. As at the date of this announcement, the business operations of the Group are continuing as usual in all material respects notwithstanding the suspension of trading in the shares of the Company. The Group will continue to ensure the smooth business operation of the Group. The Board will continue to assess and monitor the impact (if any) of the suspension of trading in the shares of the Company on the operations and financial performance of the Group and make appropriate measures, including publication of announcement(s) in relation to the business operations of the Group, as and when appropriate.

Resumption plan and progress

The Company is currently conducting the resumption plan and taking appropriate steps to comply with the Resumption Guidance and the Listing Rules in order to ensure the resumption of trading in the shares of the Company.

The Board appointed CL Partners CPA Limited ("**CL Partners**") as the new auditor of the Company to fill the casual vacancy following the resignation of previous auditor with effect from 25 June 2024. CL Partners shall hold office until the conclusion of the next annual general meeting of the Company. As at the date of this announcement, CL Partners is in the process of auditing the results of the Group for the year ended 31 December 2023 (**the "2023 Annual Results"**) and significant progress has already been made in relation to the audit of the Company's subsidiaries in the People's Republic of China. The Board and the management of

the Company will continue to work closely with CL Partners to complete the audit work of the 2023 Annual Results and will publish further announcement(s) in relation to the 2023 Annual Results in due course.

Further, as a result of the delay in the publication of the 2023 Annual Results and the annual report for the year ended 31 December 2023, the publication of the interim results announcement and the interim report for the six months ended 30 June 2024 were also delayed. The Board and the management of the Company will continue to work closely with CL Partners to prepare the aforesaid outstanding financial information as appropriate and publish further announcement(s) in due course to inform the shareholders of the Company and potential investors the progress of preparation and publication of the outstanding financial information.

The Company is taking appropriate steps to comply with the Resumption Guidance and will keep its shareholders and potential investors informed of any updates by making further announcement(s) as and when appropriate and will announce quarterly updates on its development pursuant to Rule 13.24A.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:04 a.m. on 12 March 2024 until the publication of the announcement for the annual results of the Company and its subsidiaries for the year ended 31 December 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Fullwealth International Group Holdings Limited
Liu Xinyi
Executive Director and Chief Executive Officer

Hong Kong, 18 September 2024

As at the date of this announcement, the Board comprises:

<i>Executive Directors:</i>	Ms. Liu Xinyi (<i>Chief Executive Officer</i>) Ms. Qu Dongling
<i>Independent non-executive Directors:</i>	Mr. Yam Yuet Hang Mr. Wang Huimin Ms. Hui Sau Fan