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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

TraHK
Tracker Fund of Hong Kong

TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
(HKD Counter Stock Code: 2800 / RMB Counter Stock Code: 82800)

NOTICE TO UNITHOLDERS

Amendments to Trust Deed and Prospectus

On 23 September 2024, Tracker Fund of Hong Kong ("**TraHK**"), will issue the sixth addendum (the "**Sixth Addendum**") to the prospectus dated 19 September 2022, as amended by the First Addendum dated 1 February 2023, Second Addendum dated 28 April 2023, Third Addendum dated 4 September 2023, Fourth Addendum dated 4 December 2023 and Fifth Addendum dated 30 April 2024 (together, the "**Prospectus**") and the fifth supplemental trust deed (the "**Fifth Supplemental Trust Deed**") to the trust deed of TraHK dated 23 October 1999, as modified by the first supplemental trust deed dated 19 February 2016, the second supplemental trust deed dated 28 March 2018, the third supplemental trust deed dated 24 December 2019 and the fourth supplemental trust deed dated 19 September 2022 (together, the "**Trust Deed**").

Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings as described in the Prospectus.

Each of the Sixth Addendum and the Fifth Supplemental Trust Deed will be updated to, among other things, reflect an updated definition of "business day" in the Prospectus and the Trust Deed respectively to align with the change in trading arrangements by The Stock Exchange of Hong Kong Limited, namely to enable trading, clearing and settlement services and operations to continue in the securities and derivatives markets in Hong Kong on a severe weather trading day, which will be effective on 23 September 2024 (the "**Effective Date**").

Save as disclosed in this notice, there will be no change in the operation and/or manner in which TraHK is being managed, there will be no change in the fee structure in managing TraHK, and the relevant updates will not result in any material change to the investment objective and overall risk profile of TraHK.

The Prospectus and Trust Deed of TraHK will be updated to reflect the aforementioned changes. The latest Prospectus (together with the First Addendum, Second Addendum, Third Addendum, Fourth Addendum, Fifth Addendum and Sixth Addendum) will be available at TraHK's website www.trahk.com.hk[1] on the Effective Date and, together with the Trust Deed and the Fifth Supplemental Trust Deed, will be available for inspection free of charge during normal business hours at the offices of the Manager at 83 Des Voeux Road Central, Hong Kong.

Unitholders who have any questions concerning this notice may contact Hang Seng Investment Management Limited, as the Manager of TraHK, at telephone number +852 2198 5890.

Hang Seng Investment Management Limited
Manager
19 September 2024

恒生投資
HANG SENG INVESTMENT

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

[1] This website has not been reviewed by the Securities and Futures Commission.