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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

SECOND EXTRAORDINARY GENERAL MEETING OF 2024 HELD ON 20 SEPTEMBER 2024 POLL RESULTS

Reference is made to the circular of Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 30 August 2024 (the “**Circular**”), containing details of the resolutions tabled before the Second Extraordinary General Meeting of 2024 of the Bank (the “**EGM**”) for shareholders’ approval.

I. CONVENING AND ATTENDANCE OF THE EGM

The Board of Directors of the Bank announces that the EGM was held at 2:50 p.m. on 20 September 2024 at the Head Office of Industrial and Commercial Bank of China, 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC.

The total number of shares entitling holders thereof to attend and vote on the resolutions proposed at the EGM was 356,406,257,089 shares. No shareholders of the Bank were entitled to attend but were required to abstain from voting in favour of the proposed resolutions pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and no shareholders were required to abstain from voting at the EGM pursuant to the Hong Kong Listing Rules. 4,364 holders of shares and authorized proxies holding an aggregate of 297,790,327,526 shares with voting rights, representing 83.5536% of the total number of shares with voting rights of 356,406,257,089 were present at the EGM.

Number of shareholders and authorized proxies attending the EGM	4,364
including: number of A share holders	4,358
number of H share holders	6
Total number of shares with voting rights held by shareholders attending the EGM	297,790,327,526
including: total number of shares held by A share holders	253,313,963,221
total number of shares held by H share holders	44,476,364,305
Percentage of total shares with voting rights held by shareholders attending the EGM (%)	83.5536
including: percentage of total shares held by A share holders (%)	71.0745
percentage of total shares held by H share holders (%)	12.4791

Notes:

1. Shareholders attending the EGM include those attending the EGM on-site and by way of online voting.
2. According to the Articles of Association of the Bank and the circumstances of the EGM, the resolutions of the EGM are not required to be considered and approved by the holders of preference shares of the Bank.

The voting of the EGM was conducted by means of on-site voting and online voting in compliance with laws and regulations such as the Company Law of the People's Republic of China (the “**Company Law**”), the Rules for the General Assemblies of Shareholders of Listed Companies and the relevant provisions of the Articles of Association of Industrial and Commercial Bank of China Limited (the “**Articles of Association**”). The EGM was convened by the Board of Directors of the Bank and chaired by Mr. Liao Lin, Chairman of the Board of Directors.

13 of the 13 directors of the Bank attended the EGM. 3 of the 3 supervisors of the Bank attended the EGM. Senior Executive Vice President and Board Secretary of the Bank, Mr. Duan Hongtao, attended the meeting. Candidates for Directors attended the meeting.

In compliance with the requirements of the Hong Kong Listing Rules, Computershare Hong Kong Investor Services Limited, the Bank's H share registrar, acted as scrutineer for the vote-taking of the EGM.

II. VOTING RESULTS OF THE EGM

At the EGM, all of the proposals set out in the Notice of the Second Extraordinary General Meeting of 2024 dated 30 August 2024 were resolved by polling. The proposals were voted upon by a combination of on-site and online polling. Poll results in respect of the resolutions proposed at the EGM were as follows:

1. Proposal on the Election of Mr. Wang Jingwu to be Reappointed as Executive Director of ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	291,337,602,693	97.8331	6,422,482,585	2.1567	30,242,248	0.0102

2. Proposal on the Election of Mr. Chen Guanting to be Appointed as Independent Director of ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	297,743,992,555	99.9844	23,810,042	0.0080	22,524,929	0.0076

3. Proposal on the Limit for External Donations in 2024

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	297,491,602,873	99.8997	274,882,870	0.0923	23,841,783	0.0080

4. Proposal on the Engagement of the External Auditors for 2024

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	297,756,632,378	99.9887	12,347,525	0.0041	21,347,623	0.0072

5. Proposal on Reviewing the Plan on Authorization of the Shareholders' General Meeting to the Board of Directors of ICBC (Version 2024)

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	297,748,444,688	99.9859	20,482,490	0.0069	21,400,348	0.0072

Proposal No.5 above, which was approved by special resolution, was approved by more than two-thirds of the votes held by the shareholders present at the meeting in person or by proxy. The other proposals, which were approved by ordinary resolution, were approved by more than half of the votes held by the shareholders present at the meeting in person or by proxy.

The meeting elected Mr. Wang Jingwu as Executive Director of the Bank, his new term of office as Executive Director shall take effect on the date when the approval from the Shareholders' General Meeting is obtained; elected Mr. Chen Guanting as Independent Director of the Bank, whose qualification as Independent Director is subject to the approval of the National Financial Regulatory Administration. Please refer to the circular dated 30 August 2024 for the biographies of Mr. Wang Jingwu and Mr. Chen Guanting.

III. APPOINTMENT OF EXTERNAL AUDITORS FOR 2024

Ernst & Young Hua Ming LLP will be appointed as the domestic external auditor of the Bank for 2024 and Ernst & Young will be appointed as the international external auditor of the Bank for 2024.

Deloitte Touche Tohmatsu Certified Public Accountants LLP and Deloitte Touche Tohmatsu, the respective domestic and international external auditor of the Bank for 2023, have confirmed that they have no disagreement with the above change in auditors, and there were no matters that need to be brought to the attention of the holders of securities of the Bank in relation to the above proposed change in auditors. Save as above, the Bank is not aware of any matters that should be brought to the attention of the holders of securities of the Bank on the same.

IV. LAWYERS' CERTIFICATION

Ms. Su Zheng and Mr. Chen Dongxu of King & Wood Mallesons attended and witnessed the EGM, and certified that the convening and procedures of the EGM, the qualifications of attendees and the convener, the voting process and other related matters of the EGM conformed to laws and regulations such as the Company Law, the Rules for the General Assemblies of Shareholders of Listed Companies and provisions of the Articles of Association. The voting results of the EGM were lawful and valid.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
20 September 2024

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang and Mr. DONG Yang as non-executive directors, Mr. SHEN Si, Mr. Fred Zulu HU, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER and Mr. Murray HORN as independent non-executive directors.