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Mobvista

Mobvista Inc.

匯量科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1860)

**VOLUNTARY ANNOUNCEMENT
SETTLEMENT AGREEMENT IN RELATION TO THE ACQUISITION
OF THE ENTIRE EQUITY INTEREST IN BEIJING REYUN
TECHNOLOGY CO., LTD***

This announcement is made by Mobvista Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest developments of the Group.

References are made to the announcements of the Company (i) dated 28 April 2021 relating to the acquisition of the entire equity interest in Beijing Reyun Technology Co., Ltd* (北京熱雲科技有限公司) (the “**Acquisition**”); and (ii) dated 8 September 2023 in respect of an arbitral award (the “**Award**”) issued by the Guangzhou Arbitration Commission in relation to an arbitration petition filed by Vendors 1, 6 and 17 (collectively, “**Party A**”, which in aggregate own approximately 15.32% of the equity interest of the Target Company) against Reyun Technology and the Company (collectively, “**Party B**” and together with Party A, the “**Parties**”) to claim for the respective portions of the Acquisition consideration payable to them, plus accrued interest and other ancillary costs and fees (collectively, the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that the Parties have recently entered into a settlement agreement, pursuant to which Party B agreed to pay to Party A, *inter alia*, a settlement amount of approximately USD21,034,091 in full and final settlement of the Award and the related enforcement proceedings. Based on the foregoing, the Parties agreed that upon fulfilment by Party B of their payment obligations under the settlement agreement, the rights and obligations of the Parties under the relevant acquisition agreement and the Award shall be terminated and discharged.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Mobvista Inc.
DUAN Wei
Chairman

Singapore, 24 September 2024

As at the date of this announcement, the Board of Directors of the Company comprises Mr. DUAN Wei (chairman), Mr. CAO Xiaohuan (chief executive officer), Mr. FANG Zikai and Mr. SONG Xiaofei as executive Directors; Mr. WONG Tak-Wai as a non-executive Director; and Mr. SUN Hongbin, Ms. CHEUNG Ho Ling Honnus and Mr. WONG Ka Fai Jimmy as independent non-executive Directors.

* *for identification purposes only*