

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Wenye Group Holdings Limited

文業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1802)

FURTHER EXTENSION OF LONG STOP DATE

Reference is made to (i) the announcement of Wenye Group Holdings Limited (文業集團控股有限公司) (the “**Company**”) dated 7 June 2024 in relation to the proposed issue of new shares under specific mandate and connected transactions of the Company (the “**Announcement**”); and (ii) the announcements of the Company dated 31 July 2024 and 30 August 2024 in relation to the extensions of long stop date. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As additional time is required to fulfil the conditions precedent, the Company and the Subscribers entered into Third Supplemental Subscription Agreements respectively on 24 September 2024 to extend the Long Stop Date from 14 October 2024 to 14 November 2024 (or such later date as the Company and the Subscribers may agree).

Save as disclosed above, all other terms and conditions of the Subscription Agreements remain unchanged and shall continue in full force and effect.

By order of the Board
Wenye Group Holdings Limited
Fan Shaozhou
Chairman and Executive Director

Shenzhen, PRC, 24 September 2024

As at the date of this announcement, the Board of the Company comprises (i) two executive directors, namely, Mr. Fan Shaozhou (Chairman and Chief Executive Officer) and Mr. Kong Guojing (Co-Chairman); (ii) four non-executive directors, namely, Mr. Chen Li, Mr. Shen Peng, Mr. Li Hongxing and Mr. Mak Ho Fai; and (iii) three independent non-executive directors, namely Mr. Huang Wei, Mr. Ma Kin Ling and Ms. Ye Jinyu.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.