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CHINA SCE GROUP HOLDINGS LIMITED

中駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

(Debt Stock Codes: 40444, 40590, 40628)

DELISTING OF THE 5.95% SENIOR NOTES DUE 2024 (THE "SEPTEMBER 2024 NOTES") (ISIN: XS2316077572; COMMON CODE: 231607757; DEBT STOCK CODE: 40628)

References are made to the announcements of China SCE Group Holdings Limited (the "**Company**") dated 4 October 2023, 3 November 2023 and 8 April 2024 (the "**Announcements**") in relation to, among others, the September 2024 Notes. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

As stated in the Announcements, an event of default under the terms of the September 2024 Notes has occurred and trading of the September 2024 Notes has been suspended with effect from 9:00 a.m. on 5 October 2023.

As at the date of this announcement, the outstanding principal amount of the September 2024 Notes was US$450,000,000. As stated in the Announcements, the Group has been working diligently with its advisers on the Holistic Solution with a view to securing the sustainable operations of the Group for the benefit of all of its stakeholders. In light of the tight liquidity of the Group and the ongoing communication with offshore creditors in relation to the Holistic Solution, the Company anticipates that the aforementioned principal together with the accrued unpaid interests of the September 2024 Notes will remain outstanding and will not be settled upon its maturity.

As the September 2024 Notes will mature on 29 September 2024, the September 2024 Notes will be delisted from the Stock Exchange upon its maturity. After withdrawal of listing on the Stock Exchange, the Company will maintain active communication with the noteholders, and noteholders may contact the Company or its financial adviser, Haitong International Securities Company Limited at project.sce@htisec.com, if necessary.

Shareholders of the Company and investors are advised to exercise caution when dealing in the securities of the Company. If in doubt, shareholders and investors should seek professional advice from a professional or financial adviser.

By order of the board
China SCE Group Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 26 September 2024

As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Ms. Zhang Haitao, and the independent non-executive directors of the Company are Mr. Ting Leung Huel Stephen, Mr. Dai Yiyi and Mr. Mao Zhenhua.