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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

CLOSURE OF REGISTER OF MEMBERS FOR THE SPECIAL GENERAL MEETING TO BE HELD ON 17 OCTOBER 2024

Reference is made to the announcement of China Zenith Chemical Group Limited (the “**Company**”) dated 20 September 2024 (the “**Announcement**”) in relation to, among other things, the proposed placing of new shares under specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company will tentatively convene the SGM on Thursday, 17 October 2024 to consider and, if thought fit, to approve the resolution relating to the proposed placing of new shares under specific mandate. The Company will despatch a circular containing details of the resolution proposed at the SGM, together with the notice of the SGM and the proxy form, to the Shareholders as soon as practicable and no later than Wednesday, 2 October 2024.

For the purpose of determining the rights to attend and vote at the SGM, the register of members of the Company will tentatively be closed from Monday, 14 October 2024 to Thursday, 17 October 2024 (both dates inclusive), during which period no transfer of Shares will be registered and the record date for determination of entitlements to the SGM shall be Thursday, 17 October 2024. In order to qualify for attending and voting at the SGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with Tricor Tengis Limited, the branch share registrar and transfer office of the Company in Hong Kong, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Thursday, 10 October 2024.

By Order of the Board
China Zenith Chemical Group Limited
Law Tze Ping Eric
Acting Chief Executive Officer

Hong Kong, 26 September 2024

As at the date of this announcement, Mr. Law Tze Ping Eric, Mr. Tang Yiduan, Mr. Shing Pan Yu James and Mr. Chin Chun Hin are the executive Directors; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.