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**Ganfeng Lithium Group Co., Ltd.**  
**江西赣锋锂业集团股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1772)**

**OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT ON THE APPROVAL OF REGISTRATION FOR  
THE MEDIUM-TERM NOTE AND SHORT-TERM  
COMMERCIAL PAPERS**

Ganfeng Lithium Group Co., Ltd. (the “**Company**”) approved the resolution on the general mandate to issue domestic and overseas debt financing instruments at the 75th meeting of the fifth session of the board of director and the annual general meeting of the Company held on 28 March 2024 and 25 June 2024 respectively. For details, please refer to the announcement on “The Poll Results of The 2023 Annual General Meeting” published by the Company on 25 June 2024. In order to optimize the debt structure, broaden financing channels, reduce financing costs, and further meet the needs of the Company’s business development, application for registration has been made to the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) for the issue of the medium term note with a size of no more than RMB5 billion and short-term commercial paper with a size of no more than RMB1.5 billion intended to be issued by the Company.

Recently, the Company has received notices of acceptance of registration from the National Association of Financial Market Institutional Investors. According to the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2024]MTN941), the lead underwriters for the medium-term note with a registered amount of RMB5 billion would be CITIC Securities Co., Ltd; and according to the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2024]CP150), the joint lead underwriters for the short-term commercial paper with a registered amount of RMB1.5 billion would be CITIC Securities Co., Ltd. The registration for the amounts under the aforesaid two notices of acceptance of registration will be effective for a period of two years from their respective issue dates of the notices.

The Company will take opportunities to implement the relevant issuance in accordance with market conditions and the Company's capital requirements, and make further announcement(s) on relevant document(s) of the issue of medium term note and short-term commercial paper in due course according to the provisions of relevant laws and regulations.

**Shareholders and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**GANFENG LITHIUM GROUP CO., LTD.**  
**LI Liangbin**  
*Chairman*

Jiangxi, PRC  
September 27, 2024

*As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Ms. DENG Zhaonan and Mr. SHEN Haibo as executive directors of the Company; Mr. YU Jianguo and Ms. Luo Rong as non-executive directors of the Company; and Mr. WANG Jinben, Mr. Wong Ho Kwan, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company.*