

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **SWIRE PACIFIC LIMITED**

**太古股份有限公司**

(Incorporated in Hong Kong with limited liability)  
(Stock Codes: 00019 and 00087)

### **Discloseable Transaction**

#### **(1) Acquisition of Coca-Cola Bottling Operations in Thailand and Laos**

#### **(2) Disposal of Minority Interests in Coca-Cola Bottling Operations in Cambodia and Vietnam**

Reference is made to the announcement issued by Swire Pacific on 9th February 2024 (the “**Announcement**”) in respect of the acquisition of Coca-Cola bottling operations in Thailand and Laos and the disposal of minority interests in Coca-Cola bottling operations in Cambodia and Vietnam. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **Update on Phase II Completion**

- A. The RO Transaction, the Injection SSA and the SCCL-TNTHK SPA were completed on 30th September 2024 (the “**Thailand and Laos Completion**”).
- B. Completion of the Cambodia SPA and the Vietnam CTA remains subject to certain conditions including applicable regulatory approvals.

Following the Thailand and Laos Completion:

- 1. Swire Pacific became indirectly interested in approximately 55.7% of the issued share capital of the Target Company, and accordingly, the Target Company became a non-wholly owned subsidiary of Swire Pacific; and
- 2. each of the Cambodia Subsidiary and the Vietnam Subsidiary remains a wholly-owned subsidiary of Swire Pacific as at the date of this announcement, and will become a non-wholly owned subsidiary of Swire Pacific after the respective completion of the Cambodia SPA and the Vietnam CTA.

**Shareholders of the Company and potential investors should note that completion of the Cambodia SPA and the Vietnam CTA is subject to conditions. Therefore, there is no assurance that completion of the Cambodia SPA and the Vietnam CTA will occur.**



**Shareholders of the Company and potential investors should, accordingly, exercise caution when dealing in the shares in the Company.**

As at the date of this announcement, the Directors of Swire Pacific are:

Executive Directors: Guy Bradley (Chairman), David Cogman, Patrick Healy, Martin Murray;

Non-Executive Directors: Gordon McCallum, Merlin Swire; and

Independent Non-Executive Directors: Paul Etchells, Rose Lee, Edith Ngan, Gordon Orr, Xu Ying and Bonnie Zhang.

By Order of the Board

**SWIRE PACIFIC LIMITED**

太古股份有限公司

Bernadette Lomas

Company Secretary

Hong Kong, 30th September 2024