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MONGOLIAN MINING CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 975)

COMPLETION OF REDEMPTION OF PERPETUAL SECURITIES OF THE COMPANY

This announcement is made by Mongolian Mining Corporation (the "**Company**") pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 27 August 2024 (the "**Announcement**") in relation to the Company's notice to its holders of the Perpetual Securities of its intention to (i) redeem the entire outstanding principal amount of the Perpetual Securities (the "**Redemption**") and (ii) pay all Distribution on the Perpetual Securities. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company wishes to announce that on 2 October 2024, the Company has completed the Redemption and has paid all Distribution on the Perpetual Securities. Following the completion of the Redemption, all the Perpetual Securities will be cancelled and delisted from the official list of Singapore Exchange Securities Trading Limited.

For and on behalf of the Board
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Hong Kong, 2 October 2024

As at the date of this announcement, the board of directors consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive directors of the Company, Mr. Od Jambaljamts, Ms. Enkhtuvshin Gombo and Mr. Myagmarjav Ganbyamba, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.