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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Equity Stock Code: 01628)

(Debt Security Stock Codes: 40043, 40159, 40079, 40112, 40343, 40517 and 05287)

UPDATE ON THE OFFSHORE DEBT RESTRUCTURING: OCCURRENCE OF THE SCHEME EFFECTIVE DATE

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 February 2024, 7 March 2024, 14 March 2024, 21 March 2024, 28 March 2024, 10 July 2024, 16 July 2024, 21 August 2024, 10 September 2024 and 17 September 2024 (the “**Announcements**”), the explanatory statement issued by the Company on 21 August 2024 to the Scheme Creditors (“**Original Explanatory Statement**”), and the supplement to the Original Explanatory Statement issued by the Company on 9 September 2024 (“**Supplement**”, and together with the Original Explanatory Statement, the “**Explanatory Statements**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcements and the Explanatory Statements.

SANCTION OF THE SCHEMES BY THE HK COURT AND THE CAYMAN COURT AND OCCURRENCE OF THE SCHEME EFFECTIVE DATE

The Company is pleased to announce that:

- (a) by an order made by the HK Court on 24 September 2024, the HK Scheme has been sanctioned by the HK Court, and a sealed copy of the order was filed with the Hong Kong Registrar of Companies for registration on 25 September 2024; and
- (b) by an order made by the Cayman Court on 30 September 2024, the Cayman Scheme has been sanctioned by the Cayman Court, and a sealed copy of the order was filed with the Cayman Registrar of Companies for registration on 4 October 2024.

Accordingly, the Scheme Effective Date for each of the HK Scheme and the Cayman Scheme has occurred on 4 October 2024 in accordance with the terms of the Schemes. The Scheme Effective Date is a significant milestone towards the implementation of the Proposed Restructuring.

The Company would like to express its deepest and sincerest gratitude for the strong support that it has received to date from all stakeholders and the professionalism and commitment of its advisors, without which the Company would not have been able to achieve this important milestone.

The Company will issue further announcement(s) to provide updates on other relevant matters in respect of the Proposed Restructuring and the Schemes as and when appropriate.

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 8 October 2024

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Song Jiajun, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.