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CHINA LITERATURE LIMITED

阅文集团

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 772)

CHANGES OF NON-EXECUTIVE DIRECTOR AND CHAIRMAN OF THE BOARD

CHANGES IN THE COMPOSITION OF BOARD COMMITTEE

RESIGNATION OF NON-EXECUTIVE DIRECTOR AND CHAIRMAN OF THE BOARD

The board (the “**Board**”) of directors (the “**Directors**”) of China Literature Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities from time to time, the “**Group**”) announces that Mr. James Gordon Mitchell has tendered his resignation as a non-executive Director, the chairman of the Board, a member of the remuneration committee of the Board (“**Remuneration Committee**”), a member of the strategy and investment committee of the Board (“**Strategy and Investment Committee**”), and the chairman of the nomination committee of the Board (“**Nomination Committee**”) due to his other business management commitments at Tencent Holdings Limited (“**Tencent**”, a company listed on The Stock Exchange of Hong Kong Limited with stock code of 700). The resignation takes effect from the date of this announcement.

Mr. James Gordon Mitchell has confirmed that he has no disagreement with the Board and that he is not aware of any matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to Mr. James Gordon Mitchell for his valuable contributions to the Group during his tenure of office.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND CHAIRMAN OF THE BOARD

The Board announces that Mr. Pu Hai Tao (蒲海濤) (“**Mr. Pu**”) has been appointed as a non-executive Director and the chairman of the Board with effect from the date of this announcement.

Mr. Pu, aged 53, joined Tencent in September 2010, and currently serves as the Joint General Counsel of Tencent. Mr. Pu has been serving as a director of HUYA Inc. (a company listed on the New York Stock Exchange with stock code of HUYA) since April 2020. Mr. Pu served as a member of the Listing Committee of The Stock Exchange of Hong Kong Limited from June 2018 to July 2023 and a listing committee member of Shenzhen Stock Exchange ChiNext from June 2020 to July 2023. Prior to joining Tencent, Mr. Pu practiced corporate and M&A, capital markets and commercial law at international law firms from May 2005 to September 2010. Mr. Pu received his Juris Doctor from Melbourne Law School of the University of Melbourne in April 2005.

The Company and Mr. Pu have entered into an appointment letter (the “**Appointment Letter**”) for a term of three years, subject to rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Pursuant to the Appointment Letter, either party has the right to give not less than one-month prior written notice to terminate the Appointment Letter. Mr. Pu will not receive any director’s fee or any other emoluments under the Appointment Letter.

Under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Hong Kong Laws) (the “**SFO**”), as at the date of this announcement, Mr. Pu is interested in 54,882 shares of Tencent, representing approximately 0.0006% of the issued share capital of Tencent, comprising (i) 57 shares of Tencent, and (ii) 54,825 underlying shares of Tencent in respect of the awarded shares granted to Mr. Pu under the share award scheme of Tencent.

Save as disclosed above, as at the date of this announcement, Mr. Pu (i) does not hold any other positions with the Company or any other members of the Group, or any directorships in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) does not have any other relationship with any Directors, senior management, substantial or controlling shareholders of the Company; and (iii) does not have any interest in the shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other matter in relation to the election of Mr. Pu that needs to be brought to the attention of the shareholders of the Company and there is no other information relating to Mr. Pu which is required to be disclosed pursuant to any of the requirements of Rule 13.51(2) (h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board wishes to express its warm welcome to Mr. Pu for joining the Board.

CHANGES IN THE COMPOSITION OF BOARD COMMITTEE

The Board further announces that, following the resignation of Mr. James Gordon Mitchell, Mr. Pu has been appointed as a member of the Remuneration Committee, a member of the Strategy and Investment Committee, and the chairman of the Nomination Committee.

By order of the Board
CHINA LITERATURE LIMITED
Mr. Pu Hai Tao

Chairman of the Board and Non-executive Director

Hong Kong, October 9, 2024

As at the date of this announcement, the Board comprises Mr. Hou Xiaonan and Mr. Huang Yan as Executive Directors; Mr. Pu Hai Tao, Mr. Cao Huayi and Mr. Xie Qinghua as Non-executive Directors; Ms. Yu Chor Woon Carol, Ms. Leung Sau Ting Miranda and Mr. Liu Junmin as Independent Non-executive Directors.