Next Day Disclosure Return (Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument:	Equity issuer	Status:	New Submission		
Name of Issuer:	The Bank of East Asia, Limited				
Date Submitted:	10 October 2024				

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Exchange**") (the "**Main Board Rules**") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "**GEM Rules**").

Section I								
1. Class of shares	Ordinary shares	Ту	pe of shares N	ot applicable	Listed on the	Exchange	Yes	
Stock code (if listed)	00023	De	escription			•		
A. Changes in issued sh	nares or treasury shares	·	·					
Events		Changes in issued shares (excluding treasury shares)		Changes in treasury shares				
		Number of issue shares (excludin treasury shares)	g shares (excluding	Number of treasury shares	Issue/ selling price per share (Note 4)		Total number of issued shares	
Opening balance as at <i>(Note 1)</i>	09 October 2024		2,624,08	0,407	0			2,624,080,40
1). Other (please specify)				%				
See Part B								
Date of changes 10	October 2024							
Closing balance as at (Notes 5	and 6) 10 October 2024		2,624,08	0,407	0			2,624,080,407

B. S	B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)								
1).	Shares repurchased for cancellation but not yet cancelled	634,000	0.0241 %		HKD 9.69				
	Date of changes 24 September 2024								
2).	Shares repurchased for cancellation but not yet cancelled	528,000	0.0201 %		HKD 9.84				
	Date of changes 25 September 2024								
3).	Shares repurchased for cancellation but not yet cancelled	113,400	0.0043 %		HKD 10.12				
	Date of changes 02 October 2024								
4).	Shares repurchased for cancellation but not yet cancelled	665,200	0.0253 %		HKD 10.11				
	Date of changes 03 October 2024								
5).	Shares repurchased for cancellation but not yet cancelled	822,800	0.0314 %		HKD 10.36				
	Date of changes 04 October 2024								
6).	Shares repurchased for cancellation but not yet cancelled	271,800	0.0104 %		HKD 10.62				
	Date of changes 07 October 2024								
7).	Shares repurchased for cancellation but not yet cancelled	776,600	0.0296 %		HKD 10.31				
	Date of changes 08 October 2024								
8).	Shares repurchased for cancellation but not yet cancelled	679,000	0.0259 %		HKD 10.07				
	Date of changes 09 October 2024								
9).	Shares repurchased for cancellation but not yet cancelled	805,800	0.0307 %		HKD 10.22				
	Date of changes 10 October 2024								

Notes to Section I:

- 1. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
- 2. Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 3. The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.
- 4. In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".

Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.

- 5. The closing balance date is the date of the last relevant event being disclosed.
- 6. For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.

- 7. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.
- 8. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Repurchase report

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1. Class of shares Ordinary shares			Type of shares	Not applicable		Lis	Listed on the Exchange		Yes	
Stock code (if listed) 00023			Description		·					
Repurchase rep	oort									
rading date	Number of shares repurchased			Repurchase price per share or highest repurchase price per share \$			Lowest repurchase price per share \$		Aggregate price paid \$	
10 October 2024	805,800	On the Exch	nange	нкр	10.3	нкр	10.12	HKD	8,235,488	
umber of shares based	805,800						Aggregate price paid \$	HKD	8,235,488	
r of shares based for ation	805,800									
r of shares nased for holding sury shares	0									
Additional infor	rmation for issuer who ha	as a prima	ary listing on the	Exchange						
Date of the resolu	ution granting the repurchas	se mandat	e					_	10 May 2024	
Total number of s	shares which the issuer is a	uthorised	to repurchase unc	ler the repurchase man	late			_	264,299,720	
. Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate (a)								(a)	21,821,000	
As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate (a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate								_	0.8256 %	
Moratorium perio (Note 2)	od for any issue of new shar	es, or sale	or transfer of trea	usury shares after the sh	nare repu	rchase(s) set out in Part A U	Jp to _	09 November 2024	
	a of shares ode (if listed) Repurchase rep rading date 10 October 2024 umber of shares ased of shares ased for ation of shares ased for holding sury shares Additional infor Date of the resolut Total number of share Number of share As a % of number (a) × 100 / number	of shares Ordinary shares ode (if listed) 00023 Repurchase report Number of shares rading date Number of shares rading date Number of shares 10 October 2024 805,800 umber of shares 805,800 umber of shares 805,800 r of shares 805,800 assed for 805,800 r of shares 805,800 assed for holding 0 sury shares 0 Additional information for issuer who ha Date of the resolution granting the repurchas Total number of shares repurchased on the Excha As a % of number of issued shares (excluding to a shar	of shares Ordinary shares ode (if listed) 00023 Repurchase report Mumber of shares Metho rading date Number of shares Metho 10 October 2024 805,800 On the Exch umber of shares 805,800 On the Exch umber of shares 805,800 On the Exch under 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applicable ode (if listed) 00023 Description Image: Control of Shares Description Image: Control of Shares Image: Control of Control of Shares Image: Control of Control of Shares Image: Control of Control o	

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 27 March 2024 which is available on the websites of the Exchange and the Bank.

Notes to Section II:

- 1. Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.
- 2. Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Report of on-market sale of treasury shares

Not applicable

Submitted by: Alson LAW Chun-tak

(Name)

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)