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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE RECEIPT OF NOTICE OF CASE FILING FROM CHINA SECURITIES REGULATORY COMMISSION

China International Capital Corporation Limited (the “**Company**”) received the *Notice of Case Filing* (Zheng Jian Li An Zi No.0382024014) issued by China Securities Regulatory Commission (the “**CSRC**”) on October 11, 2024. According to the *Notice of Case Filing*, the Company is suspected of failing to exercise due diligence in respect of sponsorship of the initial public offering of S2C Limited (上海思爾芯技術股份有限公司). On September 25, 2024, the CSRC has decided to file a case against the Company in accordance with the *Securities Law of the People's Republic of China*, the *Law of the People's Republic of China on Administrative Penalty* and other relevant laws and regulations.

The Company will actively cooperate with the CSRC's relevant works and will perform its obligation of information disclosure in strict accordance with regulatory requirements.

Currently, the operation of the Company remain normal. The Company's relevant information is subject to the announcements published by the Company on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk). Investors are advised to exercise caution when making investments and beware of risks.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
October 11, 2024

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Deng Xingbin; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.