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Wenye Group Holdings Limited

文業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1802)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 10 OCTOBER 2024**

References are made to (i) the announcement of the Company dated 7 June 2024; (ii) the circular of the Company dated 24 September 2024 (the “**Circular**”); and (iii) the notice of the extraordinary general meeting of the Company dated 24 September 2024 (the “**Notice**”), together with the form of proxy (the “**Proxy Form**”) published on 24 September 2024. Unless otherwise defined in this announcement or the context requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolutions set out in the Notice were duly passed by the shareholders (the “**Shareholders**”) of the Company attending and voting at the EGM held on 10 October 2024 by way of poll. The poll results are as follows: -

ORDINARY RESOLUTION			Number of Votes (%)	
			FOR	AGAINST
1.	(a)	To approve the Subscription Agreement (as supplemented by the Supplemental Agreements), the allotment and issue of the Subscription Shares.	147,302,350 (100%)	0 (0%)
	(b)	To approve the grant of a specific mandate to the board of Directors to allot and issue the Subscription Shares.	147,302,350 (100%)	0 (0%)

	(c)	To authorise any one Director to do all such acts and things to sign and execute all such documents where he or she may consider necessary in connection with the issue and allotment of the Subscription Shares.	147,302,350 (100%)	0 (0%)
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As more than 50% of the votes were cast in favour of the ordinary resolution(s) above, such resolution(s) were duly passed by the Shareholders at the EGM.

The resolution(s) above are disclosed by way of a summary only and the full text of the resolution(s) as set out in the Notice for details.

As at the date of the EGM, the total number of shares (“**Shares**”) of the Company in issue was 594,000,000 ordinary shares. Mr. Mak Ho Fai, non-executive Director of the Company who holds 37,072,000 shares of the Company as at the date of this announcement is considered to have a material interest in the Subscription Agreements to be approved by the Shareholders at the EGM and had abstain from voting at the EGM.

Accordingly, the total number of shares entitling the holders thereof to attend and vote for or against on all the resolutions proposed at the EGM is 556,928,000. Shareholders (in person or by proxy) holding an aggregate of 147,302,350 shares, which represented approximately 24.8% of the total number of issued shares, were present at the EGM.

There were no Shares entitling the holders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. In addition, no Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the resolution(s) at the EGM.

The executive Directors, Mr. Fan Shaozhou and Mr. Kong Guojing, the non-executive Directors Mr. Chen Li, Mr. Li Hongxing and Mr. Mak Ho Fai and the independent non-executive Director Ms. Ye Jinyu attended the EGM either in person or by electronic means. The non-executive Director Mr. Shen Peng and independent non-executive Directors Mr. Huang Wei and Mr. Ma Kin Ling did not attend the EGM due to other commitments.

Beijing Xinghua Caplegend CPA Limited, the auditor of the Company, was appointed as the scrutineer for the poll at the EGM.

By order of the Board
Wenye Group Holdings Limited
Fan Shaozhou
Chairman and Executive Director

Shenzhen, PRC, 10 October 2024

As at the date of this announcement, the Board of the Company comprises (i) two executive directors, namely, Mr. Fan Shaozhou (Chairman and Chief Executive Officer) and Mr. Kong Guojing (Co-Chairman); (ii) four non-executive directors, namely, Mr. Chen Li, Mr. Shen Peng, Mr. Li Hongxing, and Mr. Mak Ho Fai; and (iii) three independent non-executive directors, namely, Mr. Huang Wei, Mr. Ma Kin Ling and Ms. Ye Jinyu.