

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EFFECTIVE DATE OF THE CAPITAL REORGANISATION

References are made to the announcements of DeTai New Energy Group Limited (the “**Company**”) dated 2 September 2024 and 16 October 2024 and the circular (the “**Circular**”) of the Company dated 24 September 2024 in relation to the Capital Reorganisation. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that as all of the conditions of the Capital Reorganisation as stated in the Circular, including the passing of a special resolution by the Shareholders to approve the Capital Reorganisation at the SGM, have been fulfilled, the Capital Reorganisation has become effective on Friday, 18 October 2024.

The Capital Reorganisation will be implemented in accordance with the timetable as set out in the section headed “Expected Timetable” in the Circular.

By order of the Board
DeTai New Energy Group Limited
Wong Siu Keung Joe
Chairman and Executive Director

Hong Kong, 18 October 2024

As at the date of this announcement, the executive Director is Mr. Wong Siu Keung Joe (Chairman); the non-executive Director is Ms. Chu Yin Yin Georgiana; and the independent non-executive Directors are Mr. Chiu Wai On, Mr. Man Kwok Leung and Mr. To Chun Wai.