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比亞迪股份有限公司
BYD COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 01211 (HKD counter) and 81211 (RMB counter)

Website: <http://www.bydglobal.com>

**PROPOSED RENEWAL OF THE REGISTERED CAPITAL
OF THE COMPANY AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

References are made to the circular of BYD Company Limited (the “**Company**”) dated 19 March 2024 (the “**Circular**”), the poll results of the extraordinary general meeting, the class meeting of holders of A shares and the class meeting of holders of H shares of the Company dated 19 April 2024, and the next day disclosure returns of the Company dated 25 April 2024 and 26 April 2024, regarding the plan for repurchase of the Company’s A shares for 2024 which had been considered and approved by the board of directors of the Company (the “**Board**”) on 6 March 2024 (the “**2024 Share Repurchase Plan**”) and the progress thereunder. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

According to the 2024 Share Repurchase Plan, on 10 May 2024, the Company completed the repurchase and cancellation of 1,877,000 A Shares. Accordingly, the Company’s total share capital decreased from 2,911,142,855 Shares to 2,909,265,855 Shares, comprising 1,811,265,855 A Shares and 1,098,000,000 H Shares. The registered capital has been reduced from RMB2,911,142,855 before cancellation to RMB2,909,265,855.

In light of the changes to the Company's registered capital, total share capital and equity structure, the Board has agreed to propose amendments to the relevant provisions regarding registered capital in the Articles of Association and authorisation for the management to handle the relevant procedures for Shareholders' consideration and approval. Details of the proposed amendments to the Articles of Association are as follows:

No.	Prior to the amendments	After the amendments
1	<p>Article 21 ...</p> <p>Upon completion of the issue of the aforesaid overseas-listed foreign shares, the Company's share capital structure is: 2,911,142,855 ordinary shares, of which, 1,813,142,855 ordinary shares are held by holders of A Shares, representing 62.28% of the Company's total ordinary shares in issue; and 1,098,000,000 shares are held by holders of overseas-listed foreign shares, representing 37.72% of the Company's total ordinary shares in issue.</p>	<p>Article 21 ...</p> <p><u>The Company completed the repurchase and cancellation of 1,877,000 domestic RMB ordinary Shares on 10 May 2024. The Company's total share capital therefore decreased from 2,911,142,855 Shares to 2,909,265,855 Shares.</u></p> <p><u>Upon completion of the aforesaid repurchase and cancellation of domestic RMB ordinary Shares</u>, the Company's share capital structure is: <u>2,909,265,855</u> ordinary shares, of which, <u>1,811,265,855</u> ordinary shares are held by holders of A Shares, representing <u>62.26%</u> of the Company's total ordinary shares in issue; and 1,098,000,000 shares are held by holders of overseas-listed foreign shares, representing <u>37.74%</u> of the Company's total ordinary shares in issue.</p>
2	<p>Article 22 The Company's registered capital is RMB2,911,142,855.</p>	<p>Article 22 The Company's registered capital is RMB<u>2,909,265,855</u>.</p>

The English translation of the abovementioned proposed amendments is for reference only. If there are discrepancies between the Chinese and English texts, the Chinese version shall prevail. Except for the abovementioned proposed amendments, all other provisions of the Articles of Association remain unchanged.

The abovementioned proposed amendments shall be subject to the approval by the Shareholders by way of special resolution at the extraordinary general meeting of the Company to be held on Tuesday, 5 November 2024. The change in registered capital must be registered with the relevant Administration for Industry and Commerce.

A circular containing details of the proposed amendments will be despatched to the Shareholders (if requested by the Shareholders) and published on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at <http://www.bydglobal.com> on 18 October 2024.

By Order of the Board
BYD Company Limited
Wang Chuan-fu
Chairman

Shenzhen, PRC, 18 October 2024

As at the date of this announcement, the Board of the Company comprises Mr. Wang Chuan-fu being the executive director, Mr. Lv Xiang-yang and Mr. Xia Zuo-quan being the non-executive directors, and Mr. Cai Hong-ping, Mr. Zhang Min and Ms. Yu Ling being the independent non-executive directors.