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INNOVAX HOLDINGS LIMITED
創陞控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2680)

**(1) POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON
23 OCTOBER 2024; AND
(2) SHARE CONSOLIDATION**

Reference is made to the notice of extraordinary general meeting (the “**EGM Notice**”) and the circular (“**Circular**”) of Innovax Holdings Limited (the “**Company**”) both dated 8 October 2024. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution approving the Share Consolidation as set out in the EGM Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll as an ordinary resolution at the EGM held on 23 October 2024. Details of the poll results of the Resolution are as follows:

Ordinary Resolution (<i>Note</i>)		Number of votes cast (approximate % of total number of votes cast)	
		FOR	AGAINST
1.	To approve proposed share consolidation of every ten (10) issued and unissued shares of HK\$0.01 each in the share capital of the Company consolidated into one (1) share of HK\$0.1 each and to authorise any one of the Directors to do all things necessary for the implementation of the aforesaid.	300,355,800 (99.999334%)	2,000 (0.000666%)

Note: Please refer to the EGM Notice for full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company at the EGM.

As at the date of the EGM, the number of issued Shares were 400,000,000 Shares, representing the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, there were no Shares entitling the Shareholders to attend and abstain from voting in favour in the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting on the Resolution at the EGM. There were no Shareholders stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM. Mr. Chung Chi Man, Mr. Poon Siu Kuen, Calvin, Dr. Wu Kwun Hing, Mr. Yip Siu Hong and Ms. Chan Ka Lai, Vanessa attended the EGM in person or by telephone.

SHARE CONSOLIDATION

The Board is pleased to announce that as all the conditions in respect of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on 25 October 2024. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By order of the Board
Innovax Holdings Limited
Chung Chi Man
Chairman and Executive Director

Hong Kong, 23 October 2024

As at the date of this announcement, the Board comprises: Mr. Chung Chi Man as Chairman of the Board and executive Director; Mr. Poon Siu Kuen, Calvin as chief executive officer of the Company and executive Director; Dr. Wu Kwun Hing, Mr. Yip Siu Hong and Ms. Chan Ka Lai, Vanessa as independent non-executive Directors.