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Sterling Group Holdings Limited

美臻集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1825)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sterling Group Holdings Limited (the “**Company**”) dated 30 August 2024 (the “**Announcement**”) in relation to, among other things, the Loan Agreement, the Agreement, the Second Agreement, the Guaranty Fee Agreement (collectively the “**Agreements**”) and the transactions contemplated thereunder.

As disclosed in the Announcement, a circular containing, among other things, further details of the transactions contemplated under the Agreements, will be despatched to the Shareholders on or before 25 October 2024. As additional time is required for the Company to compile the information for inclusion in the circular, the Company expects that the despatch of the circular will be postponed to a date falling on or before 31 December 2024.

By order of the Board
Sterling Group Holdings Limited
美臻集團控股有限公司*
Wong Mei Wai Alice
Chairperson, Executive Director
and Chief Executive Officer

Hong Kong, 25 October 2024

As at the date of this announcement, Ms. Wong Mei Wai Alice is the executive Director and Chairperson, Mr. Siu Yik Ming, Mr. Chung Sam Kwok Wai, Mr. Leung Ka Wai and Mr. Ma Jian are the executive Directors, and Ms. Zhang Lingling, Mr. Chow Yun Cheung and Mr. Zhao Chuan are the independent non-executive Directors.

* For identification purpose only