首惠产融

首 惠 產 業 金 融 服 務 集 團 有 限 公 司*

CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 730)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 25 OCTOBER 2024 AT 10:00 A.M.

The Board is pleased to announce that the resolutions set out in the SGM Notice were duly passed by the Independent Shareholders by way of poll the special general meeting of the Company held on 25 October 2024 at 10:00 a.m..

Reference is made to the circular of Capital Industrial Financial Services Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 9 October 2024 (the "**Circular**") to the Shareholders regarding the Renewed Master Facilities Agreement, the Technology License Agreement and the Notice of Special General Meeting set out therein ("**SGM Notice**"). Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the resolutions set out in the SGM Notice were duly passed by the Independent Shareholders by way of poll at the special general meeting of the Company held on 25 October 2024 at 10:00 a.m. (the "**SGM**").

The attendance record of the Directors at the SGM was as follows:

- the Executive Directors, Ms. Sun Yajie and Ms. Fu Yao attended the SGM in person; and

- the Executive Director, Mr. Tian Gang; the Non-executive Director, Mr. Huang Donglin; the Independent Non-executive Directors, Mr. Tam King Ching, Kenny, Mr. Ng Man Fung, Walter and Ms. On Danita attended the SGM by video conference.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the resolutions put to vote at the SGM are as follows:

<table>
<tr><th colspan="3" rowspan="2">Ordinary Resolutions</th><th colspan="2">Number of Votes (approximate %)</th></tr>
<tr><th>For</th><th>Against</th></tr>
<tr><td>1.</td><td>(a)

(b)

(c)</td><td>the agreement (the "Renewed Master Facilities Agreement") dated 29 August 2024 entered into between the Company and Shougang Group Co., Ltd. (首鋼集團有限公司) ("Shougang"), a copy of which is tabled at the SGM and marked "A" and initialed by the Chairman of the SGM for identification purpose, pursuant to which, the Company has conditionally agreed to provide or procure its subsidiaries to provide the facilities of up to an aggregate principal amount of RMB2,000,000,000 (equivalent to approximately HK$2,151,000,000) to Shougang and/or its subsidiaries be and is hereby approved, ratified and confirmed;

the annual caps for each of the finance lease loan and credit financing loan to be provided under the Renewed Master Facilities Agreement as set out in the circular of the Company dated 9 October 2024 be and is hereby approved; and

any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Renewed Master Facilities Agreement.</td><td>468,018,000
(100.00)%</td><td>0
(0.00)%</td></tr>
</table>

Ordinary Resolutions		Number of Votes (approximate %)	
		For	Against
2.	(a) the agreement (the "**Technology License Agreement**") dated 29 August 2024 entered into between the Company and Shougang, a copy of which is tabled at the SGM and marked "B" and initialed by the Chairman of the SGM for identification purpose, pursuant to which, the Company shall grant a license to Shougang and/or its subsidiaries shall to use, copy, modify or merge the Technology for businesses in respect of finance lease, supply chain finance and factoring for a term of three (3) years be and is hereby approved, ratified and confirmed; (b) the annual caps of the transactions to be conducted under the Technology License Agreement as set out in the circular of the Company dated 9 October 2024 be and is hereby approved; and (c) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Technology License Agreement.	468,018,000 (100.00)%	0 (0.00)%

As at the date of the SGM, the total number of Shares in issue was 3,972,575,703 Shares. As at the date of the SGM, (i) Shougang Group and its associates, (ii) Mr. Tian Gang, an executive Director, who was interested in 2,425,736,972 Shares and 1,685,000 Shares and controlled the voting rights of such Shares which represented approximately 61.06% and 0.04% of the issued share capital of the Company, respectively, had abstained from voting on the resolutions proposed at the SGM as required under the Listing Rules. Accordingly, the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the SGM was 1,545,153,731 Shares. Save for disclosed above, there was no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the SGM as set out in Rule 13.40 of the Listing Rules, and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the SGM.

As more than 50% of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions of the Company.

Yours faithfully,
By Order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 25 October 2024

As at the date of this announcement, the Board comprises Ms. Sun Yajie (Chairman); Ms. Fu Yao (Managing Director); Mr. Tian Gang (Executive Director); Mr. Huang Donglin (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director).

* *For identification purposes only*