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洛阳钼业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

2024 THIRD QUARTERLY FINANCIAL REPORT

The board of directors (the “**Board**”) of CMOC Group Limited (the “**Company**” or “**CMOC**”) is pleased to announce the unaudited results of the Company and its subsidiaries (collectively the “**Group**”) prepared in accordance with the Accounting Standards for Business Enterprises of the People’s Republic of China for the third quarter ended 30 September 2024. This announcement is made pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

* *For identification purpose only*

** *This report was prepared in both Chinese and English versions. Where there is discrepancy between the Chinese and English versions, the Chinese version shall prevail.*

IMPORTANT NOTICE

The Board, the supervisory committee, the directors, supervisors and senior management of the Company warrant the truthfulness, accuracy and completeness of the contents set out in this quarterly report, and that it contains no false representation, misleading statement nor material omission, and assume several and joint legal responsibilities.

The person in charge of the Company, the person in charge of accounting affairs and the person responsible for the accounting institution, ensure the truthfulness, accuracy and completeness of the financial statements in this quarterly report.

The third quarterly financial report is unaudited.

I. BASIC INFORMATION OF THE COMPANY

(1) Key Accounting Data and The Financial Indicator

Unit: Yuan Currency: RMB

Items	During the reporting period	Increase/decrease for the reporting period as compared with the same period last year (%)	From the beginning of the year to the end of the reporting period	Increase/decrease for the beginning of the year to the end of the reporting period as compared with the same period last year (%)
Operating revenue	51,936,173,140.80	15.53	154,754,604,829.36	17.52
Net profit attributable to shareholders of the listed company	2,855,658,217.31	64.12	8,272,917,557.72	238.62
Net profit after deduction of non-recurring profits or losses attributable to shareholders of the listed company	2,926,596,025.03	157.76	8,551,951,327.78	530.97
Net cash flow from operating activities	N/A	N/A	17,280,881,606.79	71.10
Basic earnings per share (RMB Yuan per Share)	0.14	75.00	0.39	254.55
Diluted earnings per share (RMB Yuan per Share)	0.14	75.00	0.39	254.55
Weighted average return on net assets (%)	4.66	increased by 1.40 percentage points	13.48	increased by 8.90 percentage points
	At the end of the reporting period		At the end of last year	Increase/decrease for the end of the reporting period as compared with the end of last year (%)
Total assets	181,725,381,241.54		172,974,530,702.61	5.06
Net assets attributable to shareholders of the listed company	64,124,644,114.04		59,540,269,707.03	7.70

Note: "Reporting period" refers to the three-month period from the beginning of the quarter to the end of the quarter, the same as below.

(2) **Items and amounts of non-recurring profits or losses**

	<i>Unit: Yuan</i>	<i>Currency: RMB</i>
	Amount during the reporting period	Amount from the beginning of the year to the end of the reporting period
Non-recurring profits or losses items		
Profits or losses from disposal of non-current assets, including write-offs of provision for asset impairment	2,689,334.94	17,528,283.41
Government grants included in profits or losses for the current period, except for those closely relevant to the Company's normal business and in compliance with national policies and regulations and granted continuously according to certain standardized amounts or quotas	14,721,847.20	40,859,116.54
Profits or losses of changes in fair value arising from financial assets and financial liabilities held by non-financial institutions, and profits or losses arising from disposal of financial assets and financial liabilities, except for effective hedging activities associated with normal business operations of the Company	-61,619,124.50	-327,321,340.55
Capital utilization fees received from non-financial institutions included in profits or losses for the current period	5,985,266.81	18,129,608.03
Other non-operating income and expenses other than the above	-39,083,581.03	-32,355,250.03
Other profits or losses items that satisfy the definition of non-recurring profits or losses	6,104,415.01	18,628,970.12
Less: Income tax effects	1,463,827.63	16,193,455.28
Effects attributable to minority interests (after tax)	-1,727,861.48	-1,690,297.70
Total	<u>-70,937,807.72</u>	<u>-279,033,770.06</u>

(3) Particulars of and reasons for material changes in major accounting items and financial indicators of the Company

Items	Increase/ Decrease (%)	Main Reason
Net profit attributable to shareholders of the listed company (for the reporting period)	64.12	During the reporting period, the Company's production and sales volume of copper and cobalt products increased, while continuing to improve lean management, and the overall cost decreased compared with the same period of the previous year, resulting in a year-on-year increase in the Company's profit.
Net profit attributable to shareholders of the listed company (from the beginning of the year to the end of the reporting period)	238.62	Same as above
Net profit after deduction of non-recurring profits or losses attributable to shareholders of the listed company (for the reporting period)	157.76	Same as above
Net profit after deduction of non-recurring profits or losses attributable to shareholders of the listed company (from the beginning of the year to the end of the reporting period)	530.97	Same as above
Basic earnings per share (for the reporting period)	75.00	Same as above
Basic earnings per share (from the beginning of the year to the end of the reporting period)	254.55	Same as above
Diluted earnings per share (for the reporting period)	75.00	Same as above
Diluted earnings per share (from the beginning of the year to the end of the reporting period)	254.55	Same as above
Weighted average return on net assets (for the reporting period)	42.94	Same as above
Weighted average return on net assets (from the beginning of the year to the end of the reporting period)	194.32	Same as above
Net cash flow from operating activities (from the beginning of the year to the end of the reporting period)	71.10	The net inflow of copper and cobalt business operating activities increased year-on-year during the period

II. SHAREHOLDERS' INFORMATION

Table showing total number of ordinary shareholders, the number of preferred shareholders with restored voting rights and the shareholding of the top 10 shareholders

Total number of shareholders as at the end of the reporting period **226,221**

Name of shareholders	Nature of shareholders	Shareholding of the top 10 shareholders		Number of shares held with selling restrictions	Subject to pledge or moratorium	
		Number of shareholding	Percentage of shareholding (%)		Status of shares	Number
Cathay Fortune Corporation (鴻商產業控股集團有限公司)	Domestic non-state owned legal person	533,322.00	24.69	0	Nil	0
Luoyang Mining Group Co., Ltd. (洛陽礦業集團有限公司)	Domestic non-state owned legal person	532,978.04	24.68	0	Nil	0
HKSCC NOMINEES LIMITED	Foreign legal person	359,933.47	16.66	0	Nil	0
Hong Kong Securities Clearing Company Ltd. (香港中央結算有限公司)	Foreign legal person	75,726.32	3.51	0	Nil	0
China Securities – China CITIC Financial Asset Management Co., Ltd. – China Securities – Pioneer Single Asset Management Plan (中信建投證券 – 中國中信金融資產管理股份有限公司 – 中信建投 – 先鋒單一資產管理計劃)	Unknown	21,250.27	0.98	0	Nil	0
China Structural Reform Fund Corporation Limited (中國國有企業結構調整基金股份有限公司)	State owned legal person	15,817.58	0.73	0	Nil	0
Industrial and Commercial Bank of China Limited – Huatai Pinebridge CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國工商銀行股份有限公司 – 華泰柏瑞滬深 300 交易型開放式指數證券投資基金)	Unknown	13,580.30	0.63	0	Nil	0
China Construction Bank Corporation - E Fund CSI 300 Exchange Traded Open-End Index Initiated Securities Investment Fund (中國建設銀行股份有限公司 – 易方達滬深 300 交易型開放式指數發起式證券投資基金)	Unknown	8,994.23	0.42	0	Nil	0
Industrial and Commercial Bank of China Limited – ChinaAMC CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國工商銀行股份有限公司 – 華夏滬深 300 交易型開放式指數證券投資基金)	Unknown	5,699.82	0.26	0	Nil	0
Bank of China Limited – Harvest CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國銀行股份有限公司 – 嘉實滬深 300 交易型開放式指數證券投資基金)	Unknown	5,569.60	0.26	0	Nil	0

Unit: 0'000 Shares

Shareholding of the top 10 shareholders not subject to trading moratorium

Name of shareholders	Number of tradable shares not subject to trading moratorium	Types and quantity of shares	
		Types of shares	Quantity
Cathay Fortune Corporation (鴻商產業控股集團有限公司)	533,322.00	RMB-denominated ordinary shares (A shares) and overseas listed foreign-invested shares (H shares)	533,322.00
Luoyang Mining Group Co., Ltd. (洛陽礦業集團有限公司)	532,978.04	RMB-denominated ordinary shares (A shares)	532,978.04
HKSCC NOMINEES LIMITED	359,933.47	Overseas listed foreign-invested shares (H shares)	359,933.47
Hong Kong Securities Clearing Company Ltd. (香港中央結算有限公司)	75,726.32	RMB-denominated ordinary shares (A shares)	75,726.32
China Securities – China CITIC Financial Asset Management Co., Ltd. – China Securities – Pioneer Single Asset Management Plan (中信建投證券 – 中國中信金融資產管理股份有限公司 – 中信建投 – 先鋒單一資產管理計劃)	21,250.27	RMB-denominated ordinary shares (A shares)	21,250.27
China Structural Reform Fund Corporation Limited (中國國有企業結構調整基金股份有限公司)	15,817.58	RMB-denominated ordinary shares (A shares)	15,817.58
Industrial and Commercial Bank of China Limited - Huatai Pinebridge CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國工商銀行股份有限公司 – 華泰柏瑞滬深300交易型開放式指數證券投資基金)	13,580.30	RMB-denominated ordinary shares (A shares)	13,580.30
China Construction Bank Corporation - E Fund CSI 300 Exchange Traded Open-End Index Initiated Securities Investment Fund (中國建設銀行股份有限公司 – 易方達滬深300交易型開放式指數發起式證券投資基金)	8,994.23	RMB-denominated ordinary shares (A shares)	8,994.23

Shareholding of the top 10 shareholders not subject to trading moratorium

Name of shareholders	Number of tradable shares not subject to trading moratorium	Types and quantity of shares	
		Types of shares	Quantity
Industrial and Commercial Bank of China Limited – ChinaAMC CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國工商銀行股份有限公司 – 華夏滬深300交易型開放式指數證券投資基金)	5,699.82	RMB-denominated ordinary shares (A shares)	5,699.82
Bank of China Limited – Harvest CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國銀行股份有限公司 – 嘉實滬深300交易型開放式指數證券投資基金)	5,569.60	RMB-denominated ordinary shares (A shares)	5,569.60
Explanation of the aforesaid shareholders' related relations or concerted action		Cathay Fortune International Company Limited (鴻商產業國際有限公司), a wholly-owned subsidiary of Cathay Fortune Corporation (鴻商產業控股集團有限公司), and Cathay Fortune Investment Limited (鴻商投資有限公司), an indirect wholly-owned subsidiary, hold a total of 303,000,000 H shares of the Company, which were registered under HKSCC NOMINEES LIMITED. Cathay Fortune Corporation, which holds a total of 5,333,220,000 shares of the Company, accounting for 24.69% of the shareholding, is the largest shareholder of the Company.	
Explanation of the top 10 shareholders and the top 10 unlimited shareholders participating in margin trading and refinancing business		Cathay Fortune Corporation (鴻商產業控股集團有限公司) owns 3,637,170,000 shares through its ordinary account and 1,696,050,000 shares through its credit guarantee account.	

Note: The Company's repurchase account are not listed in the "Shareholdings of the top 10 shareholders". The number of shares in the Company's repurchase account as of the end of the reporting period was 204,930,407 shares.

Details of lending of shares through the participation in refinancing business of shareholders holding more than 5% of the shares, top ten shareholders and top ten shareholders whose shares are not subject to trading moratorium

Unit: 0'000 shares

Name of shareholder (full name)	Shareholding of ordinary account and credit account at the beginning of the reporting period		Lending of shares through refinancing business and not yet returned at the beginning of the reporting period		Shareholding of ordinary account and credit account at the end of the reporting period		Lending of shares through refinancing business and not yet returned at the end of the reporting period	
	Total number	Proportion (%)	Total number	Proportion (%)	Total number	Proportion (%)	Total number	Proportion (%)
Industrial and Commercial Bank of China Limited – Huatai-PineBridge CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國工商銀行股份 有限公司－華泰柏瑞滬 深300交易型開放式指數 證券投資基金)	5,251.29	0.24	31.25	0.0014	13,580.30	0.63	0	0
China Construction Bank Corporation – E Fund CSI 300 Exchange Traded Open-End Index Initiated Securities Investment Fund (中國建設銀行股份 有限公司－易方達滬 深300交易型開放式指數 發起式證券投資基金)	1,948.00	0.09	33.90	0.0016	8,994.23	0.42	0	0
Industrial and Commercial Bank of China Limited – ChinaAMC CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國工商銀行股份 有限公司－華夏滬 深300交易型開放式指數 證券投資基金)	1,446.25	0.07	83.06	0.0038	5,699.82	0.26	0	0
Bank of China Limited – Harvest CSI 300 Exchange Traded Open-End Index Securities Investment Fund (中國銀行股份有限公司 －嘉實滬深300交易型 開放式指數證券投資基金)	1,672.03	0.08	2.30	0.0001	5,569.60	0.26	0	0

III. OTHER REMINDERS

1. Details of major products

Major products	Unit	Production/ purchase volume	Sales volume	Increase/ decrease in production/ purchase volume compared with the same period last year (%)	Increase/ decrease in sales volume compared with the same period last year (%)
Mining and processing^(Note 1)					
Copper	Tonnes	476,049	470,631	78.20	160.98
Cobalt	Tonnes	84,722	79,826	127.39	1,021.07
Molybdenum	Tonnes	11,334	10,802	-6.34	-6.91
Tungsten	Tonnes	6,129	5,919	3.79	4.02
Niobium	Tonnes	7,682	7,555	5.40	8.65
Phosphate fertilizer ^(Note 2)	Tonnes	895,555	858,250	2.26	-4.74
Mineral trading					
Concentrate metal products ^(Note 3)	Tonnes	2,498,030	2,672,202	18.56	40.84
Refined metal products ^(Note 4)	Tonnes	1,454,305	1,628,612	-45.67	-39.48

Note 1: The production volume of the mining and processing segment is based on the Company's self-produced mine data, the sales volume is the actual external sales volume.

Note 2: The production volume of phosphate fertilizers includes the final products for sales and the primary products for reproduction in the next stage.

Note 3: Primary products of metal minerals, mainly concentrates.

Note 4: Metal mineral smelting and chemical products.

2. Major business by products

Unit: Yuan Currency: RMB

Products	Operating revenue	Operating cost	Gross profit margin (%)	Increase/decrease in operating revenue compared with the same period last year (%)	Increase/decrease in operating cost compared with the same period last year (%)	Increase/decrease in gross profit margin compared with the same period last year (%)
Mining and processing						
Copper	30,730,973,375.59	14,647,623,559.40	52.34	150.12	87.84	Increased by 15.81 percentage points
Cobalt	6,706,103,137.28	4,259,351,818.82	36.49	636.85	653.21	Decreased by 1.38 percentage points
Molybdenum	4,520,239,520.98	2,963,529,898.78	34.44	-19.91	-13.60	Decreased by 4.79 percentage points
Tungsten	1,310,940,528.01	492,701,209.15	62.42	22.28	13.77	Increased by 2.82 percentage points
Niobium	2,237,798,058.82	1,454,448,945.65	35.01	10.83	9.34	Increased by 0.89 percentage point
Phosphate fertilizer	2,686,994,559.32	2,035,717,922.35	24.24	-4.14	-13.59	Increased by 8.29 percentage points
Mineral trading						
Concentrate metal products	47,202,538,110.96	44,437,128,996.39	5.86	54.83	46.47	Increased by 5.37 percentage points
Refined metal products	91,985,979,661.78	89,197,842,667.55	3.03	7.94	6.72	Increased by 1.11 percentage points
Others	440,592.87	407,135.70	7.59	345.45	342.60	Increased by 0.59 percentage point
Internal transactions offset	-32,765,042,154.82	-32,165,490,991.63	/	/	/	/

3. Major achievements in the reporting period

During the reporting period, the Company's new projects, TFM western area and KFM Phase II have carried out preliminary exploration, and the mineralization effect was good.

The cooperation agreement of the Nzilo II hydropower station in the Democratic Republic of the Congo (DRC) has been signed, and the power generation capacity of 200 MW will provide long-term and stable power guarantee for a new round of capacity leapfrogging.

During the reporting period, the Company's ESG performance was once again recognized by authoritative institutions. MSCI ESG rating maintained AA for two consecutive years, ranking in the top 19% of the MSCI rating in the global non-ferrous metals industry. IXM's EcoVadis sustainability rating has been upgraded to gold, ranking in the top 3% of global metals and ore traders.

IV. QUARTERLY FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET

30 September 2024

Unit: Yuan Currency: RMB Audit type: Unaudited

Items	30 September 2024	31 December 2023
Current assets:		
Cash and bank balances	32,204,217,264.77	30,716,077,208.96
Held-for-trading financial assets	13,342,994,210.63	8,284,638,370.17
Derivative financial assets	1,836,153,519.91	2,213,551,710.77
Accounts receivable	447,263,335.07	1,132,003,814.45
Financing with receivables	60,751,621.84	260,311,068.16
Prepayments	1,415,453,879.80	1,181,770,447.66
Other receivables	5,741,289,191.60	4,252,138,393.05
Including: Interests receivable	231,262,239.29	263,164,810.93
Dividends receivable	13,108,902.07	13,108,902.07
Inventories	32,096,940,807.63	31,430,496,020.23
Non-current assets due within one year	383,384,406.84	1,092,589,539.03
Other current assets	5,450,885,762.53	3,084,006,776.18
Total current assets	92,979,334,000.62	83,647,583,348.66
Non-current assets:		
Long-term equity investments	2,685,322,084.37	2,228,736,782.08
Investments in other equity instruments	7,729,190.40	7,729,190.40
Other non-current financial assets	2,869,827,014.46	3,199,384,854.99
Fixed assets	41,762,103,999.02	35,603,658,029.61
Construction in progress	4,413,359,733.97	10,621,107,850.33
Right-of-use assets	290,057,418.94	345,706,233.11
Intangible assets	21,514,459,037.27	22,960,384,817.88
Inventories	7,080,075,848.53	7,136,659,350.36
Goodwill	425,568,078.49	430,141,140.73
Long-term prepaid expenses	194,782,521.11	227,766,417.14
Deferred tax assets	2,068,494,669.11	1,665,443,079.84
Other non-current assets	5,434,267,645.25	4,900,229,607.48
Total non-current assets	88,746,047,240.92	89,326,947,353.95
Total assets	181,725,381,241.54	172,974,530,702.61

Items	30 September 2024	31 December 2023
Current liabilities:		
Short-term borrowings	30,476,285,837.19	24,954,249,917.03
Held-for-trading financing liabilities	2,265,901,784.07	2,948,580,363.16
Derivative financial liabilities	3,807,363,956.56	1,108,796,282.04
Notes payable	676,636,513.46	1,142,025,881.71
Accounts payable	5,353,493,100.25	3,556,152,616.98
Contract liabilities	2,465,544,637.75	2,515,301,405.33
Employee benefits payable	1,175,612,127.18	1,472,512,919.45
Taxes payable	5,333,996,748.34	2,118,205,384.20
Other payables	3,327,071,937.56	4,773,801,730.98
Including: Dividends payable	34,063,210.08	27,885,796.67
Non-current liabilities due within one year	7,506,205,388.15	3,769,999,779.97
Other current liabilities	1,174,228,382.26	620,646,123.74
	<hr/>	<hr/>
Total current liabilities	63,562,340,412.77	48,980,272,404.59
	<hr/> <hr/>	<hr/> <hr/>
Non-current liabilities:		
Long-term borrowings	11,265,960,936.61	18,767,717,544.93
Bonds payable	–	2,000,000,000.00
Lease liabilities	167,852,946.01	230,938,527.58
Long-term employee benefits payable	494,749,607.97	471,660,892.08
Provisions	3,012,185,889.07	2,837,087,652.97
Deferred income	33,189,941.80	38,532,783.50
Deferred tax liabilities	6,118,098,552.15	5,991,178,925.91
Other non-current liabilities	19,040,927,041.76	21,694,967,763.74
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Total non-current liabilities	40,132,964,915.37	52,032,084,090.71
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Total liabilities	103,695,305,328.14	101,012,356,495.30
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Items	30 September 2024	31 December 2023
Owners' equity (or Shareholders' equity):		
Paid-in capital (or Share capital)	4,319,848,116.60	4,319,848,116.60
Other equity instruments	1,000,000,000.00	1,000,000,000.00
Including: Perpetual bond	1,000,000,000.00	1,000,000,000.00
Capital reserve	27,708,014,206.92	27,694,825,276.01
Less: Treasury shares	1,266,543,810.15	1,266,543,810.15
Other comprehensive income	1,070,232,759.12	1,574,263,722.33
Special reserve	242,681,974.49	140,310,748.25
Surplus reserve	2,099,837,960.76	2,099,837,960.76
Retained profits	28,950,572,906.30	23,977,727,693.23
Total owners' equity (or shareholders' equity) attributable to equity holders of the Company	64,124,644,114.04	59,540,269,707.03
Minority interests	13,905,431,799.36	12,421,904,500.28
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Total owners' equity (or shareholders' equity)	78,030,075,913.40	71,962,174,207.31
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Total liabilities and owners' equity (or shareholders' equity)	181,725,381,241.54	172,974,530,702.61
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CONSOLIDATED INCOME STATEMENT

January to September 2024

Unit: Yuan Currency: RMB Audit type: Unaudited

Items	January to September 2024	January to September 2023
I. Total operating revenue	154,754,604,829.36	131,682,242,978.12
Including: Operating revenue	154,754,604,829.36	131,682,242,978.12
II. Total operating costs	135,157,459,448.52	128,632,364,674.79
Including: Operating costs	127,476,334,514.65	122,433,481,821.23
Taxes and levies	3,079,793,019.69	1,979,845,642.29
Selling expenses	72,363,021.02	124,730,816.81
Administrative expenses	1,740,684,745.49	1,835,090,340.19
Research and development expenses	224,606,768.42	220,173,380.96
Financial expenses	2,563,677,379.25	2,039,042,673.31
Including: Interest expenses	3,113,911,304.21	3,121,351,631.50
Interest income	1,200,244,161.73	1,197,261,630.28
Add: Other income	46,401,958.24	79,122,882.21
Investment income (losses are indicated by “-”)	694,608,388.99	229,144,661.23
Including: Income from investments in associates and joint ventures	576,484,201.62	238,760,249.90
Gains from changes in fair value (losses are indicated by “-”)	-3,594,126,193.62	1,792,858,185.40
Gains from credit impairment (losses are indicated by “-”)	794,343.77	-11,241,792.96
Asset impairment gains (losses are indicated by “-”)	-690,994.46	-49,285,144.98
Gains from disposal of assets (losses are indicated by “-”)	17,528,283.41	9,306,737.92
III. Operating profit (loss is indicated by “-”)	16,761,661,167.17	5,099,783,832.15
Add: Non-operating income	25,682,624.73	3,134,408.14
Less: Non-operating expenses	58,037,874.77	66,466,299.00
IV. Total profit (total loss is indicated by “-”)	16,729,305,917.13	5,036,451,941.29
Less: Income tax expenses	7,207,304,605.75	2,762,541,539.71

Items	January to September 2024	January to September 2023
V. Net profit (Net loss is indicated by “-”)	9,522,001,311.38	2,273,910,401.58
(I) Classified by business continuity		
1. Net profit from continuing operations (net loss is indicated by “-”)	9,522,001,311.38	2,168,487,969.76
2. Net profit from discontinued operations (net loss is indicated by “-”)	-	105,422,431.82
(II) Classified by ownership:		
1. Net profit attributable to shareholders of the parent company (net loss is indicated by “-”)	8,272,917,557.72	2,443,115,073.41
2. Profit or loss attributable to minority interests (net loss is indicated by “-”)	1,249,083,753.66	-169,204,671.83
VI. Other comprehensive income, net of tax	-644,310,811.51	2,226,735,709.97
(I) Other comprehensive income attributable to owners of the parent company, net of tax	-504,030,963.21	1,921,911,121.11
1. Other comprehensive income that may be reclassified to profit or loss	-504,030,963.21	1,921,911,121.11
(1) Other comprehensive income that can be transferred to profit or loss under the equity method	-	-46,914.04
(2) Cash flow hedging reserve	46,601,219.80	9,080,340.08
(3) Translation differences of financial statements denominated in foreign currencies	-550,632,183.01	1,912,877,695.07
(II) Other comprehensive income attributable to minority interests, net of tax	-140,279,848.30	304,824,588.86
VII. Total comprehensive income	8,877,690,499.87	4,500,646,111.55
(I) Total comprehensive income attributable to owners of the parent company	7,768,886,594.51	4,365,026,194.52
(II) Total comprehensive income attributable to minority interests	1,108,803,905.36	135,619,917.03
VIII. Earnings per share:		
(I) Basic earnings per share (<i>RMB/Share</i>)	0.39	0.11
(II) Diluted earnings per share (<i>RMB/Share</i>)	0.39	0.11

CONSOLIDATED CASH FLOW STATEMENT

January to September 2024

Unit: Yuan Currency: RMB Audit type: Unaudited

Items	January to September 2024	January to September 2023
I. Cash Flows from Operating Activities:		
Cash receipts from the sales of goods and rendering of labour services	153,409,306,138.05	129,476,982,886.57
Other cash receipts relating to operating activities	1,566,298,809.92	3,716,493,841.60
Sub-total of cash inflows from operating activities	154,975,604,947.97	133,193,476,728.17
Cash payments for goods purchased and labour services received	122,893,884,937.53	112,214,842,166.12
Cash payments to and on behalf of employees	3,186,816,393.90	2,811,754,113.85
Payments of various types of taxes	10,788,901,882.38	7,179,395,054.83
Other cash payments relating to operating activities	825,120,127.37	887,704,465.33
Sub-total of cash outflows from operating activities	137,694,723,341.18	123,093,695,800.13
Net cash flow from operating activities	17,280,881,606.79	10,099,780,928.04
II. Cash Flows from Investing Activities:		
Cash receipts from recovery of investments	6,998,918,322.90	6,688,372,523.91
Cash receipts from investment income	845,430,746.11	426,169,528.86
Net cash receipts from disposals of fixed assets, intangible assets and other long-term assets	51,643,682.52	348,583,879.61
Net cash receipts from the disposal of subsidiaries and other business units	154,991,100.00	–
Other cash receipts relating to investing activities	599,439,856.58	331,189,192.52
Sub-total of cash inflows from investing activities	8,650,423,708.11	7,794,315,124.90
Cash payments to acquire or construct fixed assets, intangible assets and other long-term assets	4,872,411,834.71	8,826,076,879.79
Cash payments to acquire investments	11,905,348,975.57	9,132,429,886.69
Net cash payments to acquire subsidiaries and other business units	4,985,788.54	–
Other cash payments relating to investing activities	471,564,851.68	525,431,108.57
Sub-total of cash outflows from investing activities	17,254,311,450.50	18,483,937,875.05
Net cash flow from investing activities	-8,603,887,742.39	-10,689,622,750.15

Items	January to September 2024	January to September 2023
III. Cash Flows from Financing Activities:		
Cash receipts from borrowings	55,399,936,708.44	73,053,614,040.15
Other cash receipts relating to financing activities	560,519,918.25	420,004,595.45
Sub-total of cash inflows from financing activities	<u>55,960,456,626.69</u>	<u>73,473,618,635.60</u>
Cash repayments of borrowings	54,796,960,108.53	64,709,281,994.65
Cash payments for distribution of dividends or profits or settlement of interest expenses	6,726,569,619.92	4,711,415,468.68
Including: Payments for distribution of dividends or profits to minority shareholders of subsidiaries	621,373,410.00	–
Other cash payments relating to financing activities	1,837,334,629.96	1,865,869,727.61
Sub-total of cash outflows from financing activities	<u>63,360,864,358.41</u>	<u>71,286,567,190.94</u>
Net cash flow from financing activities	<u>-7,400,407,731.72</u>	<u>2,187,051,444.66</u>
IV. Effect of Foreign Exchange Rate Changes on Cash and Cash Equivalents	-275,939,272.28	479,228,204.83
V. Net Increase in Cash and Cash Equivalents	1,000,646,860.40	2,076,437,827.38
Add: Opening balance of cash and cash equivalents	26,118,763,976.52	29,045,548,650.93
VI. Closing Balance of Cash and Cash Equivalents	<u>27,119,410,836.92</u>	<u>31,121,986,478.31</u>

Luoyang City, Henan Province, the People's Republic of China
28 October 2024

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Lin Jiuxin and Mr. Jiang Li; and the Company's independent non-executive directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Yu.