
APPENDIX X

DOCUMENTS ON DISPLAY

Copies of the following documents will be on display on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.hkacquisition.com during a period of 14 days from the date of this circular:

- (a) the Memorandum and Articles;
- (b) the constitution of the Target Company;
- (c) the Successor Company Memorandum and Articles;
- (d) the service contracts and letters of appointment of the Successor Directors referred to in “Appendix IX — Statutory and General Information — Further Information about the Successor Directors and Substantial Shareholders of the Successor Company — 2. Particulars of service contracts and appointment letters;”
- (e) the letter from the Board dated [•], 2024, the text of which is set out in “Letter from the Board;”
- (f) the letter of recommendation from the Independent Board Committee to the Independent Shareholders, the text of which is set out in “Letter from the Independent Board Committee;”
- (g) the letter of advice from Altus Capital Limited to the Independent Board Committee and the Independent Shareholders, the text of which is set out in “Letter from the Independent Financial Adviser;”
- (h) the SPAC Offering Listing Document;
- (i) the annual report of the Company for the period from January 26, 2022 to December 31, 2022;
- (j) the annual report of the Company for the year ended December 31, 2023;
- (k) the accountants’ reports on the Target Group for the financial years ended December 31, 2021, 2022 and 2023 prepared by Deloitte Touche Tohmatsu, the text of which are set out in “Appendix I — Accountants’ Report of the Target Group;”
- (l) the audited consolidated financial statements of the companies comprising the Target Group for the financial years ended December 31, 2021, 2022 and 2023;

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- (m) the report on the unaudited pro forma financial information of the Successor Group prepared by Deloitte Touche Tohmatsu, the text of which are set out in “Appendix III — Unaudited Pro Forma Financial Information on the Successor Group;”
- (n) the valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which are set out in “Appendix IV — Valuation Report;”
- (o) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, the Successor Company’s legal advisors as to the laws of the Cayman Islands, summarizing certain aspects of the Cayman Islands company law referred to in “Appendix V — Summary of the Constitution of the Successor Company and Cayman Islands Company Law;”
- [(p) the letter of advice from Romulo Mabanta Buenaventura Sayoc & de los Angeles, the Target Company’s legal advisors as to the laws of the Philippines, in respect of the nominee arrangement referred to in “History, Reorganization and Corporate Structure of the Target Group” of this circular;]
- (q) the CIC Report;
- (r) the Cayman Companies Act;
- (s) the rules of the Successor ESOP;
- (t) copies of the material contracts referred to in “[Appendix IX — Statutory and General Information — C. Further Information about the Business — 1. Summary of material contracts];”
- (u) the written consents referred to in “[Appendix IX — Statutory and General Information — G. Other Information — 4. Qualifications and consents of experts];” and
- (v) a copy of this circular.