

## CONTENTS

	<i>Page</i>
<b>EXPECTED TIMETABLE . . . . .</b>	iii
<b>OVERVIEW OF THE DE-SPAC TRANSACTION . . . . .</b>	1
<b>OVERVIEW OF THE TARGET GROUP. . . . .</b>	17
<b>DEFINITIONS. . . . .</b>	62
<b>GLOSSARY OF TECHNICAL TERMS . . . . .</b>	80
<b>CORPORATE INFORMATION OF THE SUCCESSOR COMPANY . . . . .</b>	83
<b>SUCCESSOR DIRECTORS AND PARTIES INVOLVED IN THE DE-SPAC TRANSACTION . . . . .</b>	85
<b>FORWARD-LOOKING STATEMENTS . . . . .</b>	92
<b>LETTER FROM THE BOARD . . . . .</b>	94
<b>LETTER FROM THE INDEPENDENT BOARD COMMITTEE . . . . .</b>	170
<b>LETTER FROM THE INDEPENDENT FINANCIAL ADVISER . . . . .</b>	172
<b>IMPORTANT NOTICE TO SHAREHOLDERS AND WARRANTHOLDERS AND ACTIONS TO BE TAKEN . . . . .</b>	218
<b>RISK FACTORS . . . . .</b>	234
<b>WAIVERS FROM STRICT COMPLIANCE WITH THE LISTING RULES . . . . .</b>	271
<b>INDUSTRY OVERVIEW OF THE TARGET GROUP. . . . .</b>	281
<b>REGULATIONS APPLICABLE TO THE TARGET GROUP’S BUSINESS AND OPERATIONS . . . . .</b>	299
<b>HISTORY AND CORPORATE STRUCTURE OF THE TARGET GROUP. . . . .</b>	341
<b>BUSINESS OF THE TARGET GROUP . . . . .</b>	362
<b>RELATIONSHIP WITH CONTROLLING SHAREHOLDERS OF THE SUCCESSOR COMPANY . . . . .</b>	446

## CONTENTS

<b>CONNECTED TRANSACTIONS OF THE SUCCESSOR COMPANY . . . . .</b>	<b>452</b>
<b>SHARE CAPITAL OF THE SUCCESSOR COMPANY . . . . .</b>	<b>465</b>
<b>SUBSTANTIAL SHAREHOLDERS FOLLOWING THE DE-SPAC TRANSACTION . . . . .</b>	<b>470</b>
<b>SUCCESSOR DIRECTORS AND SENIOR MANAGEMENT OF THE SUCCESSOR COMPANY . . . . .</b>	<b>473</b>
<b>FINANCIAL INFORMATION OF THE TARGET GROUP . . . . .</b>	<b>492</b>
<b>FUTURE PLANS AND USE OF PROCEEDS . . . . .</b>	<b>545</b>
<b>APPENDIX I — ACCOUNTANTS’ REPORT OF THE TARGET GROUP . . . . .</b>	<b>I-1</b>
<b>APPENDIX II — FINANCIAL INFORMATION OF THE COMPANY . . . . .</b>	<b>II-1</b>
<b>APPENDIX III — UNAUDITED PRO FORMA FINANCIAL INFORMATION ON THE SUCCESSOR GROUP . . . . .</b>	<b>III-1</b>
<b>APPENDIX IV — VALUATION REPORT . . . . .</b>	<b>IV-1</b>
<b>APPENDIX V — SUMMARY OF THE CONSTITUTION OF THE SUCCESSOR COMPANY AND CAYMAN ISLANDS COMPANY LAW . . . . .</b>	<b>V-1</b>
<b>APPENDIX VI — SUCCESSOR MEMORANDUM AND ARTICLES . . . . .</b>	<b>VI-1</b>
<b>APPENDIX VII — PROPOSED WARRANT AMENDMENTS . . . . .</b>	<b>VII-1</b>
<b>APPENDIX VIII — SUMMARY OF RULES OF THE SUCCESSOR ESOP . . . . .</b>	<b>VIII-1</b>
<b>APPENDIX IX — STATUTORY AND GENERAL INFORMATION . . . . .</b>	<b>IX-1</b>
<b>APPENDIX X — DOCUMENTS ON DISPLAY . . . . .</b>	<b>X-1</b>
<b>NOTICE OF EGM . . . . .</b>	<b>EGM-1</b>