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## APPENDIX X

## DOCUMENTS ON DISPLAY

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Copies of the following documents will be on display on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.hkacquisition.com](http://www.hkacquisition.com) during a period of 14 days from the date of this circular:

- (a) the Memorandum and Articles;
- (b) the constitution of the Target Company;
- (c) the Successor Memorandum and Articles;
- (d) the letter from the Board dated [REDACTED], the text of which is set out in “Letter from the Board;”
- (e) the letter of recommendation from the Independent Board Committee to the Independent Shareholders, the text of which is set out in “Letter from the Independent Board Committee;”
- (f) the letter of advice from Altus Capital Limited to the Independent Board Committee and the Independent Shareholders, the text of which is set out in “Letter from the Independent Financial Adviser;”
- (g) the SPAC Offering Listing Document;
- (h) the annual report of the Company for the period from January 26, 2022 to December 31, 2022;
- (i) the annual report of the Company for the year ended December 31, 2023;
- (j) the accountants’ reports on the Target Group for the financial years ended December 31, 2021, 2022 and 2023 and the four months ended April 30, 2024 prepared by Deloitte Touche Tohmatsu, the text of which are set out in “Appendix I — Accountants’ Report of the Target Group;”
- (k) the audited consolidated financial statements of the companies comprising the Target Group for the financial years ended December 31, 2021, 2022 and 2023 and the four months ended April 30, 2024;
- (l) the report on the unaudited pro forma financial information of the Successor Group prepared by Deloitte Touche Tohmatsu, the text of which are set out in “Appendix III — Unaudited Pro Forma Financial Information on the Successor Group;”

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- (m) the valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which are set out in “Appendix IV — Valuation Report;”
- (n) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, the Successor Company’s legal advisors as to the laws of the Cayman Islands, summarizing certain aspects of the Cayman Islands company law referred to in “Appendix V — Summary of the Constitution of the Successor Company and Cayman Islands Company Law;”
- (o) the letter of advice from Rajah & Tann Singapore LLP , the Target Company’s legal advisors as to the laws of Singapore, in respect of certain aspects of the Target Group in Singapore;
- (p) the letter of advice from Christopher & Lee Ong, the Target Company’s legal advisors as to the laws of Malaysia, in respect of certain aspects of the Target Group in Malaysia;
- (q) the letter of advice from Romulo Mabanta Buenaventura Sayoc & de los Angeles, the Target Company’s legal advisors as to the laws of the Philippines, in respect of certain aspects of the Target Group in the Philippines;
- (r) the letter of advice from Rajah & Tann (Thailand) Limited, the Target Company’s legal advisors as to the laws of Thailand, in respect of certain aspects of the Target Group in Thailand;
- (s) the letter of advice from Assegaf Hamzah & Partners, the Target Company’s legal advisors as to the laws of Indonesia, in respect of certain aspects of the Target Group in Indonesia;
- (t) the letter of advice from Rajah & Tann LCT Lawyers, the Target Company’s legal advisors as to the laws of Vietnam, in respect of certain aspects of the Target Group in Vietnam;
- (u) the CIC Report;
- (v) the Cayman Companies Act;
- (w) the rules of the Target Company Existing ESOP;
- (x) the rules of the Successor ESOP;

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- (y) copies of the material contracts referred to in “Appendix IX — Statutory and General Information — C. Further Information about the Business — 1. Summary of material contracts;”
- (z) the written consents referred to in “Appendix IX — Statutory and General Information — G. Other Information — 4. Qualifications and consents of experts;”
- (za) the Warrantholder Meeting Circular; and
- (zb) this circular.

**DOCUMENTS AVAILABLE FOR INSPECTION**

The full list of all the grantees under the Target Company Existing ESOP containing the particulars required under Rule 17.02(1)(b) of, and paragraph 27 of Appendix D1A to, the Listing Rules will be available for public inspection at the offices of Freshfields Bruckhaus Deringer at 55th Floor, One Island East, Taikoo Place, Quarry Bay, Hong Kong, during a period of 14 days from the date of this circular.