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*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)*

**(Stock Code: 6886)**

## **THIRD QUARTERLY REPORT OF 2024**

The Board of Directors of the Company is pleased to announce the unaudited financial information of the Company and its subsidiaries for the third quarter ended September 30, 2024, prepared in accordance with the China Accounting Standards for Business Enterprises. This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Listing Rules.

This announcement contains the Chinese original version and English translation of the “Huatai Securities Co., Ltd. Third Quarterly Report of 2024” as published on the website of the Shanghai Stock Exchange, and is provided for your reference only. In case of discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

### **DEFINITIONS**

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Board” or “Board of Directors”                      the board of Directors of the Company

“Company”                              a joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “华泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of the Company
“GDR”	global depository receipt
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Jiangsu SASAC”	State-owned Assets Supervision and Administration Commission of Jiangsu Provincial Government (江蘇省政府國有資產監督管理委員會)
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China (excluding, for the purpose of this announcement, Hong Kong, Macau Special Administrative Region of the PRC and Taiwan)
“RMB”	Renminbi, the lawful currency of the PRC, the basic unit of which is “yuan”
“Reporting Period”	July 1, 2024 to September 30, 2024
“Supervisor(s)”	the supervisor(s) of the Company
“Supervisory Committee”	the supervisory committee of the Company
“%”	per cent.

By order of the Board  
**Zhang Hui**  
*Joint Company Secretary*

Jiangsu, the PRC, October 30, 2024

*As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Yin Lihong as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Mr. Liu Changchun and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors.*

Company Code: 601688

Company Abbreviation: HTSC

**HUATAI SECURITIES CO., LTD.  
THIRD QUARTERLY REPORT OF 2024**

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## IMPORTANT NOTICE

The Board, the Supervisory Committee, Directors, Supervisors and senior management of the Company warrant that the information in this quarterly report is true, accurate, complete and contains no false record, misleading statement or material omission, and assume individual and joint legal liabilities to the information contained herein.

The person in charge of the Company, person in charge of accounting, and person in charge of the accounting office of the Company (head of accounting department), hereby guarantee that the financial information contained in this quarterly report is true, accurate and complete.

Whether the third quarterly financial statements have been audited

Yes  No

### I. KEY FINANCIAL DATA

#### (I) Key accounting data and financial indicators

Unit: Yuan Currency: RMB

Items	The Reporting Period	Change (%) for the Reporting Period as compared to the corresponding period of the previous year	Beginning of the year to the end of the Reporting Period	Change (%) for the beginning of the year to the end of the Reporting Period as compared to the corresponding period of the previous year
Operating revenue	13,983,075,197.39	57.82	31,424,089,883.66	15.41
Net profit attributable to the shareholders of the listed Company	7,210,611,150.55	137.98	12,521,315,295.34	30.63
Net profit attributable to the shareholders of the listed Company excluding non-recurring gains or losses	1,060,244,585.22	-61.41	6,318,527,459.85	-35.29
Net cash flow from operating activities	N/A	N/A	94,884,599,451.43	N/A
Basic earnings per share (RMB/share)	0.78	143.97	1.33	30.46
Diluted earnings per share (RMB/share)	0.78	151.76	1.33	33.05
Weighted average return on net assets (%)	4.41	Increased by 2.48 percentage points	7.59	Increased by 1.44 percentage points

	As of the end of the Reporting Period	As of the end of the previous year	Change (%) as of the end of the Reporting Period as compared to the end of the previous year
Total assets	847,457,735,985.81	905,508,388,594.64	-6.41
Owners' equity attributable to the shareholders of the listed Company	185,555,028,402.20	179,108,366,855.48	3.60

*Note:* "Reporting Period" refers to the three-month period from the beginning of this quarter to the end of this quarter, the same below.

## (II) Net capital of the parent company and risk control indicators

Unit: Yuan Currency: RMB

Items	As of the end of the Reporting Period	As of the end of the previous year
Net capital	90,559,168,594.74	94,076,764,232.03
Net assets	155,369,490,864.52	155,053,212,660.64
Risk coverage ratio (%)	340.75	247.80
Net capital/net assets (%)	58.29	60.67
Net capital/liabilities (%)	24.73	22.15
Net assets/liabilities (%)	42.43	36.51
Value of proprietary equity securities and derivatives/net capital (%)	33.52	28.58
Value of proprietary non-equity securities and derivatives/net capital (%)	296.10	366.74
Core net capital	63,169,168,594.74	62,717,842,821.35
Supplementary net capital	27,390,000,000.00	31,358,921,410.68
Total risk capital provision	26,576,046,574.26	37,964,151,783.74
Total on-balance and off-balance assets	442,990,997,643.86	507,398,204,994.55
Capital leverage ratio (%)	15.87	13.98
Liquidity coverage ratio (%)	148.21	152.51
Net stable funding ratio (%)	145.17	130.84

*Note:* During the Reporting Period, main risk control indicators of the Company such as net capital were all in line with the regulatory requirements, and there were no such circumstances where the risk control indicators violated the pre-warning standards or were not in compliance with the provided standards.

**(III) Items and amount of non-recurring gains or losses**✓Applicable     Not applicable

Unit: Yuan Currency: RMB

<b>Items of non-recurring gains or losses</b>	<b>Amount for the Reporting Period</b>	<b>Amount from the beginning of the year to the end of the Reporting Period</b>
Gains or losses on disposal of non-current assets, including the write-off of provision for asset impairment	884,535.01	2,574,617.64
Government grants included in current profit or loss (other than government grants which are closely related to the Company's normal operations, meet the requirements of state policies, are granted based on fixed standards, and have a continuous impact on the Company's profit or loss)	8,750,166.43	77,503,866.92
Gains or losses on disposal of subsidiaries	6,229,062,540.70	6,229,062,540.70
Other non-operating income and expenses apart from the aforesaid items	-114,092,454.57	-114,704,747.86
Less: Effect of income tax	-25,845,085.07	-8,373,023.78
Effect of minority interests (after tax)	83,307.31	21,465.69
<b>Total</b>	<b><u>6,150,366,565.33</u></b>	<b><u>6,202,787,835.49</u></b>

The Company shall explain the reasons for identification of items not illustrated in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses as non-recurring gains or losses items with significant amount and classification of non-recurring gains or losses items illustrated in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses as recurring gains or losses items.

 Applicable    ✓Not applicable

#### (IV) Details and reasons for changes in key accounting data and financial indicators

✓Applicable    □Not applicable

<b>Items</b>	<b>Change percentage (%)</b>	<b>Main reasons</b>
Net profit attributable to the shareholders of the listed Company – beginning of the year to the end of the Reporting Period	30.63	Mainly due to the increase in operating revenue
Net profit attributable to the shareholders of the listed Company excluding non-recurring gains or losses – beginning of the year to the end of the Reporting Period	-35.29	Mainly due to the decrease in operating revenue excluding non-recurring gains or losses
Basic earnings per share (RMB/share) – beginning of the year to the end of the Reporting Period	30.46	Mainly due to the increase in net profit attributable to the shareholders of the listed Company
Diluted earnings per share (RMB/share) – beginning of the year to the end of the Reporting Period	33.05	Mainly due to the increase in net profit attributable to the shareholders of the listed Company
Operating revenue – the Reporting Period	57.82	Mainly due to the increase in non-recurring gains or losses
Net profit attributable to the shareholders of the listed Company – the Reporting Period	137.98	Mainly due to the increase in operating revenue
Net profit attributable to the shareholders of the listed Company excluding non-recurring gains or losses – the Reporting Period	-61.41	Mainly due to the decrease in operating revenue excluding non-recurring gains or losses
Basic earnings per share (RMB/share) – the Reporting Period	143.97	Mainly due to the increase in net profit attributable to the shareholders of the listed Company
Diluted earnings per share (RMB/share) – the Reporting Period	151.76	Mainly due to the increase in net profit attributable to the shareholders of the listed Company



During the Reporting Period, items in balance sheet and income statement with change of over 30% are as follows:

Unit: Yuan Currency: RMB

Balance sheet items	Balance as at the end of the period	Balance as at the end of the previous year	Change (%)	Reasons for change
Monetary capital	215,380,048,870.28	150,319,561,572.69	43.28	Mainly due to the increase in customer fund deposits
Clearing settlement funds	22,886,722,578.98	42,316,365,832.66	-45.92	Mainly due to the decrease in settlement funds from customers
Other debt investments	9,631,487,918.44	16,262,000,063.29	-40.77	Mainly due to the decrease in other debt investments
Investment properties	183,535,811.66	136,283,750.86	34.67	Mainly due to the increase in rental housing
Construction in progress	1,133,938,610.75	565,790,169.19	100.42	Mainly due to the increase in construction projects
Intangible assets	2,162,260,163.95	7,515,259,736.89	-71.23	Mainly due to the decrease in intangible assets resulting from the disposal of subsidiaries
Goodwill	51,341,567.30	3,419,331,528.30	-98.50	Mainly due to the decrease in goodwill resulting from the disposal of subsidiaries
Short-term loans	4,819,638,028.42	11,478,572,689.16	-58.01	Mainly due to the decrease in the scale of short-term loans
Short-term debt instruments issued	3,766,158,901.54	25,475,506,795.41	-85.22	Mainly due to the decrease in the scale of short-term debt instruments issued
Funds payable to securities issuers	51,520,527.59	228,430,890.93	-77.45	Mainly due to the decrease in outstanding securities underwriting payables
Tax payables	916,711,484.12	661,931,229.32	38.49	Mainly due to the increase in tax payables
Contract liabilities	334,481,483.47	177,500,407.89	88.44	Mainly due to the increase in advance consideration received from customers
Long-term loans	–	647,052,227.31	–	Mainly due to the repayment of long-term loans
Deferred income tax liabilities	742,971,828.18	1,960,663,433.32	-62.11	Mainly due to the decrease in taxable temporary differences
Other liabilities	3,676,372,421.61	2,090,033,762.29	75.90	Mainly due to the increase in dividend payable
Treasury shares	100,544,846.38	1,064,172,886.70	-90.55	Mainly due to the cancellation of treasury shares
Minority interest	276,508,593.22	3,109,065,113.33	-91.11	Mainly due to the disposal of subsidiaries

<b>Income statement items</b>	<b>Beginning of the year to the end of the Reporting Period (January to September)</b>	<b>Beginning of the previous year to the end of the reporting period in the previous year (January to September)</b>	<b>Change (%)</b>	<b>Reasons for change</b>
Net interest income	1,301,410,179.98	855,914,567.50	52.05	Mainly due to the decrease in interest expenses on interest-bearing liabilities
Other gains	77,503,866.92	226,247,595.52	-65.74	Mainly due to the decrease in government grants
Other business income	7,342,331,138.05	3,028,496,866.58	142.44	Mainly due to the increase in sales volume of bulk commodity
Gains from disposal of assets	2,574,617.64	423,245.79	508.30	Mainly due to the increase in gains from disposal of non-current assets
Other business costs	7,380,333,472.77	2,967,680,951.43	148.69	Mainly due to the increase in sales volume of bulk commodity
Non-operating income	4,566,271.58	276,731,874.43	-98.35	Mainly due to the decrease in gains from purchases of interests in associates with reduced prices
Non-operating expenses	119,271,019.44	725,875,173.27	-83.57	Mainly due to the decrease in estimated liabilities

## II. INFORMATION ON SHAREHOLDERS

### (I) Total number of shareholders of ordinary shares and number of shareholders of preferred shares with voting rights restored and shareholding of top ten shareholders

Unit: Share

Total number of shareholders of ordinary shares as of the end of the Reporting Period	241,213	Total number of shareholders of preferred shares with voting rights restored as of the end of the Reporting Period (if any)	-
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#### Shareholding of top ten shareholders (excluding lent shares by way of refinancing)

Name of shareholder	Nature of shareholder	Number of shares held	Percentage (%)	Number of shares held subject to selling restrictions	Pledged, marked or frozen shares	
					Status of shares	Number of shares
Jiangsu Guoxin Investment Group Limited	State-owned legal person	1,373,481,636	15.21	-	Nil	-
HKSCC Nominees Limited	Foreign legal person	1,266,222,848	14.03	-	Nil	-
Jiangsu Communications Holding Co., Ltd.	State-owned legal person	489,065,418	5.42	-	Nil	-
Govtor Capital Group Co., Ltd.	State-owned legal person	356,233,206	3.95	-	Nil	-
Hong Kong Securities Clearing Company Limited	Foreign legal person	323,648,332	3.59	-	Nil	-
Jiangsu SOHO Holdings Group Co., Ltd.	State-owned legal person	277,873,788	3.08	-	Nil	-
China Securities Finance Corporation Limited	State-owned legal person	152,906,738	1.69	-	Nil	-
Hangzhou Haoyue Enterprise Management Co., Ltd.	Domestic non-state-owned legal person	149,525,081	1.66	-	Nil	-
Jiangsu SOHO International Group Corp.	State-owned legal person	135,838,367	1.50	-	Nil	-
Jiangsu Hiteker High-tech Co., Ltd.	Domestic non-state-owned legal person	123,169,146	1.36	-	Unknown	123,169,146

**Shareholding of top ten shareholders not subject to selling restrictions (excluding lent shares by way of refinancing)**

Name of shareholder	Number of tradable shares held not subject to selling restrictions	Class and number of shares	
		Class of shares	Number of shares
Jiangsu Guoxin Investment Group Limited	1,373,481,636	Ordinary shares in RMB	1,271,072,836
		Overseas listed foreign shares	102,408,800
HKSCC Nominees Limited	1,266,222,848	Overseas listed foreign shares	1,266,222,848
		Ordinary shares in RMB	452,065,418
Jiangsu Communications Holding Co., Ltd.	489,065,418	Overseas listed foreign shares	37,000,000
		Ordinary shares in RMB	342,028,006
Govtor Capital Group Co., Ltd.	356,233,206	Overseas listed foreign shares	14,205,200
		Ordinary shares in RMB	323,648,332
Hong Kong Securities Clearing Company Limited	323,648,332	Ordinary shares in RMB	323,648,332
		Overseas listed foreign shares	201,413,000
Jiangsu SOHO Holdings Group Co., Ltd.	277,873,788	Ordinary shares in RMB	76,460,788
		Overseas listed foreign shares	201,413,000
China Securities Finance Corporation Limited	152,906,738	Ordinary shares in RMB	152,906,738
		Overseas listed foreign shares	94,705,800
Hangzhou Haoyue Enterprise Management Co., Ltd.	149,525,081	Ordinary shares in RMB	149,525,081
		Overseas listed foreign shares	94,705,800
Jiangsu SOHO International Group Corp.	135,838,367	Ordinary shares in RMB	41,132,567
		Overseas listed foreign shares	94,705,800
Jiangsu Hiteker High-tech Co., Ltd.	123,169,146	Ordinary shares in RMB	123,169,146

Description of the related party relationship or action in concert among the above shareholders Jiangsu Guoxin Investment Group Limited, Jiangsu Communications Holding Co., Ltd., Govtor Capital Group Co., Ltd. and Jiangsu SOHO Holdings Group Co., Ltd. are wholly owned by Jiangsu SASAC. Jiangsu SOHO Holdings Group Co., Ltd. is a controlling shareholder of Jiangsu SOHO International Group Corp. Apart from the above, the Company is not aware of any related party relationship among other shareholders or whether such shareholders are parties acting in concert as specified in the Regulations on the Takeover of Listed Companies.

Description of the participation of top ten shareholders and top ten shareholders not subject to selling restrictions in the margin financing and securities lending and refinancing businesses (if any) None.

*Notes:*

1. The class of shareholders of ordinary shares in RMB (A Shares) represents the class of accounts held by shareholders registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited.
2. Among shareholders of overseas listed foreign shares (H Shares) of the Company, shares of non-registered shareholders are held by HKSCC Nominees Limited on their behalf. As of the end of the Reporting Period, Jiangsu Guoxin Investment Group Limited, Jiangsu Communications Holding Co., Ltd., Govtor Capital Group Co., Ltd., Jiangsu SOHO Holdings Group Co., Ltd. and Jiangsu SOHO International Group Corp. acquired, via Stock Connect's Southbound Trading, 102,408,800, 37,000,000, 14,205,200, 201,413,000 and 94,705,800 H Shares of the Company, respectively, which are also being held by HKSCC Nominees Limited. These shares are specifically listed separately at the time of the disclosure of this report; should such shares be included, the actual number of shares held by HKSCC Nominees Limited on their behalf would have been 1,715,955,648 shares, representing 19.01% of the total share capital of the Company.
3. Hong Kong Securities Clearing Company Limited is a nominal holder of A Shares of the Company held by the investors in Northbound Trading under Shanghai-Hong Kong Stock Connect.
4. Citibank, National Association is the depository of the Company's GDRs, and the domestic underlying A Shares represented by the GDRs are legally registered under its name. According to the statistics provided by the depository, the Company had a total of 106,755 GDRs in the duration period as of the end of the Reporting Period, accounting for 0.13% of the approved number for issuance by the CSRC.
5. Among the total number of shareholders of ordinary shares as of the end of the Reporting Period, the number of shareholders of A Shares amounted to 234,447 and the number of registered shareholders of H Shares amounted to 6,766.

**Lent shares by way of refinancing of shareholders with shareholding of more than 5%, top ten shareholders and top ten shareholders of tradable shares not subject to selling restrictions**

Applicable     Not applicable

**Change in top ten shareholders and top ten shareholders of tradable shares not subject to selling restrictions compared with the previous period due to lending/repayment of shares by way of refinancing**

Applicable     Not applicable

### III. OTHER REMINDERS

Other important information about the Company's operating conditions during the Reporting Period which needs to be brought to the attention of investors

Applicable     Not applicable

1. During the Reporting Period, the Company completed the repurchase and cancellation of 2,082,559 restricted A Shares, after which the total share capital of the Company is 9,027,302,281 shares, including 7,308,256,601 A Shares, representing 81% of the total number of shares, and 1,719,045,680 H Shares, representing 19% of the total number of shares.
2. During the Reporting Period, the Company completed the transaction of selling all of its equity interest in AssetMark Financial Holdings, Inc., a holding subsidiary in the United States, and the final transaction consideration under the transaction amounted to USD1,793,301,400. From September 5, 2024, New York time, the Company ceased to hold any equity interest in AssetMark Financial Holdings, Inc.
3. During the Reporting Period, a wholly-owned subsidiary of Huatai International Financial Holdings Company Limited ("Huatai International"), which in turn is a wholly-owned subsidiary of the Company, was granted a stock transaction code by stock market regulatory authorities in Vietnam, which enabled such company to directly conduct transactions as a qualified overseas investor in the Hochiminh Stock Exchange and Hanoi Stock Exchange in Vietnam.
4. During the Reporting Period, Huatai Securities (USA), Inc., a wholly-owned subsidiary of Huatai International, obtained approval from the Nasdaq Stock Market in the United States to add limited underwriting membership, which enabled such company to assist initially listed companies with underwriting transactions.
5. During the Reporting Period, the total subscription scale of Nanjing Huatai Xingong Industries Investment Fund (Limited Partnership) (南京華泰新工產業投資基金(有限合夥)), established by Huatai Purple Gold Investment Co., Ltd. ("Huatai Purple Gold Investment"), a wholly-owned subsidiary of the Company, increased from RMB800 million to RMB900 million. As of the end of the Reporting Period, the total subscription scale of such fund amounted to RMB900 million. Huatai Purple Gold Investment, as a fund manager, an executive partner and a general partner, contributed RMB250 million.
6. During the Reporting Period, the cancellation of industry and commerce registration of Shengdao (Nanjing) Equity Investment Management Co., Ltd. (盛道(南京)股權投資管理有限公司), a controlled subsidiary of the Huatai Purple Gold Investment, was completed.

#### IV. QUARTERLY FINANCIAL STATEMENTS

##### (I) Type of audit opinions

Applicable  Not applicable

##### (II) Financial statements

#### Consolidated Balance Sheet

September 30, 2024

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	September 30, 2024	December 31, 2023
<b>Assets:</b>		
Monetary capital	215,380,048,870.28	150,319,561,572.69
Of which: Customer fund deposits	159,621,567,895.81	104,023,195,752.98
Clearing settlement funds	22,886,722,578.98	42,316,365,832.66
Of which: Settlement funds from customers	23,098,549,120.99	33,187,099,439.86
Precious metal	—	—
Placements with other financial institutions	—	—
Margin accounts receivable	105,351,073,613.48	112,341,094,150.39
Derivative financial assets	11,538,002,015.83	16,259,881,412.31
Refundable deposits	39,118,707,961.33	40,544,278,245.33
Receivables	7,980,690,322.36	9,743,761,158.76
Receivables financing	—	—
Contract assets	—	—
Financial assets held under resale agreements	10,216,305,925.28	12,460,231,501.48
Held-for-sale assets	—	—

Items	September 30, 2024	December 31, 2023
<b>Financial investments:</b>		
Trading financial assets	342,630,953,335.21	413,459,996,784.64
Debt investments	48,503,931,339.12	50,116,811,798.86
Other debt investments	9,631,487,918.44	16,262,000,063.29
Other equity instrument investments	154,220,933.12	124,506,372.56
Long-term equity investments	21,755,632,738.25	20,414,818,640.78
Investment properties	183,535,811.66	136,283,750.86
Fixed assets	4,220,461,811.20	4,585,667,787.75
Construction in progress	1,133,938,610.75	565,790,169.19
Right-of-use assets	1,070,771,057.08	1,368,252,047.89
Intangible assets	2,162,260,163.95	7,515,259,736.89
Goodwill	51,341,567.30	3,419,331,528.30
Deferred income tax assets	761,019,869.16	702,722,219.74
Other assets	2,726,629,543.03	2,851,773,820.27
	<hr/>	<hr/>
Total assets	<u>847,457,735,985.81</u>	<u>905,508,388,594.64</u>



Items	September 30, 2024	December 31, 2023
<b>Liabilities:</b>		
Short-term loans	4,819,638,028.42	11,478,572,689.16
Short-term debt instruments issued	3,766,158,901.54	25,475,506,795.41
Placements from other financial institutions	32,643,340,002.56	39,536,526,852.14
Trading financial liabilities	42,344,960,765.96	52,671,165,393.58
Derivative financial liabilities	16,984,973,194.15	16,881,641,313.58
Financial assets sold under repurchase agreements	135,868,666,341.29	144,056,149,301.99
Securities brokerage payables	182,711,527,853.70	144,701,359,504.39
Funds payable to securities issuers	51,520,527.59	228,430,890.93
Employee benefits payables	8,939,698,641.76	10,583,219,102.35
Tax payables	916,711,484.12	661,931,229.32
Payables	97,298,979,635.34	110,286,900,865.59
Contract liabilities	334,481,483.47	177,500,407.89
Held-for-sale liabilities	—	—
Estimated liabilities	670,784,557.93	570,141,512.35
Long-term loans	—	647,052,227.31
Bonds payables	128,763,429,472.25	159,816,000,755.03
Of which: Preference shares	—	—
Perpetual bonds	—	—
Lease liabilities	1,091,983,850.52	1,468,160,589.20
Deferred income	—	—
Deferred income tax liabilities	742,971,828.18	1,960,663,433.32
Other liabilities	3,676,372,421.61	2,090,033,762.29
	<u>661,626,198,990.39</u>	<u>723,290,956,625.83</u>
Total liabilities	<u>661,626,198,990.39</u>	<u>723,290,956,625.83</u>

Items	September 30, 2024	December 31, 2023
<b>Owners' equity (or equity of shareholders):</b>		
Paid up capital (or share capital)	9,027,302,281.00	9,074,663,335.00
Other equity instruments	25,700,000,000.00	25,700,000,000.00
Of which: Preference shares	—	—
Perpetual bonds	25,700,000,000.00	25,700,000,000.00
Capital reserve	68,834,286,110.42	69,602,190,451.81
Less: Treasury shares	100,544,846.38	1,064,172,886.70
Other comprehensive income	1,017,608,143.85	1,068,621,213.99
Surplus reserve	9,317,860,566.40	8,838,000,626.66
General risk provision	24,474,792,888.33	23,458,333,594.96
Undistributed profits	47,283,723,258.58	42,430,730,519.76
Total equity attributable to the owners (or equity of shareholders) of the parent company	185,555,028,402.20	179,108,366,855.48
Minority interest	276,508,593.22	3,109,065,113.33
Total owners' equity (or equity of shareholders)	<u>185,831,536,995.42</u>	<u>182,217,431,968.81</u>
 Total liabilities and owners' equity (or equity of shareholders)	 <u>847,457,735,985.81</u>	 <u>905,508,388,594.64</u>

Person in charge  
of the Company:  
Zhang Wei

Person in charge  
of accounting:  
Jiao Xiaoning

Head of accounting  
department:  
Zhang Xiaodi

## Consolidated Income Statement

January to September 2024

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan    Currency: RMB    Type of audit: Unaudited

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>I. Total operating income</b>	31,424,089,883.66	27,229,268,548.26
Net interest income	1,301,410,179.98	855,914,567.50
Of which: Interest income	9,935,648,839.28	10,998,849,696.92
Interest expenses	8,634,238,659.30	10,142,935,129.42
Net fee and commission income	9,234,444,296.55	11,083,303,557.46
Of which: Net fee income from brokerage business	3,965,559,471.36	4,625,775,429.12
Net fee income from investment banking business	1,357,231,051.29	2,290,983,850.86
Net fee income from asset management business	3,033,273,657.75	3,148,858,727.41
Investment gains (“-” indicating losses)	13,561,590,629.92	11,963,111,389.61
Of which: Gains from investments in associates and joint ventures	1,611,335,501.26	2,127,887,288.59
Gains from derecognition of financial assets measured at amortised cost (“-” indicating losses)	-	10,173,077.37
Net exposure hedging gains (“-” indicating losses)	-	-
Other gains	77,503,866.92	226,247,595.52
Gains from change in fair value (“-” indicating losses)	88,339,626.35	-2,160,055,212.25
Foreign exchange gains (“-” indicating losses)	-184,104,471.75	2,231,826,538.05
Other business income	7,342,331,138.05	3,028,496,866.58
Gains from disposal of assets (“-” indicating losses)	2,574,617.64	423,245.79
<b>II. Total operating expenses</b>	18,709,463,437.29	15,562,490,803.21
Tax and surcharges	111,291,127.23	140,843,298.66
Business and administrative expenses	11,811,966,522.48	12,918,097,347.51
Credit impairment loss	-594,127,685.19	-464,130,794.39
Other asset impairment loss	-	-
Other business costs	7,380,333,472.77	2,967,680,951.43

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>III. Operating profit (“-” indicating losses)</b>	12,714,626,446.37	11,666,777,745.05
Add: Non-operating income	4,566,271.58	276,731,874.43
Less: Non-operating expenses	119,271,019.44	725,875,173.27
<b>IV. Total profit (“-” indicating total losses)</b>	12,599,921,698.51	11,217,634,446.21
Less: Income tax expenses	-138,169,164.54	1,428,907,026.93
<b>V. Net profit (“-” indicating net losses)</b>	12,738,090,863.05	9,788,727,419.28
(I) Classified by continuity of operations		
1. Net profit from continuing operations (“-” indicating net losses)	12,738,090,863.05	9,788,727,419.28
2. Net profit from discontinued operations (“-” indicating net losses)	-	-
(II) Classified by ownership of equity		
1. Net profit attributable to shareholders of the parent company (“-” indicating net losses)	12,521,315,295.34	9,585,579,945.26
2. Profit or loss of minority interest (“-” indicating net losses)	216,775,567.71	203,147,474.02
<b>VI. Other comprehensive income, net of tax</b>	-87,484,179.80	514,553,667.05
Other comprehensive income attributable to owners of the parent company, net of tax	-51,013,070.14	441,825,220.65
(I) Other comprehensive income that will not be reclassified to profit and loss	14,364,725.91	13,397,225.59
1. Changes in amount of re-measurement of defined benefit plan	-	-
2. Other comprehensive income that will not be transferred to profit and loss under the equity method	-	-
3. Change in fair value of other equity instrument investments	14,364,725.91	13,397,225.59
4. Change in fair value of the enterprise’s own credit risk	-	-

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
(II) Other comprehensive income that will be reclassified to profit and loss	-65,377,796.05	428,427,995.06
1. Other comprehensive income that will be transferred to profit and loss under equity method	173,150,412.89	-6,874,340.22
2. Change in fair value of other debt investments	55,593,803.34	20,051,619.13
3. Amount of financial assets reclassified to other comprehensive income	-	-
4. Provision for credit losses of other debt investments	-71,722.79	220,395.56
5. Reserve for hedge against cash flow	1,718,173.05	3,309,800.07
6. Exchange differences from translation of financial statements denominated in foreign currencies	-295,768,462.54	411,720,520.52
7. Other	-	-
Other comprehensive income attributable to minority interest, net of tax	-36,471,109.66	72,728,446.40
<b>VII. Total comprehensive income</b>	<b>12,650,606,683.25</b>	<b>10,303,281,086.33</b>
Total comprehensive income attributable to owners of the parent company	12,470,302,225.20	10,027,405,165.91
Total comprehensive income attributable to minority interest	180,304,458.05	275,875,920.42
<b>VIII. Earnings per share:</b>		
(I) Basic earnings per share (RMB/share)	1.33	1.02
(II) Diluted earnings per share (RMB/share)	1.33	1.00

Person in charge  
of the Company:  
Zhang Wei

Person in charge  
of accounting:  
Jiao Xiaoning

Head of accounting  
department:  
Zhang Xiaodi

## Consolidated Cash Flow Statement

January to September 2024

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan    Currency: RMB    Type of audit: Unaudited

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>I. Cash flows from operating activities:</b>		
Cash from sale of products and provision of services	–	–
Net increase in placements from other financial institutions	–	–
Net increase in disposal of trading financial assets	71,752,301,498.31	–
Cash received from interest, fees and commissions	20,478,019,272.31	24,400,524,781.98
Net increase in placements from other financial institutions	–	10,282,156,000.00
Net increase in cash from repurchase business	–	–
Net decrease in margin accounts receivable	7,646,993,897.82	–
Net cash received from securities brokerage services	38,010,168,349.31	–
Cash received relating to other operating activities	25,023,534,663.38	13,820,062,382.03
Subtotal of cash inflows from operating activities	162,911,017,681.13	48,502,743,164.01
Net increase in financial assets held for trading purpose	–	18,598,930,939.25
Net decrease in placements from other financial institutions	6,935,236,300.00	–
Net increase in margin accounts receivable	–	4,575,389,522.86
Net decrease in cash from repurchase business	6,786,772,627.34	9,367,478,070.95
Net cash paid for securities brokerage services	–	14,562,344,473.24
Net increase in placements with other financial institutions	–	–
Net increase in financial assets purchased under resale agreements	–	–
Cash paid for interest, fees and commissions	6,067,155,690.24	7,963,834,962.08
Cash paid to and paid for employees	8,390,908,738.62	8,602,923,499.96
Taxes paid	2,521,359,662.57	2,133,054,212.14
Cash paid relating to other operating activities	37,324,985,210.93	2,754,844,831.35
Subtotal of cash outflows from operating activities	68,026,418,229.70	68,558,800,511.83
Net cash flow from operating activities	94,884,599,451.43	-20,056,057,347.82
<b>II. Cash flows from investing activities:</b>		
Cash received from disposal of investments	21,248,114,135.10	23,196,457,130.31
Cash received from investment returns	2,379,330,885.02	2,770,586,881.35
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	–	–
Net cash received from disposal of subsidiaries and other business units	10,927,258,402.58	–
Cash received relating to other investing activities	1,849,866.78	3,747,030.26
Subtotal of cash inflows from investing activities	34,556,553,289.48	25,970,791,041.92
Cash paid for investments	13,410,729,164.00	30,732,764,383.85
Cash paid for purchase of fixed assets, intangible assets and other long-term assets	1,321,072,871.88	846,567,557.68
Net cash paid for acquisition of subsidiaries and other business units	–	–
Cash paid relating to other investing activities	–	–
Subtotal of cash outflows from investing activities	14,731,802,035.88	31,579,331,941.53
Net cash flow from investing activities	19,824,751,253.60	(5,608,540,899.61)

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>III. Cash flows from financing activities:</b>		
Proceeds from investments	–	2,500,000,000.00
Of which: Cash contribution from minority interest to subsidiaries	–	–
Proceeds from borrowings	5,981,301,077.27	47,805,362,272.95
Proceeds from issuance of bonds	9,874,870,460.12	55,920,612,140.63
Cash received relating to other financing activities	8,718,631.23	–
Subtotal of cash inflows from financing activities	15,864,890,168.62	106,225,974,413.58
Cash paid for repayments of borrowings	75,816,006,128.88	92,319,789,407.51
Cash paid for dividends, profits or interest	9,801,432,301.66	9,796,702,005.62
Of which: Dividends and profits paid to minority interest by subsidiaries	51,147,000.00	–
Cash paid for repayments of lease liabilities	513,183,918.93	509,465,772.72
Cash paid relating to other financing activities	–	15,757,849.74
Subtotal of cash outflows from financing activities	86,130,622,349.47	102,641,715,035.59
Net cash flow from financing activities	-70,265,732,180.85	3,584,259,377.99
<b>IV. Effect of exchange rate changes on cash and cash equivalents</b>	-96,507,676.57	19,212,530.76
<b>V. Net increase in cash and cash equivalents</b>	44,347,110,847.61	-22,061,126,338.68
Add: Balance of cash and cash equivalents at the beginning of the period	197,219,790,767.57	215,921,297,118.14
<b>VI. Balance of cash and cash equivalents at the end of the period</b>	241,566,901,615.18	193,860,170,779.46
Person in charge of the Company: Zhang Wei	Person in charge of accounting: Jiao Xiaoning	Head of accounting department: Zhang Xiaodi

## Balance Sheet of the Parent Company

September 30, 2024

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan    Currency: RMB    Type of audit: Unaudited

Items	September 30, 2024	December 31, 2023
<b>Assets:</b>		
Monetary capital	150,605,745,501.94	84,017,160,699.16
Of which: Customer fund deposits	127,394,356,574.33	69,125,972,556.13
Clearing settlement funds	27,600,865,667.39	47,042,379,301.51
Of which: Settlement funds from customers	23,089,759,685.07	33,179,207,312.69
Precious metal	-	-
Placements with other financial institutions	-	-
Margin accounts receivable	102,977,589,227.46	109,994,638,506.12
Derivative financial assets	11,723,123,259.53	11,313,833,482.28
Refundable deposits	12,077,411,181.67	13,790,464,465.36
Receivables	2,578,729,873.17	3,437,465,467.52
Receivables financing	-	-
Contract assets	-	-
Financial assets held under resale agreements	6,076,511,148.55	10,262,018,263.43
Held-for-sale assets	-	-
	<hr/>	<hr/>
<b>Financial investments:</b>		
Trading financial assets	248,401,235,274.96	284,743,413,390.41
Debt investments	48,274,036,972.81	49,866,999,051.77
Other debt investments	6,130,340,477.08	11,663,752,910.78
Other equity instrument investments	52,794,412.59	52,693,860.03
Long-term equity investments	41,842,801,890.10	40,097,456,152.48
Investment properties	833,288,535.18	858,045,926.82
Fixed assets	2,659,622,946.56	2,891,911,474.81
Construction in progress	1,005,171,821.23	509,355,554.39
Right-of-use assets	704,647,999.00	786,676,943.47
Intangible assets	979,494,401.36	833,035,613.78
Goodwill	-	-
Deferred income tax assets	-	-
Other assets	9,592,431,191.66	11,319,350,921.11
	<hr/>	<hr/>
Total assets	<u>674,115,841,782.24</u>	<u>683,480,651,985.23</u>



<b>Items</b>	<b>September 30, 2024</b>	<b>December 31, 2023</b>
<b>Liabilities:</b>		
Short-term loans	—	—
Short-term debt instruments issued	1,197,259,297.85	16,776,642,276.81
Placements from other financial institutions	32,643,340,002.56	39,536,526,852.14
Trading financial liabilities	13,528,252,086.09	20,868,094,623.07
Derivative financial liabilities	13,089,589,743.20	11,885,585,342.20
Financial assets sold under repurchase agreements	115,814,774,725.47	116,230,124,735.63
Securities brokerage payables	134,528,884,465.37	95,945,087,958.10
Funds payable to securities issuers	20,269,820.13	13,742,062.13
Employee benefits payables	5,758,901,446.65	6,534,587,155.82
Tax payables	400,667,355.98	119,238,423.30
Payables	91,136,963,814.31	87,452,884,568.71
Contract liabilities	—	—
Held-for-sale liabilities	—	—
Estimated liabilities	—	101,047.62
Long-term loans	—	—
Bonds payables	106,735,732,757.31	131,119,865,603.73
Of which: Preference shares	—	—
Perpetual bonds	—	—
Lease liabilities	714,233,574.11	803,252,118.17
Deferred income	—	—
Deferred income tax liabilities	212,095,095.76	80,494,501.37
Other liabilities	2,965,386,732.93	1,061,212,055.79
	<u>518,746,350,917.72</u>	<u>528,427,439,324.59</u>
<b>Total liabilities</b>	<b><u>518,746,350,917.72</u></b>	<b><u>528,427,439,324.59</u></b>
<b>Owners' equity (or equity of shareholders):</b>		
Paid up capital (or share capital)	9,027,302,281.00	9,074,663,335.00
Other equity instruments	25,700,000,000.00	25,700,000,000.00
Of which: Preference shares	—	—
Perpetual bonds	25,700,000,000.00	25,700,000,000.00
Capital reserve	67,221,433,896.17	67,999,458,653.68
Less: Treasury shares	100,544,846.38	1,064,172,886.70
Other comprehensive income	237,578,535.86	54,586,393.99
Surplus reserve	9,317,860,566.40	8,838,000,626.66
General risk provision	18,850,278,939.93	17,889,908,779.26
Undistributed profits	25,115,581,491.54	26,560,767,758.75
Total owners' equity (or equity of shareholders)	155,369,490,864.52	155,053,212,660.64
Total liabilities and owners' equity (or equity of shareholders)	<u>674,115,841,782.24</u>	<u>683,480,651,985.23</u>

Person in charge  
of the Company:  
Zhang Wei

Person in charge  
of accounting:  
Jiao Xiaoning

Head of accounting  
department:  
Zhang Xiaodi

**Income Statement of the Parent Company**  
January to September 2024

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan    Currency: RMB    Type of audit: Unaudited

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>I. Total operating income</b>	11,514,582,709.30	15,049,512,443.90
Net interest income	2,160,438,631.20	2,075,532,940.75
Of which: Interest income	8,121,594,851.57	9,411,319,671.28
Interest expenses	5,961,156,220.37	7,335,786,730.53
Net fee and commission income	4,100,212,040.56	4,600,478,834.34
Of which: Net fee income from brokerage business	3,585,751,282.93	4,094,916,648.90
Net fee income from investment banking business	348,807,673.01	308,256,375.74
Net fee income from asset management business	-	-
Investment gains (“-” indicating losses)	3,249,755,881.71	7,036,635,356.61
Of which: Gains from investments in associates and joint ventures	2,155,239,519.57	2,161,658,641.07
Gains from derecognition of financial assets measured at amortised cost (“-” indicating losses)	-	10,173,077.37
Net exposure hedging gains (“-” indicating losses)	-	-
Other gains	51,465,671.48	76,123,958.56
Gains from change in fair value (“-” indicating losses)	1,957,614,023.68	1,272,243,193.87
Foreign exchange gains (“-” indicating losses)	-44,262,202.79	-67,836,127.99
Other business income	36,784,350.37	55,895,597.93
Gains from disposal of assets (“-” indicating losses)	2,574,313.09	438,689.83
<b>II. Total operating expenses</b>	5,697,882,751.71	6,406,625,528.85
Tax and surcharges	78,935,518.42	104,050,975.73
Business and administrative expenses	6,259,590,868.42	6,772,807,753.61
Credit impairment loss	-665,401,026.77	-497,077,463.46
Other asset impairment loss	-	-
Other business costs	24,757,391.64	26,844,262.97
<b>III. Operating profit (“-” indicating losses)</b>	5,816,699,957.59	8,642,886,915.05
Add: Non-operating income	509,495.87	271,633,609.72
Less: Non-operating expenses	7,473,725.92	10,666,167.99
<b>IV. Total profit (“-” indicating total losses)</b>	5,809,735,727.54	8,903,854,356.78
Less: Income tax expenses	-357,311,429.07	628,040,567.71

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>V. Net profit (“-” indicating net losses)</b>	6,167,047,156.61	8,275,813,789.07
(I) Net profit from continuing operations (“-” indicating net losses)	6,167,047,156.61	8,275,813,789.07
(II) Net profit from discontinued operations (“-” indicating net losses)	-	-
<b>VI. Other comprehensive income, net of tax</b>	182,992,141.87	42,019,819.73
(I) Other comprehensive income that will not be reclassified to profit and loss	-	-
1. Changes in amount of re-measurement of defined benefit plan	-	-
2. Other comprehensive income that will not be transferred to profit and loss under the equity method	-	-
3. Change in fair value of other equity instrument investments	-	-
4. Change in fair value of the enterprise’s own credit risk	-	-
(II) Other comprehensive income that will be reclassified to profit and loss	182,992,141.87	42,019,819.73
1. Other comprehensive income that will be transferred to profit and loss under equity method	173,150,412.89	-6,874,340.22
2. Change in fair value of other debt investments	9,913,451.77	48,673,764.39
3. Amount of financial assets reclassified to other comprehensive income	-	-
4. Provision for credit losses of other debt investments	-71,722.79	220,395.56
5. Reserve for hedge against cash flow	-	-
6. Exchange differences from translation of financial statements denominated in foreign currencies	-	-
7. Other	-	-
<b>VII. Total comprehensive income</b>	6,350,039,298.48	8,317,833,608.80
<b>VIII. Earnings per share:</b>		
(I) Basic earnings per share (RMB/share)	-	-
(II) Diluted earnings per share (RMB/share)	-	-
Person in charge of the Company: Zhang Wei	Person in charge of accounting: Jiao Xiaoning	Head of accounting department: Zhang Xiaodi

**Cash Flow Statement of the Parent Company**  
January to September 2024

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan    Currency: RMB    Type of audit: Unaudited

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>I. Cash flows from operating activities:</b>		
Cash from sale of products and provision of services	–	–
Net increase in placements from other financial institutions	–	–
Net increase in disposal of trading financial assets	31,347,776,489.77	–
Cash received from interest, fees and commissions	12,412,466,412.97	15,225,873,319.88
Net increase in placements from other financial institutions	–	10,282,156,000.00
Net increase in cash from repurchase business	1,324,810,050.37	–
Net decrease in margin accounts receivable	7,662,448,904.02	–
Net cash received from securities brokerage services	38,583,796,507.27	–
Cash received relating to other operating activities	13,625,212,562.68	9,174,035,460.10
Subtotal of cash inflows from operating activities	104,956,510,927.08	34,682,064,779.98
Net increase in margin accounts receivable	–	4,558,185,554.96
Net decrease in cash from repurchase	–	16,861,692,303.46
Net decrease in placements from other financial institutions	6,935,236,300.00	–
Net cash paid for securities brokerage services	–	5,388,931,245.36
Net increase in financial assets held for trading purpose	–	8,577,777,306.97
Net increase in placements with other financial institutions	–	–
Net increase in financial assets purchased under resale agreements	–	–
Cash paid for interest, fees and commissions	4,040,999,162.28	5,509,351,967.15
Cash paid to and paid for employees	4,453,439,335.64	3,925,560,416.54
Taxes paid	526,585,021.06	982,623,676.01
Cash paid relating to other operating activities	6,974,811,381.82	1,991,060,426.60
Subtotal of cash outflows from operating activities	22,931,071,200.80	47,795,182,897.05
Net cash flow from operating activities	82,025,439,726.28	-13,113,118,117.07

Items	First three quarters of 2024 (January to September)	First three quarters of 2023 (January to September)
<b>II. Cash flows from investing activities:</b>		
Cash received from disposal of investments	18,902,057,499.94	20,783,000,000.00
Cash received from investment returns	2,014,530,420.29	3,015,232,444.89
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	-	-
Cash received relating to other investing activities	1,849,732.78	3,622,074.86
Subtotal of cash inflows from investing activities	20,918,437,653.01	23,801,854,519.75
Cash paid for investments	11,907,038,815.80	26,339,278,249.00
Cash paid for purchase of fixed assets, intangible assets and other long-term assets	940,342,815.47	618,984,081.04
Cash paid relating to other investing activities	-	-
Subtotal of cash outflows from investing activities	12,847,381,631.27	26,958,262,330.04
Net cash flow from investing activities	8,071,056,021.74	-3,156,407,810.29
<b>III. Cash flows from financing activities:</b>		
Proceeds from investments	-	2,500,000,000.00
Proceeds from borrowings	-	-
Proceeds from issuance of bonds	5,684,508,563.00	41,510,470,659.64
Cash received relating to other financing activities	-	-
Subtotal of cash inflows from financing activities	5,684,508,563.00	44,010,470,659.64
Cash paid for repayments of borrowings	45,705,829,455.60	38,745,182,037.00
Cash paid for dividends, profits or interest	7,406,820,249.81	8,125,648,525.23
Cash paid for repayments of lease liabilities	261,814,746.10	262,664,588.79
Cash paid relating to other financing activities	-	10,384,496.74
Subtotal of cash outflows from financing activities	53,374,464,451.51	47,143,879,647.76
Net cash flow from financing activities	-47,689,955,888.51	-3,133,408,988.12
<b>IV. Effect of exchange rate changes on cash and cash equivalents</b>	99,535,576.04	-409,889,332.90
<b>V. Net increase in cash and cash equivalents</b>	42,506,075,435.55	-19,812,824,248.38
Add: Balance of cash and cash equivalents at the beginning of the period	137,888,427,631.04	159,509,159,372.69
<b>VI. Balance of cash and cash equivalents at the end of the period</b>	180,394,503,066.59	139,696,335,124.31

Person in charge  
of the Company:  
Zhang Wei

Person in charge  
of accounting:  
Jiao Xiaoning

Head of accounting  
department:  
Zhang Xiaodi

**Adjustment to the financial statements as at the beginning of the year as a result of the initial adoption of the new accounting standards or interpretation of standards, etc. since 2024**

Applicable     Not applicable

This announcement is hereby made.

The Board of Huatai Securities Co., Ltd.  
October 30, 2024