

## **Virtual Mind Holding Company Limited** 天機控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司) (Stock Code 股份代號:1520)

## NOTIFICATION LETTER 通知信函

1 November 2024

Dear Registered Shareholder(s),

Virtual Mind Holding Company Limited (the "Company")

Notice of publication of Circular relating to Proposed Share Consolidation and Connected Transitions in relation to (1) Subscription of New Share Under Specific Mandate; and (2) Sale and Purchase of Shares under Shares Transfer Specific Mandate; and Notice of Extraordinary General Meeting; and the Proxy Form (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at www.vmh.com.hk and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (Note). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 1520-eccom@hk.tricorglobal.com. The Company will send the Current Corporate Communication to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 1520-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

> By the order of the Board Virtual Mind Holding Company Limited Mei Weiyi

Chairman and Executive Director

Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but Note: applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders of the Company on how they wish to exercise their rights or make elections as shareholder.

## 各位登記股東:

天機控股有限公司(「本公司」) - 刊發有關建議股份合併;有關(1)根據特別授權認購新股份;及(2)根據股份轉讓事項特別授權買賣股份之關連交易;及股東特別大會之通函;以及代表委任表 格(「本次公司通訊」)之刊發通知

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.vmh.com.hk)及香港聯合交易所有限公司之網站(www.hkexnews.hk)(「網站版本」)。我們建 議 閣下閱覽本公司本次公司通訊及所有日後公司通訊<sup>*側起</sup>的網站版本。如* 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。</sup>

如 閣下無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及所有日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費 的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼 上郵票),或電郵至1520-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求寄上本次公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署 随附之回條,並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至1520-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效 電子郵件地址, 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(]登載通知(]及可供採取行動的公司通訊。本公司只能以印 刷本方式向 阁下發送登载通知及可供採取行动的公司通讯之印刷本予 阁下,直至股份遇户登记分处收到 阁下有效的电子郵件地址为止。

閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852)29801333。

承董事會命 天機控股有限公司 主席及執行董事 梅唯

2024年11月1日

附註:公司通訊包括本公司發佈或將子發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報 告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(c)上市文件;(f)通函;及(g)代表委任表格。

	REPLY FORM 回條													
To:	Virtual Mind Holding Company Limited (the "Company") (Stock Code: 1520) (Incorporated in the Cayman Islands with limited liability) c/0 Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road, Hong Kong		致:	(股化 (於厚) 經卓 香港	<b>}代號:</b> ₫曼群島	<b>1520)</b> <i>註冊成</i> 』 登記有限 l6號	<b>「本公司」</b> 立 <i>之有限</i> 【公司							
Part 甲部	A I/We would like to receive the Current Corporate Communication and all future Corporindicated below: 本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊及可供採取行				ctionabl	e Corpor	ate Com	nunicati	ons in	printed fo	rm in th	ne ma	nner	
(Please	mark "✓" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上	:「✔」號)												
	I/We would like to receive a printed copy in the English language only; OR         本人/我們現欲收取一份黃文印刷本;或         I/We would like to receive a printed copy in the Chinese language only; OR         本人/我們現欲收取一份中文印刷本;或         I/We would like to receive a printed copy in both the English language and the Chinese language.         本人/我們現欲收取英文和中文各一份印刷本。													
Part 乙部	Part B         I/We would like to receive all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below:           乙部         本人/我們現欲以以下電郵地址以電子郵件方式收取本公司所有將來的公司通訊及可供採取行動的公司通訊:													
	(Please provide the email address in English Capital Letters)													
Name(s 股東姓	(請以英文正楷填寫電郵地址) Name(s) of Shareholder(s): 簽名:													
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