

5 November 2024
2024 年 11 月 5 日

To: The Board of Directors
致：董事會

Shandong Molong Petroleum Machinery Company Limited*
山東墨龍石油機械股份有限公司
No. 99 Xingshang Road, Gucheng Street
Shouguang City, Shandong Province, PRC
中國山東省壽光市古城街道興尚路 99 號

Dear Sirs,
敬啟者，

Re: Shandong Molong Petroleum Machinery Company Limited* (山東墨龍石油機械股份有限公司) (the "Company") – Major Transaction: Proposed Disposal of 100% Equity Interest in Subsidiary (the "Transaction")

有關：山東墨龍石油機械股份有限公司（“公司”） – 主要交易：建議出售附屬公司 100% 股權（“交易”）

We refer to the circular dated 5 November 2024 issued by the Company in relation to the Transaction (the "Circular"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

茲題述公司就交易發佈的日期為 2024 年 11 月 5 日的通函（“通函”）。除文義另有所助，本函件所用詞彙與通函所界定者一致。

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion of our letter/report/opinion/advice dated 30 September 2024 in the form and context in which it is included and all references to our name in the form and context in which it appears.

我們在此給予並確認我們沒有撤回我們對發出通函的書面同意，其中包含（以通函所載的形式和內容）我們日期為 2024 年 9 月 30 日的信函/報告/意見/建議，以及以通函所載的形式和內容題述我們的名稱。

We hereby confirm that we are not beneficially interested in the share capital of any member of the Group nor do we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group nor do we have any interest, either direct or indirect, in any assets which have been, since 31 December 2023, the date to which the latest published audited consolidated financial statements of the Group were made up, acquired, disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

我們在此確認，我們並無於集團任何成員公司的股本中擁有實益權益，亦無任何權利認購或提名他人認購集團任何成員公司的證券（無論可否依法執行），或於集團任何成員公司自 2023 年 12 月 31 日（即集團編制最近刊發經審計綜合財務報表日期）以來已收購、出售或出租，或建議收購、出售或出租的任何資產中擁有任何直接或間接權益。

Yours faithfully,
敬頌商祺

For and on behalf of 代表
Beijing Zhongheyi Assets Appraisal Ltd.*
北京中和誼資產評估有限公司

Name:

姓名： 王旭方

Position:

職位： 評估師

徐洪昌

評估師