



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HSBC Holdings plc (the "Company")

Date Submitted: 06 November 2024

### I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.

## II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00005	Description	Ordinary Share of US\$0.50 per share			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		18,278,716,838	0	18,278,716,838		
Increase / decrease (-)		-114,261,109	0			
Balance at close of the month		18,164,455,729	0	18,164,455,729		

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Non-cumulative Series A Sterling Preference Share of £0.01 per share			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		1	0	1		
Increase / decrease (-)		0	0			
Balance at close of the month		1	0	1		

### III. Details of Movements in Issued Shares and/or Treasury Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		00005	Description	Ordinary Share of US\$0.50 per share					
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	HSBC Holdings Savings-Related Share Option Plan (UK)	85,098,339	Others	-203,585	84,663,313	0	0	84,663,313	84,663,313
			See Remark 3 below						
			Lapsed	-231,441					
General Meeting approval date (if applicable) 24 April 2020									
2).	HSBC Share Plan 2011	0			0	0	0	0	0
General Meeting approval date (if applicable) 24 April 2020									

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares (AA1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: GBP \_\_\_\_\_ 596,425.46

#### Remarks:

- 1). The HSBC Holdings Savings-Related Share Option Plan (UK) is an all-employee share option plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
- 2). The HSBC Share Plan 2011 is a discretionary share plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
- 3). 203,585 shares exercised under the HSBC Holdings Savings-Related Share Options Plan (UK) were satisfied using share purchased in the market by the Employee Benefit Trust and did not increase the share capital.

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes				
Stock code (if listed)		00005		Description	Ordinary Share of US\$0.50 per share					
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1).	US\$2,450,000,000 6.375% Perpetual Subordinated Contingent Convertible Securities (Remark 1)	USD	2,450,000,000			2,450,000,000	0	0	607,205,170	
Type of the Convertibles		Others (Please specify)								
Perpetual subordinated contingent convertible securities										
Stock code of the Convertibles (if listed on the Exchange) (Note 1)										
Subscription/Conversion price		USD	4.03488							
General Meeting approval date (if applicable)										
2).	US\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 2)	USD	3,000,000,000			3,000,000,000	0	0	862,093,738	
Type of the Convertibles		Others (Please specify)								
Perpetual subordinated contingent convertible securities										
Stock code of the Convertibles (if listed on the Exchange) (Note 1)										
Subscription/Conversion price		USD	3.4799							
General Meeting approval date (if applicable)										
3).	EUR1,250,000,000 4.75% Perpetual Subordinated Contingent Convertible Securities (Remark 3)	EUR	1,250,000,000			1,250,000,000	0	0	409,230,940	
Type of the Convertibles		Others (Please specify)								
Perpetual subordinated contingent convertible securities										
Stock code of the Convertibles (if listed on the Exchange) (Note 1)										
Subscription/Conversion price		EUR	3.05451							
General Meeting approval date (if applicable)										

4).	US\$1,800,000,000 6.500% Perpetual Subordinated Contingent Convertible Securities (Remark 4)	USD	1,800,000,000			1,800,000,000	0	0	475,172,249
Type of the Convertibles <u>Others (Please specify)</u> Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1) _____									
Subscription/Conversion price <u>USD</u> 3.7881									
General Meeting approval date (if applicable) _____									
5).	£1,000,000,000 5.875% Perpetual Subordinated Contingent Convertible Securities (Remark 5)	GBP	1,000,000,000			1,000,000,000	0	0	370,370,370
Type of the Convertibles <u>Others (Please specify)</u> Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1) _____									
Subscription/Conversion price <u>GBP</u> 2.7									
General Meeting approval date (if applicable) _____									
6).	US\$1,500,000,000 4.600% Perpetual Subordinated Contingent Convertible Securities (Remark 6)	USD	1,500,000,000			1,500,000,000	0	0	418,088,166
Type of the Convertibles <u>Others (Please specify)</u> Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1) _____									
Subscription/Conversion price <u>USD</u> 3.5878									
General Meeting approval date (if applicable) _____									
7).	US\$1,000,000,000 4.000% Perpetual Subordinated Contingent Convertible Securities (Remark 7)	USD	1,000,000,000			1,000,000,000	0	0	265,232,291
Type of the Convertibles <u>Others (Please specify)</u> Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1) _____									

Subscription/Conversion price		USD	3.7703						
General Meeting approval date (if applicable)									
8).	US\$1,000,000,000 4.700% Perpetual Subordinated Contingent Convertible Securities (Remark 8)	USD	1,000,000,000			1,000,000,000	0	0	265,232,291
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		USD	3.7703						
General Meeting approval date (if applicable)									
9).	US\$2,000,000,000 8.000% Perpetual Subordinated Contingent Convertible Securities (Remark 9)	USD	2,000,000,000			2,000,000,000	0	0	614,365,713
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		USD	3.2554						
General Meeting approval date (if applicable)									
10).	SGD1,500,000,000 5.250% Perpetual Subordinated Contingent Convertible Securities (Remark 10)	SGD	1,500,000,000			1,500,000,000	0	0	322,712,506
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		SGD	4.6481						
General Meeting approval date (if applicable)									
11).	US\$1,350,000,000 6.875% Perpetual Subordinated Contingent Convertible Securities (Remark 11)	USD	1,350,000,000			1,350,000,000	0	0	380,281,690

Type of the Convertibles	Others (Please specify)								
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price	USD	3.55							
General Meeting approval date (if applicable)									
12)	US\$1,150,000,000 6.95% Perpetual Subordinated Contingent Convertible Securities (Remark 12)	USD	1,150,000,000			1,150,000,000	0	0	323,943,661
Type of the Convertibles	Others (Please specify)								
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price	USD	3.55							
General Meeting approval date (if applicable)									

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

Remarks:

1. Callable March 2025 and Every Five Years Thereafter
2. Callable May 2027 and Every Five Years Thereafter
3. Callable July 2029 and Every Five Years Thereafter
4. Callable March 2028 and Every Five Years Thereafter
5. Callable September 2026 and Every Five Years Thereafter
6. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 17 June 2031 and each fifth anniversary date thereafter
7. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 9 September 2026 and each fifth anniversary date thereafter
8. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 9 September 2031 and each fifth anniversary date thereafter
9. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 7 September 2028 and each fifth anniversary date thereafter
10. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 14 December 2029 and each fifth anniversary date thereafter
11. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 11 March 2030 and each fifth anniversary date thereafter
12. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date"



meaning 11 September 2034 and each fifth anniversary date thereafter

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

1. Class of shares		Ordinary shares		Type of shares	Not applicable	Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)		00005		Description	Ordinary Share of US\$0.50 per share				
Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
		Currency	Amount						
1).	Repurchase of shares (shares repurchased and cancelled)			01 October 2024	03 May 2024	-3,949,606			
2).	Repurchase of shares (shares repurchased and cancelled)			02 October 2024	03 May 2024	-3,532,294			
3).	Repurchase of shares (shares repurchased and cancelled)			03 October 2024	03 May 2024	-31,462,800			
4).	Repurchase of shares (shares repurchased and cancelled)			03 October 2024	03 May 2024	-4,501,683			
5).	Repurchase of shares (shares repurchased and cancelled)			04 October 2024	03 May 2024	-4,992,886			
6).	Repurchase of shares (shares repurchased and cancelled)			07 October 2024	03 May 2024	-5,706,330			
7).	Repurchase of shares (shares repurchased and cancelled)			08 October 2024	03 May 2024	-5,528,535			
8).	Repurchase of shares (shares repurchased and cancelled)			09 October 2024	03 May 2024	-3,290,844			
9).	Repurchase of shares (shares repurchased and cancelled)			10 October 2024	03 May 2024	-2,792,700			
10).	Repurchase of shares (shares repurchased and cancelled)			11 October 2024	03 May 2024	-1,646,634			
11).	Repurchase of shares (shares repurchased and cancelled)			14 October 2024	03 May 2024	-1,908,260			
12).	Repurchase of shares (shares repurchased and cancelled)			15 October 2024	03 May 2024	-1,070,044			
13).	Repurchase of shares (shares repurchased and cancelled)			16 October 2024	03 May 2024	-207,924			
14).	Repurchase of shares (shares repurchased and cancelled)			17 October 2024	03 May 2024	-32,636,800			
15).	Repurchase of shares (shares repurchased and cancelled)			17 October 2024	03 May 2024	-2,145,639			
16).	Repurchase of shares (shares repurchased and cancelled)			18 October 2024	03 May 2024	-1,094,557			
17).	Repurchase of shares (shares repurchased and cancelled)			21 October 2024	03 May 2024	-1,180,000			
18).	Repurchase of shares (shares repurchased and cancelled)			22 October 2024	03 May 2024	-1,036,428			
19).	Repurchase of shares (shares repurchased and cancelled)			23 October 2024	03 May 2024	-1,179,936			
20).	Repurchase of shares (shares repurchased and cancelled)			24 October 2024	03 May 2024	-1,197,136			

21).	Repurchase of shares (shares repurchased and cancelled)			25 October 2024	03 May 2024	-1,110,000		
22).	Repurchase of shares (shares repurchased and cancelled)			28 October 2024	03 May 2024	-1,098,073		
23).	Repurchase of shares (shares repurchased and cancelled)			29 October 2024	03 May 2024	-992,000		
24).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				03 May 2024			-3,644,931
25).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				03 May 2024			-26,824,000

Increase/ decrease (-) in issued shares (excluding treasury shares): -114,261,109 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: \_\_\_\_\_ Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -114,261,109 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares

Remarks:

- 1). 3,949,606 ordinary shares (previously repurchased on market on 27 September 2024) were cancelled on 1 October 2024 in the UK.
- 2). 3,532,294 ordinary shares (previously repurchased on market on 30 September 2024) were cancelled on 2 October 2024 in the UK.
- 3). 31,462,800 ordinary shares (previously repurchased on market on 12, 13, 16, 17, 19, 20, 23, 24 and 25 September 2024) were cancelled on 3 October 2024 in HK.
- 4). 4,501,683 ordinary shares (previously repurchased on market on 1 October 2024) were cancelled on 3 October 2024 in the UK.
- 5). 4,992,886 ordinary shares (previously repurchased on market on 2 October 2024) were cancelled on 4 October 2024 in the UK.
- 6). 5,706,330 ordinary shares (previously repurchased on market on 3 October 2024) were cancelled on 7 October 2024 in the UK.
- 7). 5,528,535 ordinary shares (previously repurchased on market on 4 October 2024) were cancelled on 8 October 2024 in the UK.
- 8). 3,290,844 ordinary shares (previously repurchased on market on 7 October 2024) were cancelled on 9 October 2024 in the UK.
- 9). 2,792,700 ordinary shares (previously repurchased on market on 8 October 2024) were cancelled on 10 October 2024 in the UK.
- 10). 1,646,634 ordinary shares (previously repurchased on market on 9 October 2024) were cancelled on 11 October 2024 in the UK.
- 11). 1,908,260 ordinary shares (previously repurchased on market on 10 October 2024) were cancelled on 14 October 2024 in the UK.
- 12). 1,070,044 ordinary shares (previously repurchased on market on 11 October 2024) were cancelled on 15 October 2024 in the UK.
- 13). 207,924 ordinary shares (previously repurchased on market on 14 October 2024) were cancelled on 16 October 2024 in the UK.
- 14). 32,636,800 ordinary shares (previously repurchased on market on 26, 27, 30 September and 2, 3, 4, 7 and 8 October 2024) were cancelled on 17 October 2024 in HK.
- 15). 2,145,639 ordinary shares (previously repurchased on market on 14 and 15 October 2024) were cancelled on 17 October 2024 in the UK.
- 16). 1,094,557 ordinary shares (previously repurchased on market on 16 October 2024) were cancelled on 18 October 2024 in the UK.
- 17). 1,180,000 ordinary shares (previously repurchased on market on 17 October 2024) were cancelled on 21 October 2024 in the UK.
- 18). 1,036,428 ordinary shares (previously repurchased on market on 18 October 2024) were cancelled on 22 October 2024 in the UK.
- 19). 1,179,936 ordinary shares (previously repurchased on market on 21 October 2024) were cancelled on 23 October 2024 in the UK.
- 20). 1,197,136 ordinary shares (previously repurchased on market on 22 October 2024) were cancelled on 24 October 2024 in the UK.
- 21). 1,110,000 ordinary shares (previously repurchased on market on 23 October 2024) were cancelled on 25 October 2024 in the UK.
- 22). 1,098,073 ordinary shares (previously repurchased on market on 24 October 2024) were cancelled on 28 October 2024 in the UK.
- 23). 992,000 ordinary shares (previously repurchased on market on 25 October 2024) were cancelled on 29 October 2024 in the UK.

24). Repurchases of 3,644,931 ordinary shares were made on 31 October 2024 in the UK but such shares are not yet cancelled as at 31 October 2024.

25). Repurchases of 26,824,000 ordinary shares were made on 9, 10, 14, 15, 16, 17, 18, 21, 22, 23, 24, 25 and 31 October 2024 in HK but such shares are not yet cancelled as at 31 October 2024.

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Philip D Miller

Title: Authorised Signatory

(Director, Secretary or other Duly Authorised Officer)

## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.