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Linkto Tech Limited <i>(Incorporated in Hong Kong with limited liability)</i>	Valuable Capital Limited 華盛資本証券有限公司 <i>(Incorporated in Hong Kong with limited liability)</i>	Jiayuan Services Holdings Limited 佳源服務控股有限公司 <i>(Incorporated in the Cayman Islands with limited liability)</i> (Stock Code: 1153)
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**JOINT ANNOUNCEMENT
DELAY IN DESPATCH OF COMPOSITE DOCUMENT
IN RELATION TO THE
MANDATORY UNCONDITIONAL CASH OFFER BY
VALUABLE CAPITAL LIMITED
FOR AND ON BEHALF OF THE JOINT OFFERORS
TO ACQUIRE ALL THE ISSUED SHARES OF
JIAYUAN SERVICES HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED BY THE JOINT OFFERORS
AND PARTIES ACTING IN CONCERT WITH ANY OF THEM)**

Financial Adviser to the Joint Offerors

Grande Capital Limited



Independent Financial Adviser to the Independent Board Committee

TC Capital International Limited



Reference is made to the announcement (the “**Joint Announcement**”) dated 27 October 2024 jointly issued by Linkto Tech Limited and Valuable Capital Limited (collectively, the “**Joint Offerors**”) and Jiayuan Services Holdings Limited (the “**Company**”) in relation to, among others, the mandatory unconditional cash offer by VCL for and on behalf of the Joint Offerors. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, in accordance with Rule 8.2 of the Takeovers Code, the Composite Document setting out, among other things, (i) details of the Offer (including the expected timetable); (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders in relation to the Offer; and (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee in relation to the Offer, together with the relevant form of acceptance and transfer, is required to be despatched to the Shareholders within 21 days from the date of the Joint Announcement (i.e. on or before 17 November 2024) or such later date as the Executive may approve.

As additional time is required to finalise certain information to be contained in the Composite Document, including but not limited to, the latest financial information of the Company and the statement of no material change of the Group to be included in the Composite Document, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document, and the Executive has indicated that it is minded to grant its consent to extend the deadline for the despatch of the Composite Document (accompanied by the forms of acceptance) to the Shareholders to a date falling on or before 10 December 2024.

Further announcement will be jointly made by the Joint Offerors and the Company when the Composite Document (accompanied by the forms of acceptance) is despatched.

By order of the board
Linkto Tech Limited
Sole Director
Gao Yuanlan

By order of the board
Valuable Capital Limited
Chief Executive Officer
Cheung Ting

By order of the Board
**Jiayuan Services Holdings
Limited**
Executive Director
Pang Bo

Hong Kong, 15 November 2024

As at the date of this joint announcement, the executive Directors of the Board are Mr. Pang Bo and Mr. Bao Guojun; and the independent non-executive Directors are Ms. Liang Yunxu, Mr. Wang Huimin and Mr. Wong Kwok Yin.

The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Joint Offerors and parties acting in concert with any of them) contained in this joint announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Joint Offerors and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, Mr. Cheung Ting, Mr. Lee Ching, Mr. Wong Kwong Tung and Mr. Zhou Teng are the directors of VCL, and Liu Yunli, Cheung Ting, Xu Ge, Deng Qingxu, Wu Weifa, Li Jinji and Lee Ching are the directors of VCGL. The directors of VCL and the directors of VCGL jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and Linkto), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors and the director of Linkto) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, Madam Gao is the sole director of Linkto. The director of Linkto accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and VCL), and confirms, having made all reasonable inquiries, that to the best of her knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors, the directors of VCL and the directors of VCGL) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

The English text of this joint announcement shall prevail over its Chinese text.